



INDUSTRY RECOVERY REPORT

OCTOBER 9, 2020



**THE DEPARTMENT OF REVENUE AND TAXATION
ANNOUNCES RELEASE OF ADDITIONAL 198 EIP PROGRAM PAYMENTS
DEADLINE FOR FILING OF FORM EIP-NF IS OCTOBER 15, 2020**

EIP Program Payment Update

The Guam Department of Revenue and Taxation (“DRT”) announced today that on Thursday, October 01, 2020, DRT processed 198 EIP Program payments totaling about \$309 thousand. Altogether, for the months of April 2020 through October 2020, DRT processed 81,660 EIP Program payments totaling about \$144 million. This represents about 95.9% of the total funding received from the U.S. Treasury.

In line with the CARES Act, DRT will continue to process EIP Program payments through December 31, 2020. Consistent with the IRS, Guam DRT urges all eligible non-filers to file their Forms EIP-NF as quickly as possible so that they will be able to receive their EIP Program payment.

Deadline for Filing Form EIP-NF

Only eligible, Guam Form EIP-NF filers who file by October 15, 2020, by all filing mechanisms allowed by Guam DRT, will be able to receive their payments by December 31, 2020. Anyone who files after October 15, 2020 will be required to file their 2020 income tax return in order to receive a credit for the Economic Impact Payment.

Deadline for Filing your 2018 or 2019 Individual Income Tax Return for EIP eligibility

DRT must receive your Individual Income Tax Returns by October 15, 2020 to be eligible for the EIP. Based on the EIP Program, a “validly filed and processed” Guam Individual Income Tax Return means that DRT is provided ample time to determine and validate eligibility. Anyone who files their 2018 or 2019 Guam Individual Income Tax Return after October 15, 2020 will not be considered for the advanced EIP. However, these taxpayers may avail of the EIP upon filing of their 2020 Guam Individual Income Tax Return.

EIP Program Notices

Notices were sent to EIP recipients in line with the CARES Act. EIP recipients are encouraged to keep these notices so that when they file their 2020 return, they will be able to reconcile with that notice to claim additional credits should they be entitled.

EIP Program Lookup Portal

For those taxpayers or non-filers who would like to check the status of their EIP Program payment, DRT has launched its EIP CARES Lookup Portal at www.myguamtax.com. Taxpayers/non-filers must register at the Individual Login section of the website in order to check on their payment status.

You can find DRT’s FAQ on the Guam EIP Program in the COVID-19 section of the DRT website at <https://www.guamtax.com/>.

DRT’s call center numbers are 635-1840/41/42/57 and 635-7603/04/06. Due to high call volumes, however, DRT recommends e-mailing general questions regarding the Guam EIP Program to guameip@revtax.guam.gov.

DPHSS ISSUES GUIDANCE MEMO 2020-41

DPHSS issued Guidance Memo 2020-41 which provides guidance for Authorized Businesses and Services during PCOR 1 relative to Executive Order No. 2020-36.

Guidance Memo 2020-41 supersedes all previous DPHSS guidance documents that are in effect, in whole or in part, including DPHSS Guidance Memorandum 2020-039, which contradict or conflict with Executive Order 2020-36 and Guidance Memo 2020-41 itself.

Previously authorized businesses and services operating at 50% of the occupancy load prior to this guidance memorandum may continue to do so; all others may not exceed 25% occupancy rate.

For a complete list of definitions of authorized businesses, activities and operations, please refer to the DPHSS Guidance Memo 2020-41. A summary of operations and activities is provided below:

As of 8:00 a.m., October 3, 2020:

ADMINISTRATION OF SACRAMENTS OR CELEBRATION OF HIGH HOLY DAYS are permitted, but must be limited to 25% occupancy load, including the clergy or minister or other religious leader and his/her assistant, if necessary.

CONGREGATION is permitted, but not to exceed five (5) individuals. All individuals in the congregation must wear face masks. Individuals in congregations that are not from the same household must maintain social distancing of 6 feet.

FUNERAL CEREMONIES, BOTH RELIGIOUS AND NON-RELIGIOUS, that are held indoors must not exceed 25% of the occupancy load. Associated activities (i.e., burial) held outdoors must not exceed 25 individuals. All participants must wear face masks and maintain 6 feet distancing.

GOVERNMENT OF GUAM PARKS AND BEACHES shall be open to the public and congregations shall be limited to no more than five (5) persons.

GYMNASIUMS, FITNESS CENTERS, AND DANCE STUDIOS may operate at 25% of the room's occupancy load. Social distancing of 6 feet and adherence to DPHSS Guidance Memo 2020-16 must be observed. Facility operators and staff are to ensure that there is no contact amongst participants, and ensure that non-participants (i.e. instructors, employees, and parents) wear face masks.

RECREATIONAL BOATING is authorized for single household units or boat charters, where 6 feet of distancing can be maintained by everyone on board.

RELIGIOUS ACTIVITIES AND THE OPENING OF PLACES OF WORSHIP is authorized and must be conducted in adherence to DPHSS Guidance Memo 2020-40. Management must submit facility mitigation plans to DPHSS.

RUNNING, WALKING, BIKING, AND OTHER RECREATION AND NON-CONTACT EXERCISE is authorized on public roadways, beaches, and parks. provided there are no more than 5 individuals per group.

SWIMMING POOLS (private and public) may operate at 25% of the pool's occupancy load. The pool operator must adhere to DPHSS Guidance Memorandum 2020-17 and ensure that no more than five (5) individuals per group are at poolside. Groups must maintain 6 feet of distance from groups not from the same household.

Effective 6:00 a.m., October 5, 2020:

CHILD CARE FACILITIES operation will be authorized. Facility operators and staff must ensure adherence to DPHSS Guidance Memo 2020-20 and the Guam Administrative Rules and Regulations for Governing

Child Care Facilities

Effective 8:00 a.m., October 5, 2020:

ORGANIZED SPORTS NON-CONTACT TRAINING activity will be authorized. 6 feet of social distance must be maintained, including while occupying a vehicle (i.e., golf cart) or in an enclosed space. Direct contact amongst participants is prohibited.

FOR OUTDOOR ORGANIZED SPORTS TRAINING, organizers must ensure that the congregation does not exceed 20 individuals.

FOR INDOOR ORGANIZED SPORTS TRAINING, organizers must ensure that the congregation does not exceed 25% of the occupancy load. To the fullest extent possible, organizers must also implement frequent disinfection of surfaces that can be contaminated with SARS-CoV-2, the virus that causes COVID-19. Organizers must require the wearing of face masks by all who are not engaged in the activity (i.e., coaches, instructors, employees and parents), and ensure the posting of signs for social distancing and face mask requirements.

To view the DPHSS Guidance Memo 2020-41, and all Guidance Memos referenced above, in their entirety, visit dphss.guam.gov/covid-19

For the latest information on COVID-19, visit dphss.guam.gov or guamrecovery.com. For inquiries on COVID-19, contact 311 through a local number, or call the Joint Information Center at (671) 478-0208/09/10.

GVB MEMBERSHIP DEADLINE EXTENDED

Deadlines Extended

The Guam Visitors Bureau has extended the payment deadline, allowing eligibility for nomination and eligibility for voting from October 5, 2020 to November 5, 2020. Our GVB membership election has also been rescheduled and will be held on February 5, 2021.

Membership Election:

Fiscal year 2021 is a GVB membership election year. This is an opportunity for our GVB members to use the power of their voice to nominate and vote for candidates that will represent the industry through (4) seats within the GVB board of directors.

In order to be eligible, the following deadlines must be adhered to:

November 5, 2020 – FY2021 membership payment deadline allowing eligibility for nomination and eligibility for voting.
January 9, 2021 – Nomination deadline, 5:00 PM

Please contact Ms. Miranda Munoz at miranda.munoz@visitguam.org or Ms. Taylor Pangilinan at taylor.pangilinan@visitguam.org

WHY JOIN GVB?

Leads, Listings, Referrals, Marketing Tools...

- Networking opportunities in Guam's largest industry.
- Voting rights to elect GVB Board of Directors (4 seats out of 12).
- Involvement in GVB's standing committees.
- Arrival statistics, research information and industry updates.
- Annual Reports and Membership Directory.
- Exposure on GVB website (over 1,000,000 hits a month) and some promotional materials and publications.
- Display of company brochures at GVB's offices on Guam and overseas.
- Exposure to travel writers, visiting dignitaries and special groups (depending upon requirements.)
- Dissemination of member information at international forums. (Certain guidelines apply in the delivery and handling of promotional material.)
- Participation in marketing programs
 - Local military travel-related shows as approved by military guidelines.
 - Listing in certain GVB collateral materials.
 - GVB-sponsored product seminars/workshops.
 - Participation in mailing campaigns.
 - Advertisement opportunities in GVB communication programs.
- VIP Greeting services

FREQUENTLY ASKED QUESTIONS (FAQs)

- **When are GVB membership meetings held?**
Quarterly meetings are held in the months of March, June, September and December.
- **What is the annual membership fee?**
 - One Hundred Dollars (\$100) for the fiscal year period of October 1 to September 30. \$100 entitles each member to one vote, up to a maximum of 10 votes.
 - Membership fees are not pro-rated.
 - Registration by the second Friday in October guarantees listing in the GVB Membership Directory.
- **What is the composition of the GVB Board of Directors?**
Twelve (12) members comprised of:
 - Four (4) elected by the membership to serve a term of 2 years;
 - Five (5) appointed by the Governor to serve at the pleasure of the Governor;
 - Two (2) appointed by the Speaker of the Guam Legislature to serve a term of two years;
 - One (1) elected by the Board to serve a term of two years.
- **Who is eligible to vote?**
A contributing member whose annual membership fee is paid within ninety (90) calendar days prior to a membership election in which such member intends to vote. Elections are held every other year in January.
- **Where are the GVB overseas contacts located?**
 - Japan: Tokyo and Osaka
 - Taiwan: Taipei
 - Korea: Seoul
 - Hong Kong-China: Central Hong Kong
 - Philippines: San Juan, Metro Manila

BENEFITS

- Receive important bulletins and newsletters
- Arrival statistics
- Extranet access to view member data
- Add photos to listing
- Provide multilingual listings on all our global websites (Japanese / Korean / Chinese / Simplified Chinese / Traditional Chinese / Russian)
- Member discounts to GVB signature events like Guam Live - Koko Race - GIM
- Assistance with business marketing on our website at a minimal fee.





MARKET INTELLIGENCE REPORT

As of October 8, 2020 and may be subject to change.



MARKETS AT-A-GLANCE

JAPAN

1 COVID-19 News

- New infections and untraceable cases continue to increase
- High risk of spread of new infections grows as economic activity resumes; cross-prefecture movement increased
- Daily capacity of PCR tests exceeds 10,000 per day in Tokyo
- COCOA app downloads increased to about 17.78 million, in proportion to the number of new infection
- Government decides to resume international travel with the residence track
- MOFA will begin residence track with Singapore and Brunei

2 Market Intelligence

- Singapore Airlines increased flight frequency between Japan and Singapore
- Hawaii's pre-travel testing program begins Oct 15, with nine scheduled flights
- HIS and TOBU Top package tours departure resumes Nov 16
- JTB and KNT package tours departure resumes Dec 1
- Airline update:
 - UA828/827 & UA873/874 now suspended until Nov 30
 - UA Nagoya, Kansai and Fukuoka flights suspended until Nov 30
 - TW311/312 and 7C3174/3173 suspended until Oct 24

SOUTH KOREA

1 COVID-19 News

- COVID-19 cases hovered below 100 for the fifth consecutive day on Oct 5
- Daily tally may increase as millions of people traveled for the Chuseok holiday
- Government will ban anti-government protests planned by conservative groups in central Seoul for Oct 9
- More than 280,000 tourists visited Jeju Island for Chuseok holiday
- South Korea will impose a fine for failure to wear face masks in public spaces and on transportation; begins Nov 13

2 Market Intelligence

- Korea-China flight ticket prices soars as demand soars; most Chinese people choose Korea as transit destination to US and Europe
- All airlines will be in loss for Q3 except for Korean Air due to its cargo sales
- Credit card spend for travel decreased by 40% compared to 1st half of last year
- Singapore Airlines turns one A380 into a restaurant for two days in Oct
- International Air Transport Association (IATA) will work with airlines, airports, global health bodies and drug firms on a global airlift plan to transport COVID-19 vaccine
- Total Oct seat capacity is 567 seats

TAIWAN

* COVID-19 NEWS

- Potential COVID-19 vaccine jointly produced by Taiwan and the US has entered its final stage
- Vietnam and the Marshall Islands added to low-risk countries; Hong Kong and Australia added to medium-risk countries by the CECC
- Domestic COVID-19 vaccines expected to hit market next year
- Restriction to citizens and non-citizens entering Taiwan is shown in appendix



APPENDIX

*As of October 8, 2020 and
may be subject to change.*



JAPAN

JAPAN COVID-19 NEWS

HIGHLIGHT

NATIONWIDE

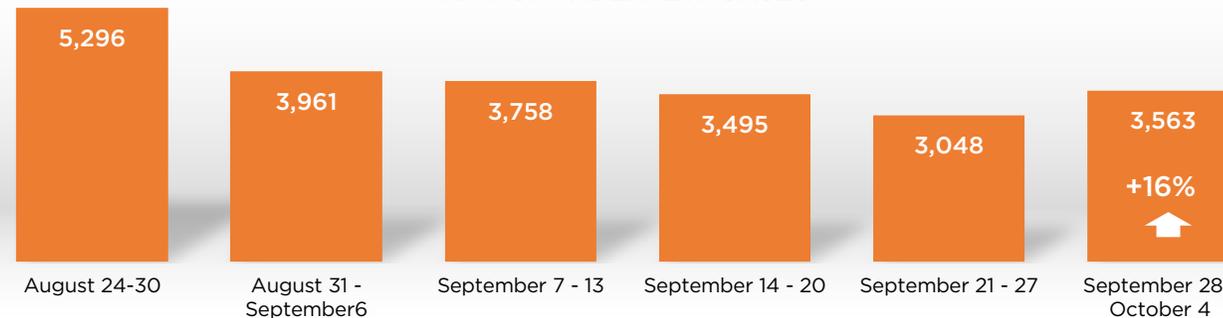
- New infections and untraceable cases are increasing.
- High risk of spread of new infections are growing as economic activity resumes.
- Cross-prefecture movement has increased.
- Citizens need to take extra precautions to avoid infection.



NUMBER OF CASES PER 100,000 POPULATION (SEPT 14-20)

Tokyo	9.1 (+1.4)	Aichi	2.4 (+0.1)
Okinawa	11.1 (+6.1)	Fukuoka	0.6 (+0.1)
Osaka	4.2 (-0.3)		

NATIONWIDE: NEW CASES



AREA/NEW CASES	SEPTEMBER 14 - 20	SEPTEMBER 21 - 27	SEPTEMBER 28 - OCTOBER 4	CHANGES (#) VS LW	CHANGES (%) VS LW
Tokyo	1,205	1,049	1,230	181	16%
Osaka	456	387	362	-25	-6%
Aichi	206	187	362	175	94%
Fukuoka	62	24	31	7	29%
Okinawa	65	79	163	84	106%



Confirmed COVID-19

Cases: 86,543

6.1% active (5,262)

AS OF OCT 8, 2020

JAPAN COVID-19 NEWS

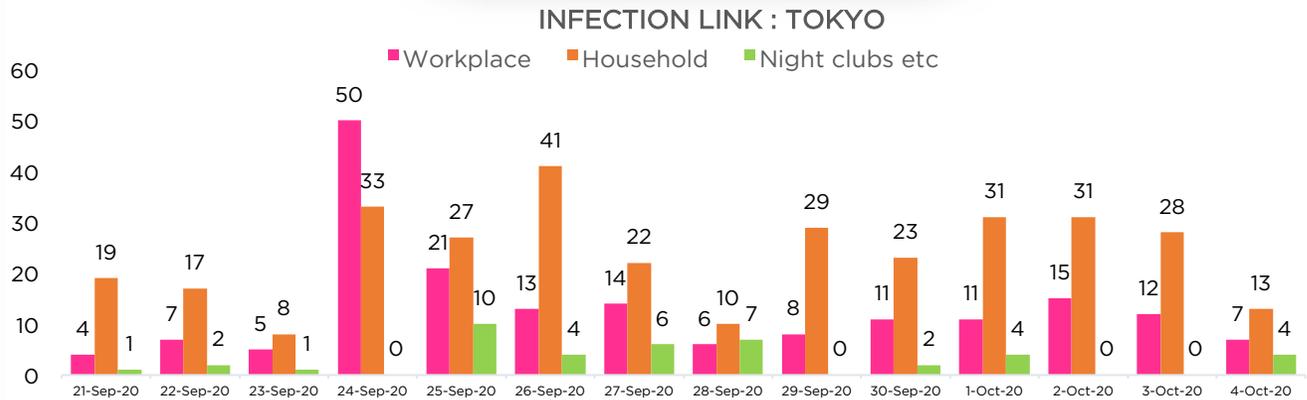
TOKYO HIGHLIGHT

- The daily capacity of PCR tests exceeds 10,000 per day.
- The Tokyo Metropolitan Government aims to increase a capacity to 10,200 per day.
- Untraceable cases accounts for 54% for the past week.
- Infections from household and workplace contact remains at a high level.

NEW CASES TOKYO	
Sep 28 - Oct 4	1,230 ↑
Sep 21 -27	1,049
Sep 14 - 20	1,205
Sep 7 - 13	1,231



UNTRACEABLE CASES TOKYO	
Oct 4:	62 (57%)
Oct 3:	124 (60%)
Oct 2:	106 (54%)
Oct 1:	114 (49%)
Sep 30:	95 (49%)
Sep 29:	126 (59%)
Sep 28:	38 (48%)



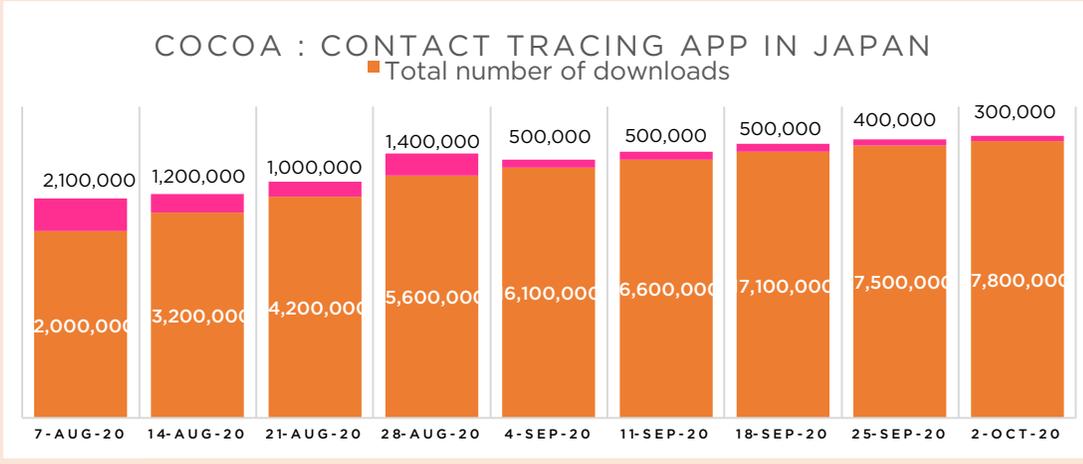
(Data Source: Ministry of Health)

CONTACT TRACING APP (COCOA)



- App launched on June 19.
- At the end of July, the number of downloads reached about 8.88 million.
- Number of downloads gradually increased to about 17.78 million on Sept 30.
- Total number of positive registrations is 948 as of Sept 30.
- Number of downloads grew in proportion to the number of new infection.
- Downloads have decreased as the number of new cases positives declined.
- Since mid-September, the number of downloads for a 7 day period has stayed around 500,000.
- The number of downloads may reach 20 million around November.

POSITIVE CASE REGISTRATION	
980	(2 Oct 20)
898	(25 Sep 20)
814	(18 Sep 20)
710	(11 Sep 20)
590	(4 Sep 20)
517	(28 Aug 20)
311	(21 Aug 20)



GOVERNMENT DECISION: RESUME INTERNATIONAL TRAVEL

GOVERNMENT DECISION

- Ease restrictions on entry into Japan from around the world.

TARGET

- Businesspeople
- International students etc.
- Medium and long-term

FOREIGN NATIONALS ON THE DENIED ENTRY LIST:

- Residence Track scheme is applied.
- Apply for visa or re-entry confirmation letter at Japan's overseas establishment like Japanese embassy.
- 14-days health monitoring until leaving home countries.
- Obtaining a certificate of pre-entry test result before entry.
- Answer and submit a questionnaire (health condition)
- Require to take PCR or Antigen test upon arrival in Japan.
- 14days quarantine at home or a place designated by government.
- Submit schedule of activities (business schedule)
- Retaining location data for 14days after entering to Japan.
- Refraining from using public transportation.

PURPOSE

- Resume economic activities between Japan and other countries.

COUNTRIES

- Foreigners on denied entry list.



Government decision on September 25

Follow procedures
for Residence Track

Resume international travel
in order to revive the economy



外務省

Ministry of Foreign Affairs of Japan

RESIDENCE TRACK

MOFA has announced that it will start "Residence Tracks" scheme with Singapore and Brunei.

RESIDENCE TRACK

Singapore : from September 30

Brunei : from October 8.



RESIDENCE TRACK WITH NINE COUNTRIES

- Thailand (since July 29)
- Vietnam (since July 29)
- Malaysia (since September 8)
- Cambodia (since September 8)
- Laos (since September 8)
- Myanmar (since September 8)
- Taiwan (since September 8)
- **Singapore (since September 30)**
- **Brunei (from October 8)**

RESIDENCE TRACK

- Allow cross-border travelers to enter Japan or its counterpart country.
- Long-term residence with a status of residence (dispatch or rotation within business personnel)
- Obtaining a certificate of pre-entry test result before entry.
- Require to take PCR or Antigen test upon arrival at the airport in Japan.
- 14 days quarantine at home or a place designated by government.
- Retaining location data for 14 days after entering to Japan. Refraining from using public transportation.



外務省

Ministry of Foreign Affairs of Japan

JAPAN MARKET INTELLIGENCE

AIR SEAT CAPACITY: BETWEEN JAPAN AND SINGAPORE

Singapore Airlines has increased flight frequency between Japan and Singapore in response to resume traffic under the scheme for Business & Residence Track.



BUSINESS TRACK:
from September 18

RESIDENCE TRACK:
from September 30

COVID-19 SINGAPORE:

- 57,812 cases
- 57,562 recovered
- 27 deaths

NUMBER OF CASES:

- one or zero for the past
- 2 weeks in Singapore

NARITA

October:
3 times a week
(Sun, Mon, Wed)

November:
5 times a week
(except Tue and Sat)

December:
6 times a week
(except Tue)

KANSAI

October:
2 times a week
(Wed, Sat)

November:
5 times a week
(except Sun, Mon)

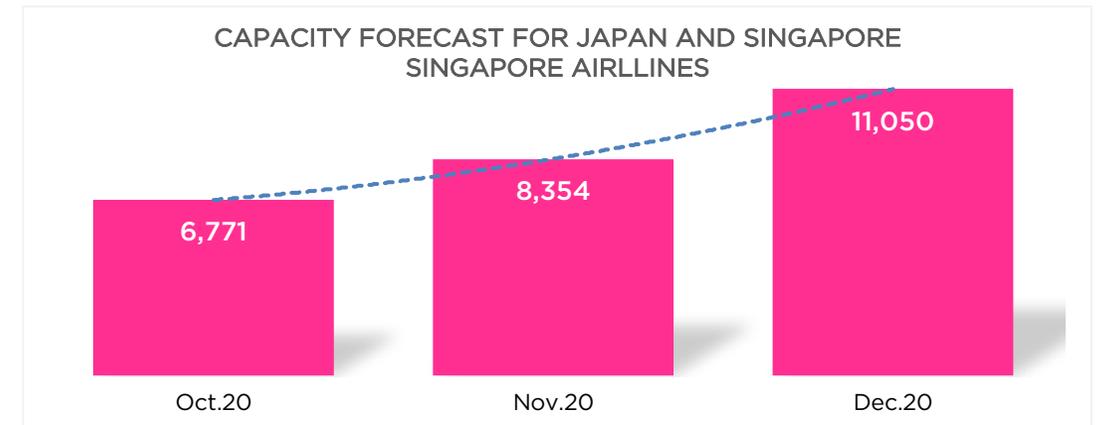
December:
5 times a week
(except Sun, Mon)

FUKUOKA

October:
No flights

November:
Once a week
(Thu)

December:
Once a week
(Thu)



Information Source: Singapore Airlines

JAPAN MARKET INTELLIGENCE

AIR SEAT CAPACITY: BETWEEN JAPAN AND HAWAII

Hawaii's pre-travel testing program will start on October 15.



	5 FLIGHTS	→	OCT 2020 2,254 seats 9 FLIGHTS
	2 FLIGHTS		
	2 FLIGHTS		

Japan - HNL (departure date)	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time	HNL - Japan (departure date)	Airline	Dep	Arr	Flight number	capacity	Dep Time	Arr Time
Oct 3, 2020	HA	NRT	HNL	822	278	1955	0820	Oct 1, 2020	HA	HNL	NRT	821	278	1620	1955+1
Oct 10, 2020	HA	NRT	HNL	822	278	1955	0820	Oct 8, 2020	HA	HNL	NRT	821	278	1620	1955+1
Oct 17, 2020	HA	NRT	HNL	822	278	1955	0820	Oct 15, 2020	HA	HNL	NRT	821	278	1620	1955+1
Oct 24, 2020	HA	NRT	HNL	822	278	1955	0820	Oct 22, 2020	HA	HNL	NRT	821	278	1620	1955+1
Oct 31, 2020	HA	NRT	HNL	822	278	1955	0820	Oct 29, 2020	HA	HNL	NRT	821	278	1620	1955+1
Oct 11, 2020	JL	HND	HNL	8782	186	2155	1015	Oct 12, 2020	JL	HNL	HND	8781	186	1210	1555+1
Oct 24, 2020	JL	HND	HNL	8782	186	2155	1015	Oct 25, 2020	JL	HNL	KIX	8791	186	1140	1630+1
Oct 5, 2020	NH	NRT	HNL	184	246	2010	0845	Oct 6, 2020	NH	HNL	NRT	183	246	1135	1450+1
Oct 19, 2020	NH	NRT	HNL	184	246	2010	0845	Oct 20, 2020	NH	HNL	NRT	183	246	1135	1450+1

Essential travelers: business travelers, international students, home coming to each country

Data source : Hawaiian, JAL and ANA

PACKAGE SALES BY MAJOR WHOLESALERS

NEW UPDATE

Wholesaler	Status	Tour Selling (Departure Date)
JTB Package Tour	Canceled until November 30	December 1 ~
HIS Package Tour	Canceled until November 15	November 16 ~
KNT Package Tour	Canceled until November 30	December 1 ~
NTA Package Tour	Canceled until November 15	November 16 ~
JALPAK Package Tour	Canceled until November 15	November 16 ~
TOBU Top Package Tour	Canceled until November 15	November 16 ~
RAKUTEN Travel Package Tour	Canceled until October 31	November 1 ~

Data Source: MI & Travel agent HP

JAPAN MARKET INTELLIGENCE

JAPAN TO GUAM FLIGHT OPERATION

AIRLINES	DEPARTURE	FLT NBR	JPN TO GUM	FLT NBR	GUM TO JPN	FREQUENCY	CAPACITY	OPERATION
UNITED	NRT (Narita)	UA827	11:00 15:45	UA828	07:00 09:55	Daily	126 or 166 or 364	Suspended until November 30
UNITED	NRT (Narita)	UA197	17:35 22:35	UA196	12:00 14:55	Daily	126 or 166	Keep operating in October
UNITED	NRT (Narita)	UA874	21:05 01:45+1	UA873	17:05 19:50	Daily	126 or 166 or 364	Suspended until November 30
UNITED	NGO (Nagoya)	UA136	11:30 16:10	UA137	07:25 10:15	Daily	126 or 166	Suspended until November 30
UNITED	NGO (Nagoya)	UA172	20:50 01:25+1	UA171	17:00 19:55	Daily	126 or 166	Suspended until November 30
UNITED	KIX (Kansai)	UA150	11:05 15:45	UA151	07:10 10:10	Daily	126 or 166	Suspended until November 30
UNITED	FUK (Fukuoka)	UA166	11:05 15:55	UA165	07:15 10:10	Daily	126	Suspended until November 30
JAPAN AIRLINES	NRT (Narita)	JL941	09:30 14:15	JL942	16:50 19:35	Daily	199	Suspended until October 31
TWAY	KIX (Kansai)	TW311	10:45 15:10	TW312	16:10 19:00	Daily	189	Suspended until October 24
JEJU AIR	KIX (Kansai)	7C3174 7C3184 (Tue)	10:10 14:50 10:10 14:50	7C3173 7C3183 (Fri)	15:50 18:55 15:50 18:55	Daily	189	Suspended until October 24



UNITED AIRLINES

- UA828/827 & UA873/874 have been suspended until Nov 30
- UA196/UA197 will operate in Oct and Nov
- Nagoya, Kansai and Fukuoka flights have been suspended until end of Nov

JAPAN AIRLINES

- JL941/942 have been suspended until Oct 31

T'WAY

- TW311/312 have been suspended until Oct 24

SOUTH KOREA

HIGHLIGHT

- South Korea's COVID-19 cases hovered below 100 for the fifth consecutive day on October 5.
- However, the daily tally may bounce back as millions of people traveled over the Chuseok fall harvest holiday.
- The country added 73 more COVID-19 cases, including 64 local infections, according to the Korea Disease Control and Prevention Agency (KDCA).
- Health authorities designated September 28 to October 11 as a special two-week period for toughened virus curbs on concerns that COVID-19 cases may resurge again due to the long holiday.

GOVERNMENT TO BAN HANGEUL DAY RALLIES AMID VIRUS FEARS

The South Korea government will ban anti-government protests planned by conservative groups in central Seoul for October 9.

The government has taken a hardline stance against mass public rallies after anti-government protests on August 15 were partly blamed for a flare-up in COVID-19 cases.

"We ask those preparing for rallies to immediately suspend their attempts to carry out illegal protests," said the Prime Minister.

On October 3, the government physically and legally blocked anti-government protests that were previously announced, prompting protestors to resort to limited "drive-thru" rallies in southern Seoul after winning conditional court approval.



Confirmed
COVID-19

CASES:
24,422

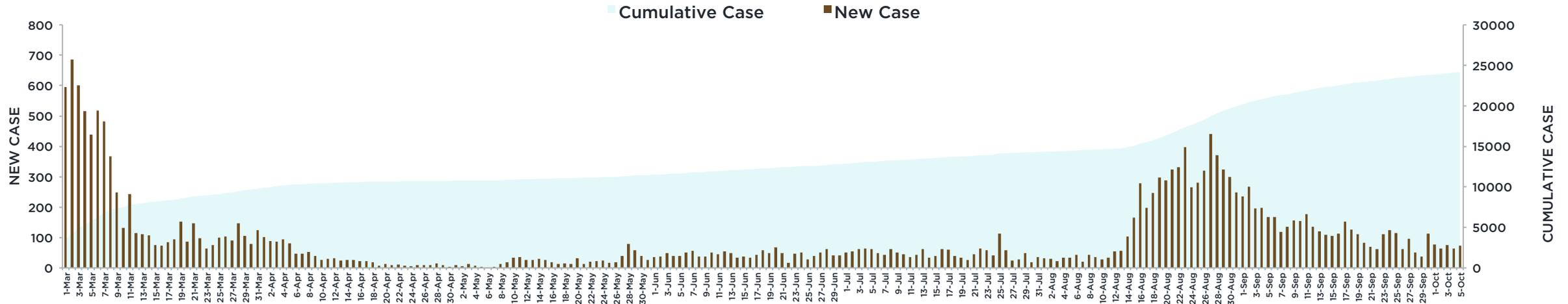
6.3%
active
(1,532)

AS OF OCT 8, 2020

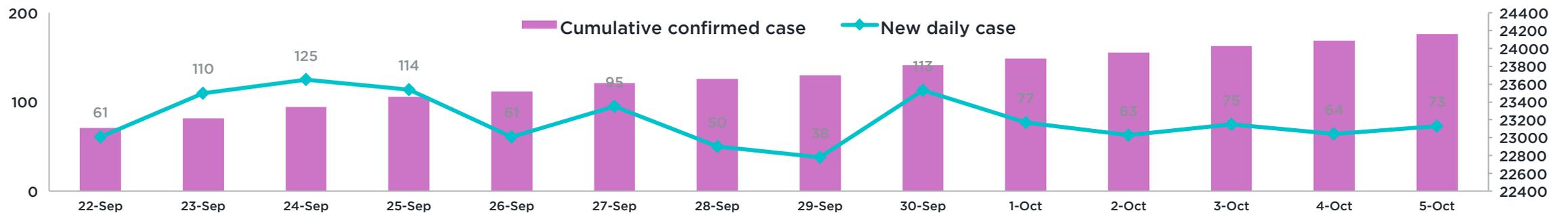
worldometer

KOREA COVID-19 NEWS

DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES SINCE FIRST CASE



DAILY AND CUMULATIVE NUMBER OF CONFIRMED CASES FOR TWO WEEKS



MORE THAN 280,000 TOURISTS HIT JEJU ISLAND FOR CHUSEOK

More than 280,000 tourists visited Jeju Island for the Chuseok holiday.

According to the Jeju Tourism Association, the number of visitors to Jeju Island for six days from September 26 to October 1, was 202,446 - 201,054 Koreans and 1,392 foreigners. An average of 33,700 people visited Jeju a day.



During the period, there was no COVID-19 confirmed cases had been reported in Jeju Island.

Of the 1,098 flights to Gimhae International Airport during the period, 151 flights were bounded for Jeju Island which is increased more than 400 units from the previous year.



S.Korea's COVID-19 cases stayed below 100 for the fifth straight day October 5, but the country remained cautious about another potential uptick in new infections down the road after the long Chuseok holiday.



SOUTH KOREA TO IMPOSE FACE MASK FINE

South Korea will impose a fine on people who fail to wear face masks in public spaces and on transportation starting November 13 to better combat the pandemic.

The general public will be required to wear masks on public transportation and at demonstrations as well as medical and care facilities.

If people do not wear masks in such spaces, they will face a fine of up to USD 100. The fine could also be applied to people who wear masks under their noses in such spaces. A scarf or certain types of masks that cannot protect others from the virus will not be allowed under the obligation.

However, the obligation will be exempted for people aged under 14 and those who are unable to wear masks due to medical conditions.

The nation will launch a 30-day grace period for mandatory masks in such spaces starting October 13.



DEMAND SURGES AFTER THE RESUMPTION OF KOREAN-CHINA FLIGHT



- Korea - China flight ticket prices are soaring as demand is soaring. The price of Korea - China flight tickets exceeded 1500USD.
- Due to the exceeded demand, South Korea and China began to operate irregular flights to allow Korean residents in China who returned here due to the coronavirus outbreak to go back.

Airlines	Regular flights Route to China
Korean Air	Incheon ~ Tianjin Incheon ~ Guangzhou Incheon ~ Shenyang
Asiana Airlines	Incheon ~ Nanjing Incheon ~ Changchun Incheon ~ Chengdu
Jeju Air	Incheon ~ Weihai
Jin Air	Jeju ~ Xi'an
T'way	Daegu ~ Yanji Incheon ~ Wuhan
Air Busan	Incheon ~ Shenzhen
Air Seoul	Incheon ~ Yantai

- All passengers are required to submit the results of a coronavirus test conducted within 72 hours prior to boarding and follow antivirus guidelines.
- The reason for the high demand is because the demand direct flights to and from the United States, Europe and China were completely suspended after the COVID-19. When traveling from China to the US and Europe, most of the Chinese people choose Korea as their transit destination.



TRAVEL TRADE NEWS

AIRLINE INDUSTRY



The sales performance of Korean airlines during the 3rd quarter are expected to deficit due to prolonged COVID-19 pandemic.

According to Wire Report, Korean Air sale revenue is \$38.2M, Asiana Airlines is -\$100.1M, Jeju Air is -\$70.4M, Jin Air is -\$50.5M, T'way is -\$47.9M. All airlines will be in loss for Q3 except for Korean Air. Korean Air are expected to make profits because of cargo sales.

LCCs are having difficulty in terms of revenue because they spend fixed costs every month but there's no overseas travel market demand yet.

TRAVEL INDUSTRY



According to Woori Card Big data, credit card spend for duty free, travel agency, hotel, accommodation, etc. related to travel decreased by 40% compared to the 1st half of last year.

Due to decreased overseas travel demand caused by COVID-19 and travel restriction, the credit card spend for airlines decreased by 95% from May to June, 2020.

SINGAPORE AIRLINES



Singapore Airlines is turning one of the A380 into a restaurant for two days on October 24 and 25. The plane won't take off but instead, it will remain on the ground to provide dining experience for passengers.

All passengers can eat Singapore Airlines dishes while enjoying the plane's in-flight entertainment system such as movie, music, and TV show, etc.

Bookings are \$37 to dine in economy class, \$220 for business class and \$440 for a private suite.

TRAVEL TRADE NEWS

AIRLINE INDUSTRY



There is no COVID-19 vaccine yet, but International Air Transport Association (IATA) is already working with airlines, airports, global health bodies and drug firms on a global airlift plan.

According to the IATA, 8,000 of B747 will be needed to transport COVID-19 vaccine. Not all planes are suitable for delivering vaccines as they need a typical temperature for transporting drugs. Some vaccines may require freezing temperatures which would exclude more aircraft.

Task Force team of Korean Air and Asiana Airlines are analyzing infrastructure status and storage/freezer equipment facility for preparation on COVID-19 vaccine transport. Korean Air and Asiana Airlines acquired a certificate of international transport in June last year, provided by IATA.

Shipping a coronavirus vaccine around the world will be the largest transport challenge ever. Safely delivering COVID-19 vaccines will be the mission of the century for the global air cargo industry.

AIRLINE SCHEDULE / STATUS MONITORING OCTOBER

1. INCHEON - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Korean Air	KE113	Daily (11/1-TBD)	9:45	15:15	0
	KE111	Daily (11/1-TBD)	19:35	01:00+1	0
Jeju Air	7C3100	Daily (11/1-)	6:25	12:00	0
	7C3102	Daily (11/1-)	10:40	16:05	0
	7C3106	Daily (11/1-)	20:20	02:00+1	0
Jin Air	LJ641	10/14, 10/21, 10/28	9:00	14:25	567
T'way	TW301	Daily (10/25-)	18:00	23:40	0
Air Seoul	RS103	TBD	20:45	02:15+1	0
TOTAL					567

*LJ641 - scheduled to operate weekly flight on October 14, 21, and 28.

2. BUSAN - GUAM

Airlines	Flight No.	Days	DEP Time	ARR Time	Seat Capacity
Jeju Air	7C3154	Daily (11/1-)	22:05	03:05+1	0
Jin Air	LJ647	TBD	8:00	13:15	0
TOTAL					0

Total Outbound Seat Capacity (October): 567 seats

**Schedules and seat capacity are subject to change (as of October 5)*

TAIWAN

TAIWAN SAYS 3RD COVID-19 VACCINE IN FINAL STAGE



A potential COVID-19 vaccine jointly produced by Taiwan and the US has entered its final stage, said Taiwan's Food and Drug Administration (FDA).

The vaccine -- MVC-COV1901 -- is being jointly developed by Taiwan's Medigen Vaccine Biologics Corp. and the US National Institutes of Health, and was granted approval for human trials, daily Taiwan News reported on Thursday.

It is the third such potential vaccine being produced in the island nation. Adimmune Corp. and United Biomedical Inc. are also working on potential COVID-19 vaccines.

Confirmed COVID-19

CASES: 523

5.9% active (31)

The CECC updated its list of countries/regions eligible for shortened quarantine periods in Taiwan.

LATEST LIST OF ELIGIBLE COUNTRIES/REGIONS



Low-risk countries/regions:

New Zealand, Macao, Palau, Fiji, Brunei, Thailand, Mongolia, Bhutan, Laos, Cambodia, Sri Lanka, Nauru, East Timor, Mauritius, **Vietnam, the Marshall Islands**

Medium-risk countries/regions:

Malaysia, Singapore, **Hong Kong, Australia**



AS OF OCT 8, 2020

worldometer

TAIWAN'S COVID-19 VACCINES TO ARRIVE Q2 2021 AT EARLIEST: HEALTH MINISTRY



Deputy Minister of Health and Welfare Hsueh Jui-yuan said on Monday(9/27) that domestic COVID-19 vaccines under development are expected to hit the market in the second quarter of next year at the earliest.

Minister of Health and Welfare Chen Shih-chung said that if the development of domestic COVID-19 vaccines goes smoothly — and current results are encouraging — the goal is to have 60 percent of the population vaccinated in the third quarter of next year.

RESTRICTION TO CITIZENS/NON-CITIZENS ENTERING TAIWAN

• ARC means R.O.C. (Taiwan) Resident Certificate

Traveler Type	Credential	Eligible to Enter Taiwan?	Requirement
Foreign National	Holder of ARC <small>* migrant worker must also hold re-entry permit</small>	Yes	After entry: home quarantine 14 days <small>*short term business traveler see note 1</small>
	Non-ARC holder	Yes	1. Before boarding: certificate of negative COVID-19 RT-PCR test <small>*note 2</small> 2. After entry: home quarantine 14 days <small>*short term business traveler see note 1</small>
		No	Purpose of entry to be tourism and regular social visits
Hong Kong/ Macao Resident	Holder of Entry Permit to R.O.C.	Yes	1. Before boarding: certificate of negative COVID-19 RT-PCR test <small>*note 2</small> 2. After entry: home quarantine 14 days <small>*short term business traveler see note 1</small>
	Holder of ARC		1. Spouse or child of Taiwan national <small>*note 3</small> 2. Entry for commercial and trade exchanges (e.g. holder of Employment Gold Card or ARC related to employment/ investment/ entrepreneurship)
	All others	No	
Mainland Chinese	Holder of ARC as spouse of Taiwan national	Yes	After entry: home quarantine 14 days
	All others	No	