

GUAM VISITORS BUREAU Korean Visitor Tracker Exit Profile FY2015 NOVEMBER 2014

Prepared by: QMark Research

Information contained herein is the property of the Guam Visitors Bureau. The use of this information, in part or in whole, shall require written permission from the Guam Visitors Bureau.

1



Background & Methodology

• All surveys were partially interviewer administered, as well as selfadministered. Upon completion of the surveys, QMark's professional Japanese speaking interviewers double-checked each questionnaire for consistency and completeness, while the respondent is present.

• A total of **350** departing Korean visitors were randomly interviewed at the Guam A.B. Wonpat International Airport's departure and waiting areas.

• The margin of error for a sample of **350** is +/- 5.23 percentage points with a 95% confidence level. That is, if all Korean visitors who traveled to Guam in the same time period were asked these questions, we can be 95% certain that their responses would not differ by +/- 5.23 percentage points.



OBJECTIVES

• To monitor the effectiveness of the Korean seasonal campaigns in attracting Korean visitors, refresh certain baseline data, to better understand the nature, and economic value or impact of each of the targeted segments in the Korea marketing plan.

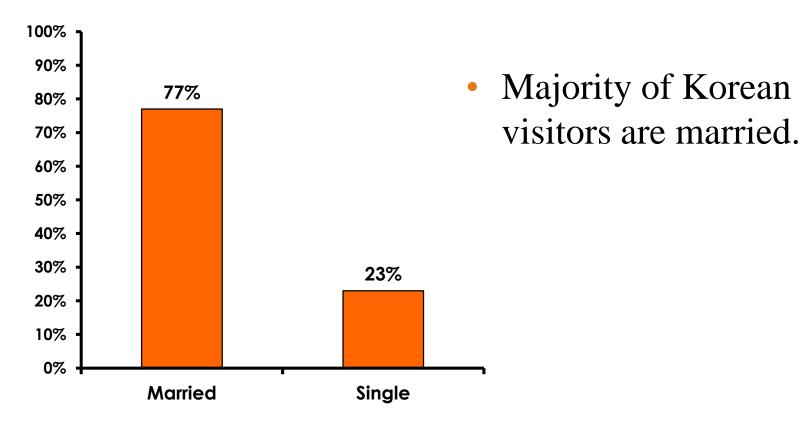
• Identify significant determinants of visitor satisfaction, expenditures and the desire to return to Guam.



<u>SECTION 1</u> PROFILE OF RESPONDENTS

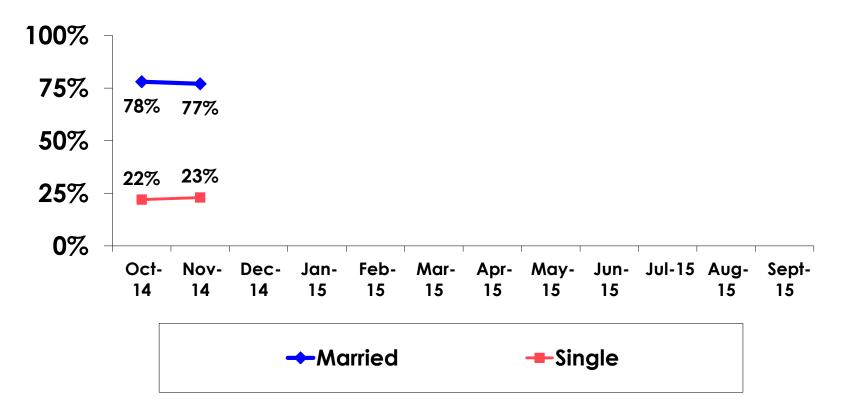


Marital Status - Overall



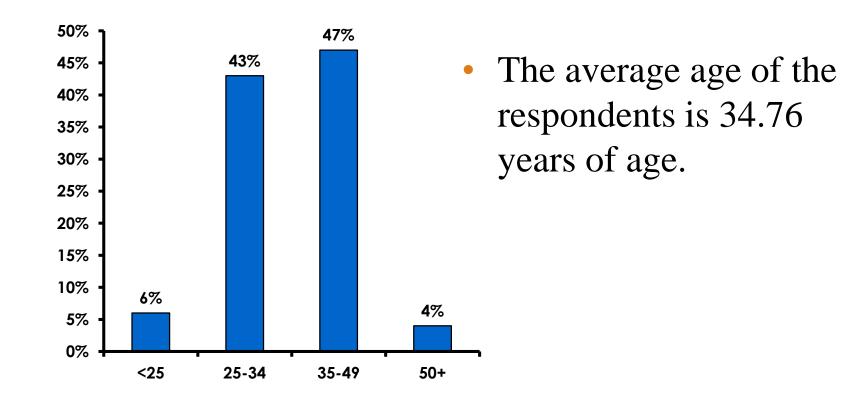


MARITAL STATUS



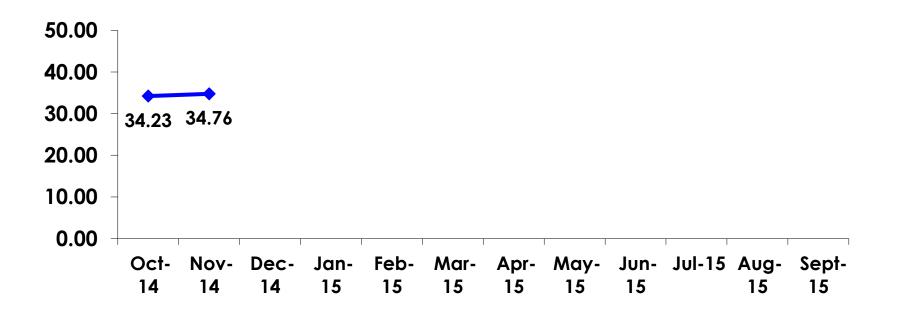


Age - Overall



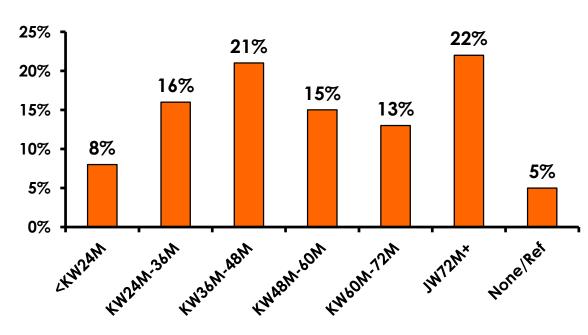


AVERAGE - AGE





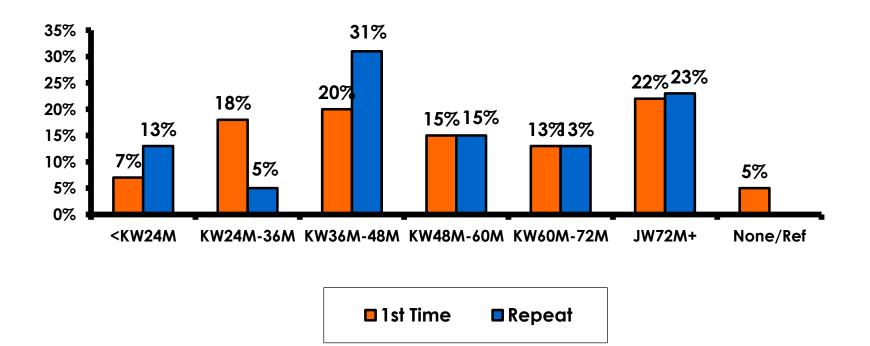
Personal Income



• KW1,107.75=\$1



Personal Income – 1st time vs. repeat



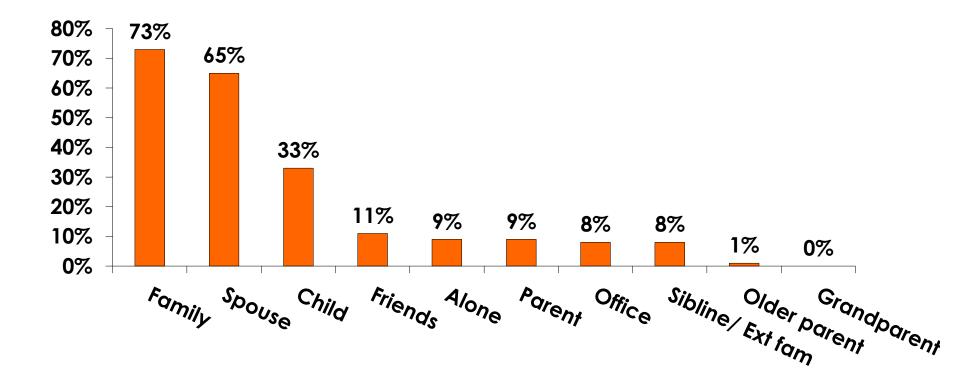


Personal Income by Gender & Age

			TOTAL	GEN	DER		AGE			
			-	Male	Female	18-24	25-34	35-49	50+	
Q26	<kw12.0m< td=""><td>Count</td><td>3</td><td>2</td><td></td><td>2</td><td>1</td><td></td><td></td></kw12.0m<>	Count	3	2		2	1			
		Column N %	1%	1%		14%	1%			
	KW12.0M-KW24.0M	Count	19	5	14	2	15	1		
		Column N %	7%	3%	10%	14%	12%	1%		
	KW24.0M-KW36.0M	Count	46	18	27	4	26	15		
		Column N %	16%	12%	20%	29%	21%	11%		
	KW36.0M-KW48.0M	Count	61	28	33	2	27	24	5	
		Column N %	21%	19%	24%	14%	22%	18%	42%	
	KW48.0M-KW60.0M	Count	42	23	18		17	23	1	
		Column N %	15%	16%	13%		14%	17%	8%	
	KW60.0M-KW72.0M	Count	38	26	12		14	20	4	
		Column N %	13%	18%	9%		12%	15%	33%	
	KW72.0M+	Count	64	38	23	2	13	48	1	
		Column N %	22%	26%	17%	14%	11%	36%	8%	
	No Income	Count	14	5	8	2	8	3	1	
		Column N %	5%	3%	6%	14%	7%	2%	8%	
	Total	Count	287	145	135	14	121	134	12	



Travel Companions

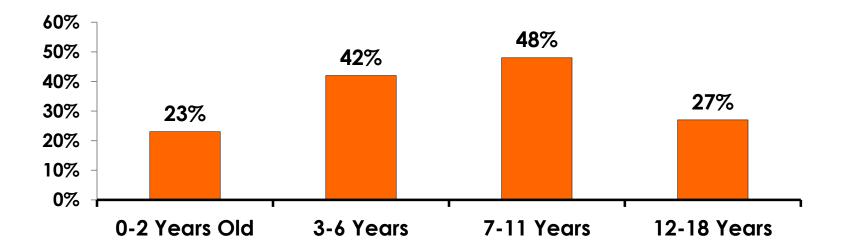




Number of Children Travel Party

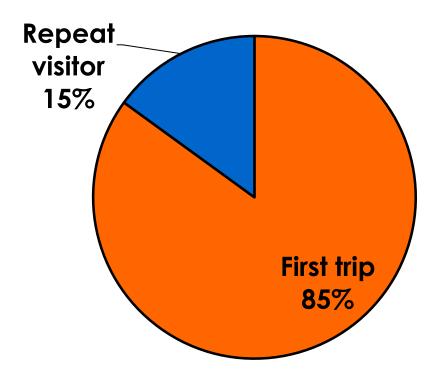
N=117 total respondents traveling with children.

(Of those N=117 respondents, there is a total of 192 children 18 years or younger)



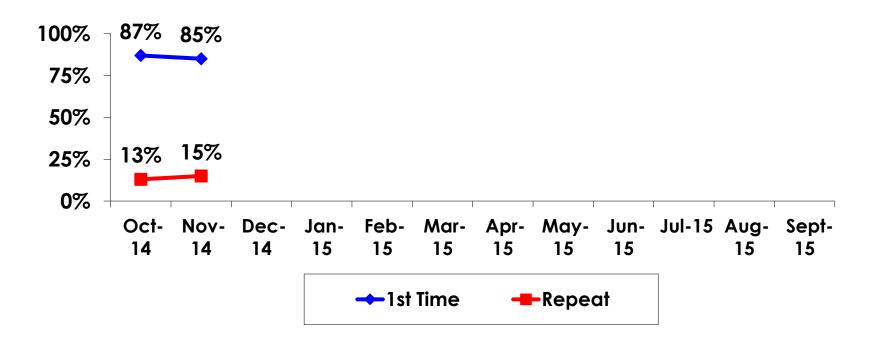


Prior Trips to Guam





PRIOR TRIPS TO GUAM



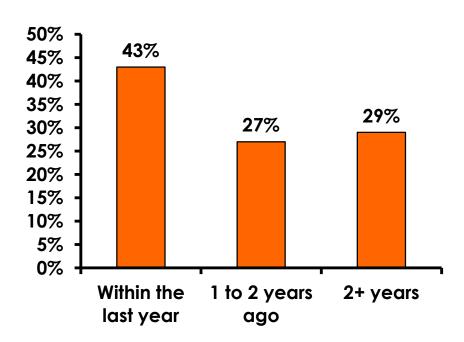


Trips to Guam by Age & Gender

			TOTAL	TRIPS T	O GUAM
			-	1st	Repeat
GENDER	Male	Count	172	156	16
		Column N %	51%	54%	31%
	Female	Count	168	133	35
		Column N %	49%	46%	69%
	Total	Count	340	289	51
AGE	18-24	Count	19	14	4
		Column N %	6%	5%	8%
	25-34	Count	149	135	14
		Column N %	43%	47%	27%
	35-49	Count	160	127	33
		Column N %	47%	44%	63%
	50+	Count	15	14	1
		Column N %	4%	5%	2%
	Total	Count	343	290	52



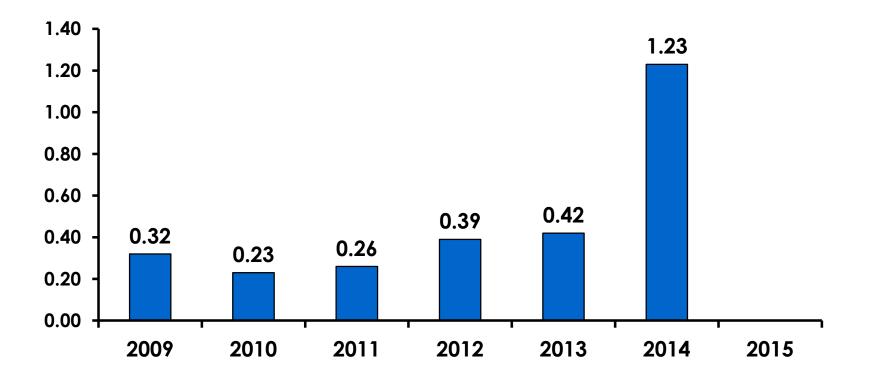
Repeat Visitors Last Trip n = 51



• The average repeat visitor has been to Guam 2.45 times.

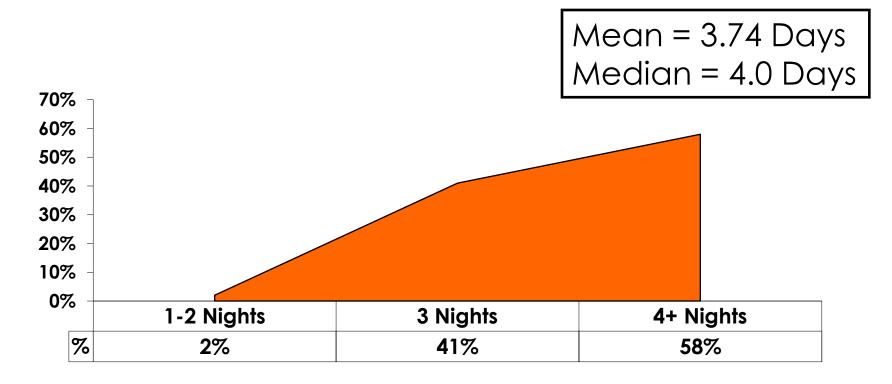


Average Number Overnight Trips (2009-2015) (2 nights or more)



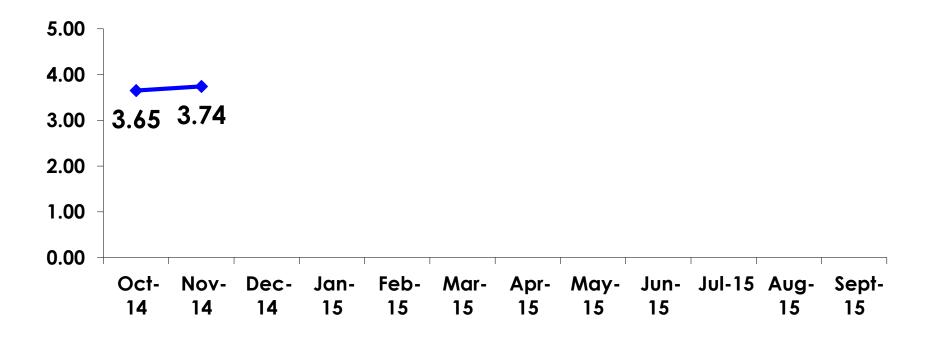


Length of Stay





AVG LENGTH OF STAY





Occupation by Income

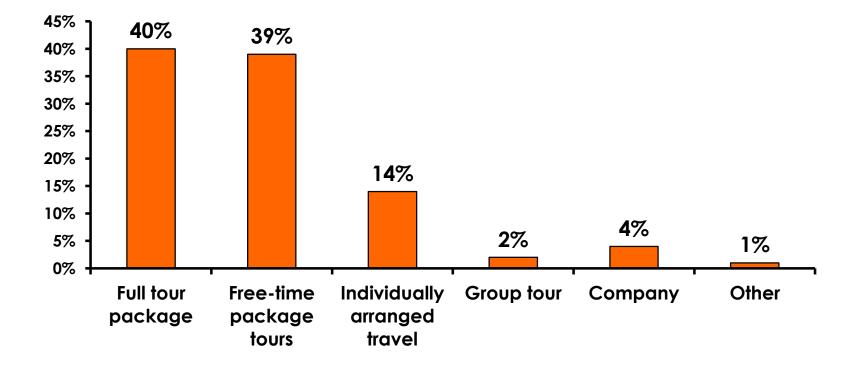
			TOTAL		Q26						
			-	<kw12.0m< th=""><th>KW12.0M- KW24.0M</th><th>KW24.0M- KW36.0M</th><th>KW36.0M- KW48.0M</th><th>KW48.0M- KW60.0M</th><th>KW60.0M- KW72.0M</th><th>KW72.0M+</th><th>No Income</th></kw12.0m<>	KW12.0M- KW24.0M	KW24.0M- KW36.0M	KW36.0M- KW48.0M	KW48.0M- KW60.0M	KW60.0M- KW72.0M	KW72.0M+	No Income
Q25	White Collar Office Worker		29%		32%	31%	22%	50%	38%	27%	21%
	Self-employed	ļ	20%		11%	11%	23%	10%	16%	30%	36%
	Professional/ Specialist/ Tech		10%			7%	15%	10%	14%	11%	
	Housewife/ Homemaker	ļ	9%		5%	11%	10%	8%	5%	13%	7%
	Manager/ Admin	ļ	6%		11%	2%	5%		8%	8%	7%
	Service worker/ Private hse worker		4%	33%	21%	13%	2%	3%			
	Student	ļ	4%	33%	1	2%			1	5%	21%
	Professor/ Teacher/ After- school		4%		16%	2%	7%	5%			
	Sales worker/ Clerical	ļ	3%		1	1 '	5%	3%	3%		
	Skilled worker	ļ	2%		1	4%	3%	3%	5%		
	Freelancer	ļ	2%		1	7%	3%	3%	1	2%	
	Other	ļ	2%	33%	5%	2%			3%	2%	
	Govt- office worker non- mgr		2%			2%	2%	3%	3%	2%	
	Farmer/ Forestry/ Fisherman		1%				2%				
	Govt- Manager	ļ	1%		1	4%		3%	3%		
	Unemployed	ļ	1%		1	1 '		3%	1		7%
	Judicial	ļ	0%		1	1 '			l	2%	
	Retired	ļ	0%		1	1 '	2%		1		
	Govt- Executive	ļ	0%		1	1 '			3%		
	Total	Count	325	3	19	45	60	40	37	63	14



<u>SECTION 2</u> TRAVEL PLANNING



Travel Planning - Overall





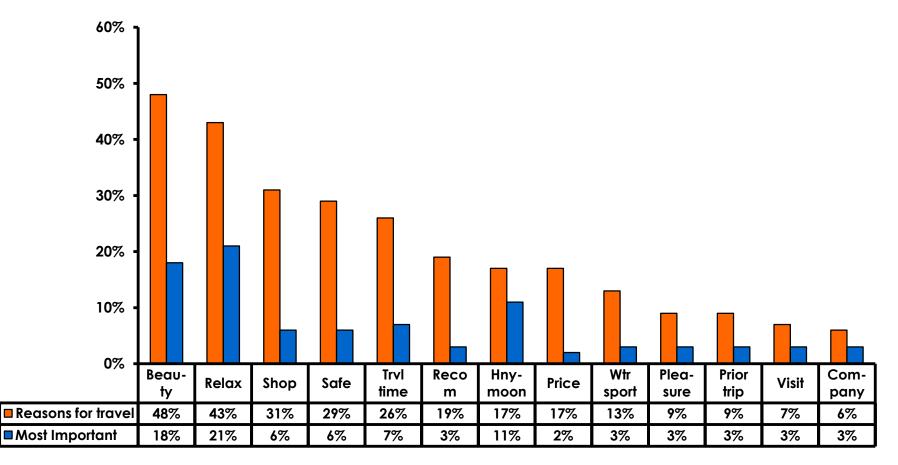
Accommodation by Income

Average length of stay: 3.74 days

			TOTAL	Q26							
			-	<kw12.0m< th=""><th>KW12.0M- KW24.0M</th><th>KW24.0M- KW36.0M</th><th>KW36.0M- KW48.0M</th><th>KW48.0M- KW60.0M</th><th>KW60.0M- KW72.0M</th><th>KW72.0M+</th><th>No Income</th></kw12.0m<>	KW12.0M- KW24.0M	KW24.0M- KW36.0M	KW36.0M- KW48.0M	KW48.0M- KW60.0M	KW60.0M- KW72.0M	KW72.0M+	No Income
Q9	PIC Club		40%	100%	42%	28%	44%	38%	39%	50%	14%
	Lotte Hotel Guam		10%		11%	9%	15%	12%	8%	8%	7%
	Hyatt Regency Guam		10%		21%	13%	5%	12%	8%	13%	7%
	Hotel Nikko Guam		6%			4%	8%	10%	5%	3%	14%
	Onward Beach Resort		5%		5%	9%	7%	5%	11%	3%	
	Sheraton Laguna Guam		5%		5%	9%	3%	7%	3%	6%	7%
	Outrigger Guam Resort		4%			11%	3%	5%	3%	3%	
	Hilton Guam Resort		4%		5%	2%	3%	5%	3%	6%	
	Holiday Resort Guam		4%			2%	3%	2%	8%	2%	7%
	Leo Palace Resort		3%				2%			3%	29%
	Home stay/ friend/ relative		2%			2%	2%		3%	2%	
	Westin Resort Guam		2%		11%	4%			3%		
	Guam Reef & Olive Spa		1%			2%		2%	3%		7%
	Fiesta Resort Guam		1%					2%	3%		
	Pacific Bay Hotel		1%			2%					
	Oceanview Hotel		1%				2%			2%	
	Pacific Star Resort & Spa		1%			2%	2%				
	Verona Resort & Spa		0%						3%		
	Aqua Suites		0%				2%				
	Days Inn (Tamuning)		0%								
	Other		0%								
	Condo		0%								7%
	Royal Orchid Guam		0%								
	Grand Plaza Hotel		0%								
	Total	Count	349	3	19	46	61	42	38	64	14



Travel Motivation - Top Responses





Most Important Reason for Choosing Guam

- Relaxation,
- Guam's natural beauty/ beaches,
- Honeymoon

are the primary reasons for visiting during this period.



Motivation by Age & Gender

			TOTAL		AGE				GENDER		
			-	18-24	25-34	35-49	50+	Male	Female		
Q5A	Natural beauty		48%	47%	42%	55%	53%	48%	48%		
	Relax		43%	37%	38%	48%	47%	49%	35%		
	Shopping		31%	21%	33%	34%	13%	27%	37%		
	Safe		29%	21%	25%	34%	33%	24%	33%		
	Short travel time		26%	16%	28%	27%	13%	26%	26%		
	Recomm- friend/family/trvl agnt		19%	26%	15%	22%	27%	18%	18%		
	Honeymoon		17%	11%	31%	8%		23%	11%		
	Price		17%	21%	16%	18%	27%	17%	17%		
	Water sports		13%	11%	14%	12%	27%	11%	15%		
	Pleasure		9%	11%	6%	12%	7%	9%	8%		
	Previous trip		9%	5%	7%	13%	7%	5%	13%		
	Visit friends/ Relatives		7%	11%	4%	8%	27%	9%	6%		
	Company Sponsored		6%	5%	7%	3%	20%	6%	5%		
	Scuba		6%	11%	4%	8%		8%	4%		
	Company/ Business Trip		4%		5%	4%		3%	5%		
	Golf		4%	5%	3%	4%	13%	5%	3%		
	Organized sports		3%		3%	3%		2%	4%		
	Other		1%	5%		3%		2%	1%		
	Married/ Attn wedding		1%		1%	1%		2%	1%		
	Convention/ Trade/ Conference		1%		1%	1%		1%	1%		
	Career Cert/ Testing		0%		1%				1%		
	Total C	Count	350	19	149	160	15	172	168		



Motivation by Income

		TOTAL				Q26				
		-	<kw12.0m< td=""><td>KW12.0M- KW24.0M</td><td>KW24.0M- KW36.0M</td><td>KW36.0M- KW48.0M</td><td>KW48.0M- KW60.0M</td><td>KW60.0M- KW72.0M</td><td>KW72.0M+</td><td>No Income</td></kw12.0m<>	KW12.0M- KW24.0M	KW24.0M- KW36.0M	KW36.0M- KW48.0M	KW48.0M- KW60.0M	KW60.0M- KW72.0M	KW72.0M+	No Income
Q5A	Natural beauty	48%	67%	21%	35%	57%	43%	63%	56%	64%
	Relax	43%	67%	42%	46%	31%	50%	66%	58%	43%
	Shopping	31%		32%	33%	43%	38%	39%	33%	7%
	Safe	29%	33%	21%	28%	30%	29%	21%	30%	36%
	Short travel time	26%	33%	16%	17%	23%	36%	32%	22%	29%
	Recomm- friend/family/trvl agnt	19%	67%	16%	17%	13%	7%	24%	25%	14%
	Honeymoon	17%	33%	26%	39%	20%	21%	16%	8%	7%
	Price	17%		5%	20%	15%	14%	24%	9%	43%
	Water sports	13%		16%	15%	21%		13%	16%	7%
	Pleasure	9%	33%		4%	7%	19%	8%	11%	7%
	Previous trip	9%		16%		13%	14%	8%	6%	
	Visit friends/ Relatives	7%		5%	11%	8%	2%	5%	5%	14%
	Company Sponsored	6%		21%	4%	5%	2%	5%	2%	
	Scuba	6%	33%		4%	8%	2%		5%	
	Company/ Business Trip	4%		5%	4%	3%	5%		3%	
	Golf	4%		5%		2%	2%	3%	5%	
	Organized sports	3%			2%			3%	3%	
	Other	1%					2%	3%		
	Married/ Attn wedding	1%				3%			2%	
	Convention/ Trade/ Conference	1%								
	Career Cert/ Testing	0%								
	Total C	ount 350	3	19	46	61	42	38	64	14



<u>SECTION 3</u> EXPENDITURES



Prepaid Expenditures KW 1,107.75/US\$1

- \$1,817.47 = overall mean average prepaid expense (for entire travel party size) by respondent
- $\$0 = \min(1 \text{ minimum (lowest amount recorded for the entire sample)})$
- \$14,444 = maximum (highest amount recorded for the entire sample)
- \$696.78 = overall mean average <u>per person</u> prepaid expenditures



PREPAID EXPENDITURES Per Person





Breakdown of Prepaid Expenditures KW 1,107.75=\$1

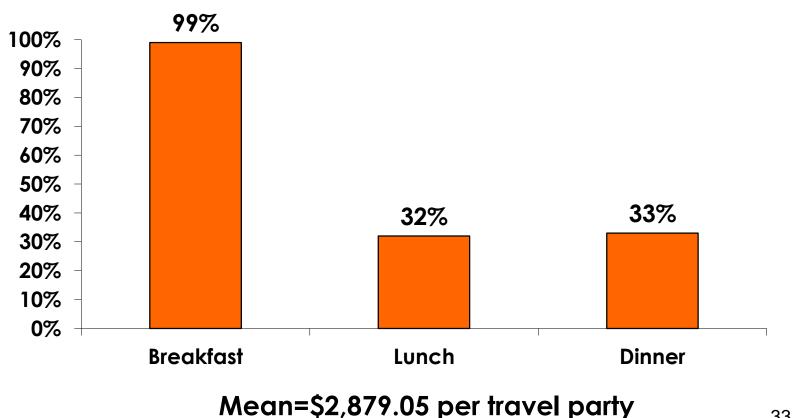
(Filter: Only those who responded/ Per Travel Party)

	MEAN \$
Air & Accommodation package only	\$2,679.59
Air & Accommodation w/ daily meal package	\$2,879.05
Air only	\$936.38
Accommodation only	\$669.66
Accommodation w/ daily meal only	\$680.66
Food & Beverages in Hotel	\$-
Ground transportation – Korea	\$67.10
Ground transportation – Guam	\$600.73
Optional tours/ activities	\$546.15
Other expenses	\$629.65
Total Prepaid	\$1,817.47



PREPAID MEAL BREAKDOWN

Air/Accommodations with Daily Meal Pkg. n=138

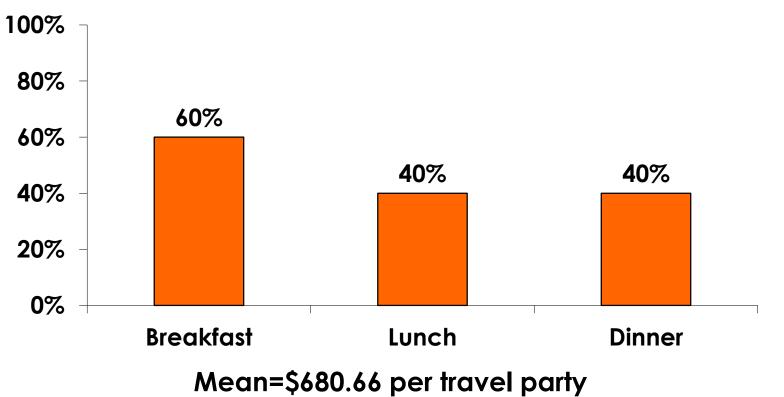




PREPAID MEAL BREAKDOWN

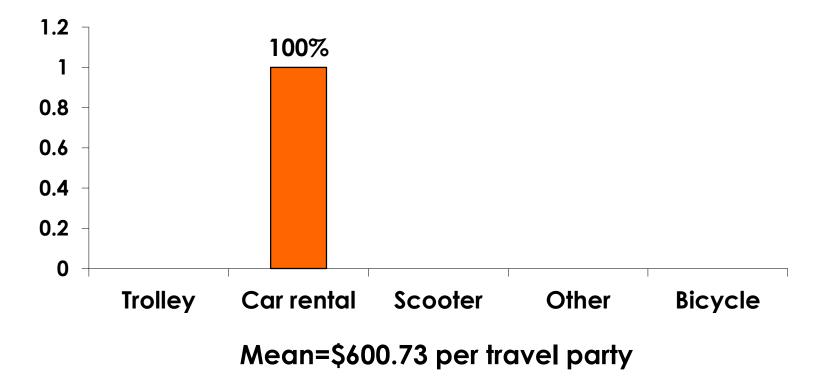
Accommodations with Daily Meal Pkg.

N=5





PREPAID GROUND TRANSPORTATION n=10



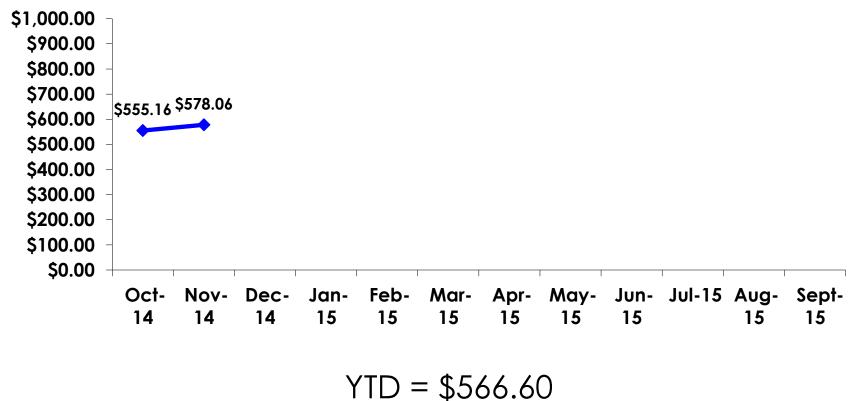


On-Island Expenditures

- \$1,220.04 = overall mean average on-island expense (for entire travel party size) by respondent
- \$0 = Minimum (lowest amount recorded for the entire sample)
- \$9,000 = Maximum (highest amount recorded for the entire sample)
- \$578.06 = overall mean average <u>per person</u> onisland expenditure



ON-ISLAND EXPENDITURES Per Person





PREPAID/ ON-ISLE EXPENDITURES – Per Person

On-Isle YTD = \$566.60Prepaid YTD = 685.42\$1,500.00 \$1,250.00 \$1,000.00 \$674.10 \$696.78 \$750.00 \$500.00 \$555.16 \$578.06 \$250.00 \$0.00 Feb-Mar-May-Jun- Jul-15 Aug-Oct-Nov-Dec-Jan-Apr-Sept-14 14 14 15 15 15 15 15 15 15 15 Prepaid On-isle



Total On-Island Expenditure by Gender & Age

	TOTAL GENDER					GENDER								
						Ма	ile		Female					
					AGE				AGE					
		-	Male	Female	18-24	25-34	35-49	50+	18-24	25-34	35-49	50+		
PER PERSON	Mean	\$578.06	\$649.42	\$503.87	\$222.50	\$997.04	\$442.13	\$529.44	\$630.71	\$595.58	\$393.34	\$504.17		
	Median	\$400	\$463	\$342	\$200	\$750	\$350	\$583	\$650	\$500	\$250	\$504		
	Minimum	\$0	\$0	\$0	\$45	\$0	\$0	\$0	\$0	\$0	\$0	\$133		
	Maximum	\$5,000	\$5,000	\$2,500	\$445	\$5,000	\$1,800	\$1,000	\$2,000	\$2,500	\$2,500	\$875		



On-Island Expenditure Categories by Gender & Age

		TOTAL	GEN	DER		AC	θE	
		-	Male	Female	18-24	25-34	35-49	50+
F&B HOTEL	Mean	\$53.55	\$57.05	\$36.27	\$56.05	\$54.78	\$56.03	\$33.33
	Median	\$0	\$0	\$0	\$0	\$0	\$0	\$0
F&B FF/STORE	Mean	\$31.60	\$38.73	\$17.65	\$85.26	\$28.40	\$30.06	\$20.00
	Median	\$0	\$0	\$0	\$0	\$0	\$0	\$0
F&B RESTRNT	Mean	\$98.49	\$114.90	\$79.17	\$105.26	\$116.60	\$81.25	\$140.00
	Median	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OPT TOUR	Mean	\$166.08	\$195.73	\$138.17	\$192.63	\$159.60	\$156.04	\$366.67
	Median	\$0	\$0	\$0	\$100	\$0	\$0	\$0
GIFT- SELF	Mean	\$295.04	\$357.07	\$242.55	\$247.11	\$348.83	\$260.96	\$291.33
	Median	\$0	\$100	\$0	\$0	\$0	\$45	\$0
GIFT- OTHER	Mean	\$199.21	\$255.17	\$141.69	\$208.42	\$270.46	\$133.65	\$233.33
	Median	\$0	\$75	\$0	\$50	\$0	\$0	\$200
TRANS	Mean	\$50.22	\$58.97	\$40.15	\$56.53	\$52.02	\$50.93	\$40.00
	Median	\$0	\$0	\$0	\$0	\$0	\$0	\$0
OTHER	Mean	\$326.70	\$341.70	\$308.77	\$276.11	\$415.50	\$264.94	\$306.67
	Median	\$8	\$5	\$10	\$0	\$10	\$0	\$100
TOTAL	Mean	\$1,220.04	\$1,414.66	\$1,006.80	\$1,227.37	\$1,446.52	\$1,031.67	\$1,431.33
	Median	\$1,000	\$1,000	\$855	\$900	\$1,000	\$903	\$1,200



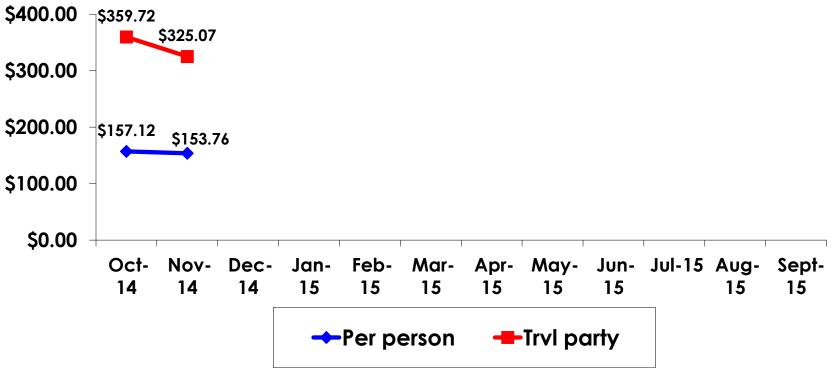
On-Island Expenditures First time vs. Repeat

		TOTAL	TRIPS T	O GUAM
		-	1st	Repeat
F&B HOTEL	Mean	\$53.55	\$53.10	\$37.90
	Median	\$0	\$0	\$0
F&B FF/STORE	Mean	\$31.60	\$29.55	\$24.71
	Median	\$0	\$0	\$0
F&B RESTRNT	Mean	\$98.49	\$89.77	\$130.96
	Median	\$0	\$0	\$5
OPT TOUR	Mean	\$166.08	\$154.05	\$218.75
	Median	\$0	\$0	\$0
GIFT- SELF	Mean	\$295.04	\$303.58	\$232.69
	Median	\$0	\$0	\$0
GIFT- OTHER	Mean	\$199.21	\$207.35	\$127.69
	Median	\$0	\$0	\$35
TRANS	Mean	\$50.22	\$49.07	\$48.15
	Median	\$0	\$0	\$0
OTHER	Mean	\$326.70	\$325.69	\$338.79
	Median	\$8	\$0	\$88
TOTAL	Mean	\$1,220.04	\$1,211.15	\$1,159.65
	Median	\$1,000	\$1,000	\$1,000



ON-ISLE EXPENDITURES – By Day

YTD Per Person = \$155.43 YTD Travel Party = \$342.32



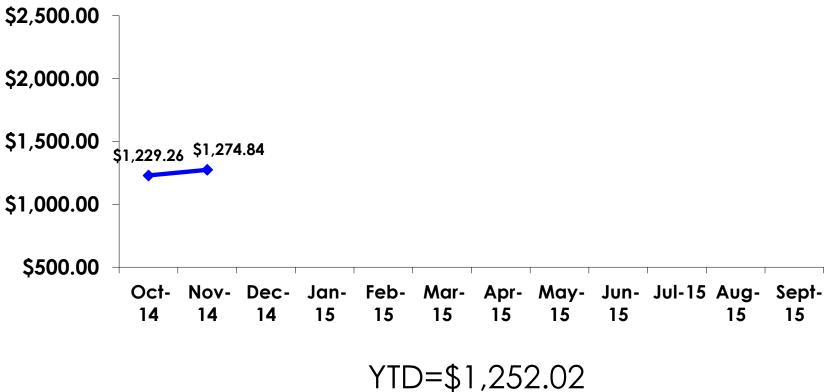


Total Expenditures Per Person (**Prepaid & On-Island**)

- \$1,274.84 = overall average
- \$0 = Minimum (lowest amount recorded for the entire sample)
- \$6,444 = Maximum (highest amount recorded for the entire sample)



TOTAL EXPENDITURES Per Person



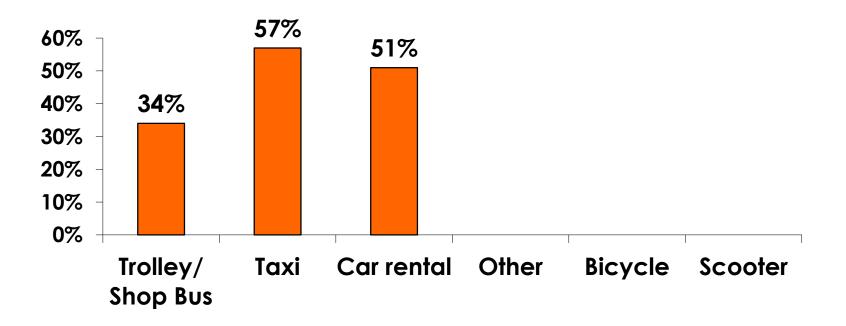


Breakdown of On-Island Expenditures

	MEAN \$
Food & beverage in a hotel	\$53.55
Food & beverage in fast food restaurant/convenience store	\$31.60
Food & beverage at restaurants or drinking establishments outside a hotel	\$98.49
Optional tours and activities	\$166.08
Gifts/ souvenirs for yourself/companions	\$295.04
Gifts/ souvenirs for friends/family at home	\$199.21
Local transportation	\$50.22
Other expenses not covered	\$326.70
Average Total	\$1,220.04



Local Transportation n=125



Mean=\$50.22 per travel party



Guam Airport Expenditures

- \$97.67 = overall average
- \$0 = Minimum (lowest amount recorded for the entire sample)
- \$2,000 = Maximum (highest amount recorded for the entire sample)



Breakdown of Airport Expenditures

	MEAN \$
Food & Beverages	\$29.14
Gifts/Souvenirs Self	\$35.91
Gifts/Souvenirs Others	\$40.31
Total	\$97.67



<u>SECTION 4</u> VISITOR SATISFACTION

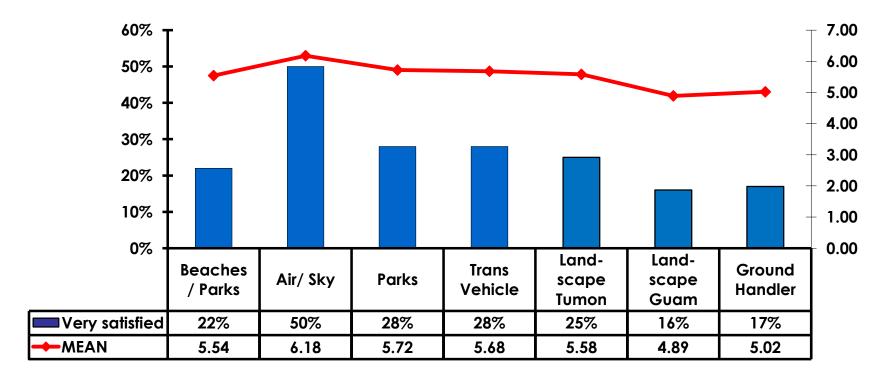


Satisfaction Scores Overall 7pt Rating Scale 7=Very Satisfied/1=Very Dissatisfied



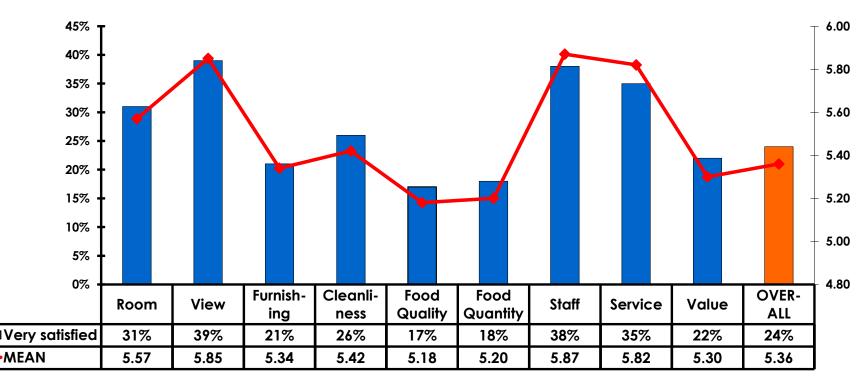


Satisfaction Quality/ Cleanliness 7pt Rating Scale 7=Very Satisfied/1=Very Dissatisfied



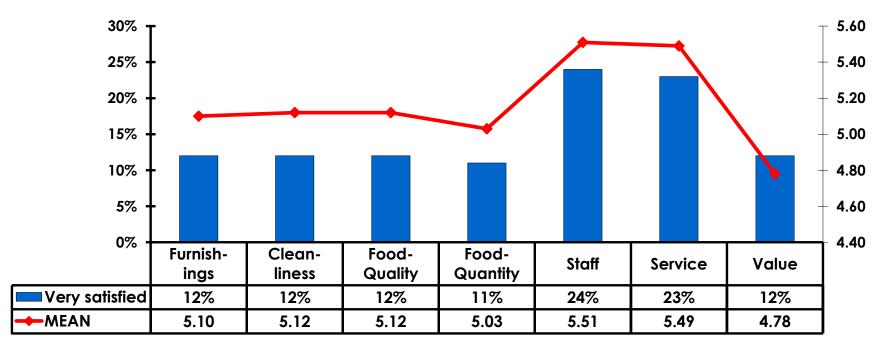


Quality of Accommodations 7pt Rating Scale 7=Very Satisfied/1=Very Dissatisfied



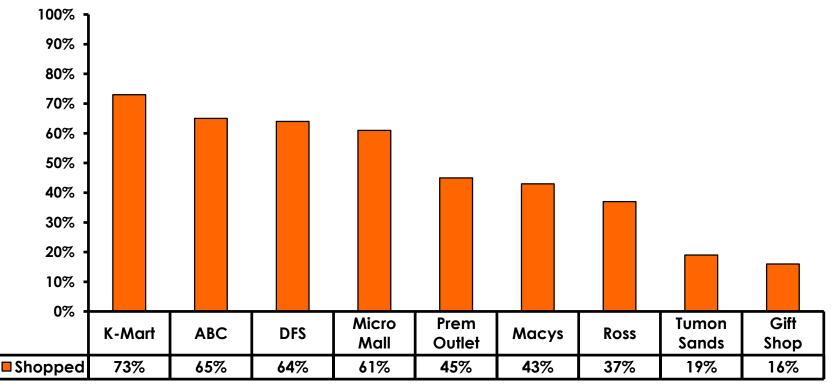


Quality of Dining Experience 7pt Rating Scale 7=Very Satisfied/1=Very Dissatisfied





Visits to Shopping Centers/Malls on Guam Top responses



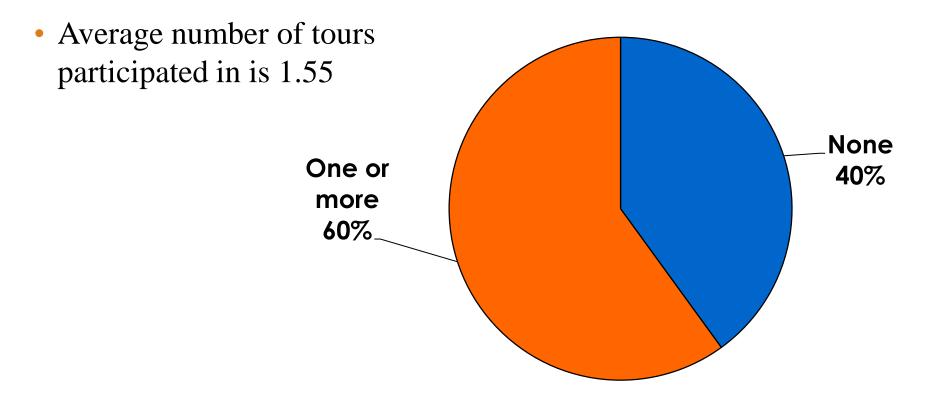


Satisfaction with Shopping 7pt Rating Scale 7=Very Satisfied/ 1=Very Dissatisfied

Quality of Shopping	Variety of Shopping
Score of 6 to 7 = 60%	Score of 6 to 7 = 56%
Score of 4 to 5 = 34%	Score of 4 to 5 = 37%
Score 1 to 3 = 5%	Score 1 to 3 = 6%
MEAN = 5.55	MEAN = 5.45

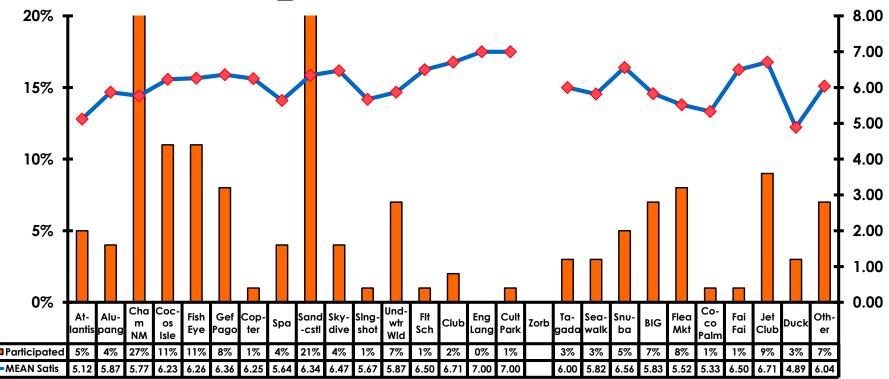


Optional Tour Participation





Optional Tours Participation & Satisfaction





Day Tours Satisfaction 7pt Rating Scale 7=Very Satisfied/ 1=Very Dissatisfied

Quality of Day Tour	Variety of Day Tour
Score of 6 to 7 = 46%	Score of 6 to 7 = 44%
Score of 4 to 5 = 47%	Score of 4 to 5 = 46%
Score 1 to 3 = 6%	Score 1 to 3 = 9%
MEAN = 5.20	MEAN = 5.04

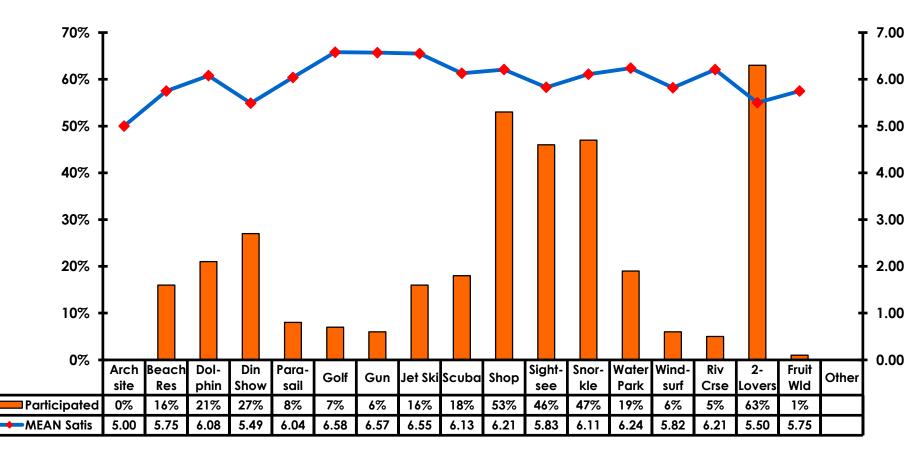


Night Tours Satisfaction 7pt Rating Scale 7=Very Satisfied/ 1=Very Dissatisfied

Quality of Night Tour	Variety of Night Tour
Score of 6 to 7 = 27%	Score of 6 to 7 = 30%
Score of 4 to 5 = 56%	Score of 4 to 5 = 53%
Score 1 to 3 = 18%	Score 1 to 3 = 17%
MEAN = 4.60	MEAN = 4.67

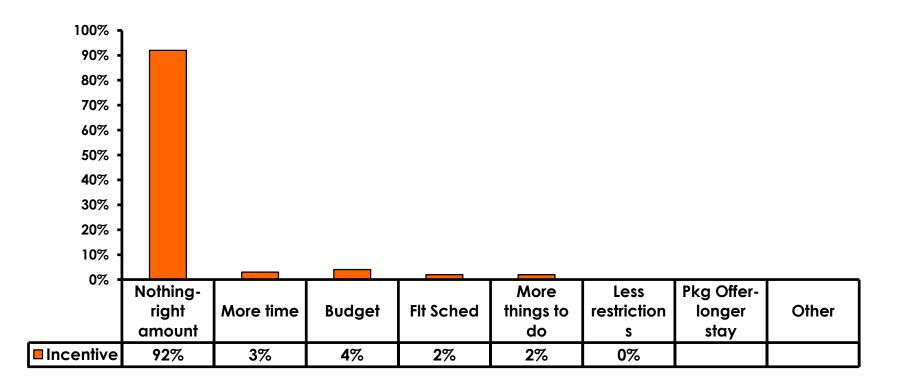


Satisfaction with Other Activities

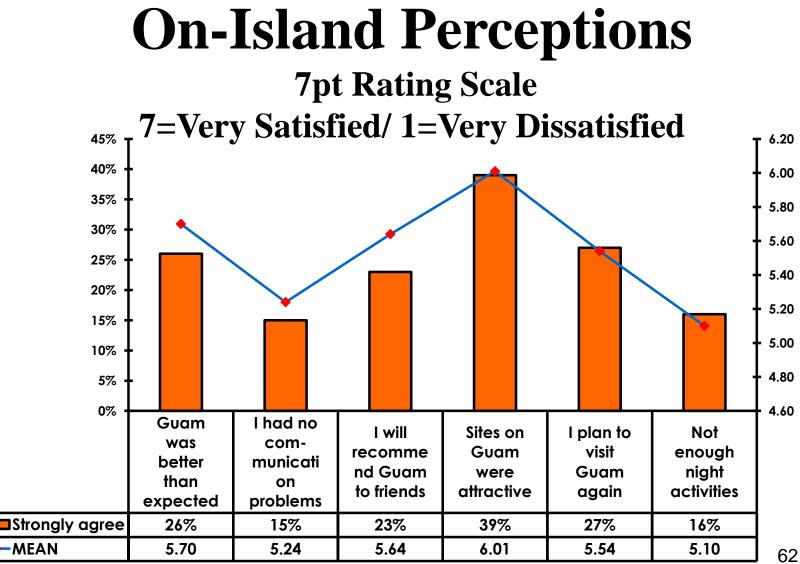




What would it take to make you want to stay an extra day in Guam?









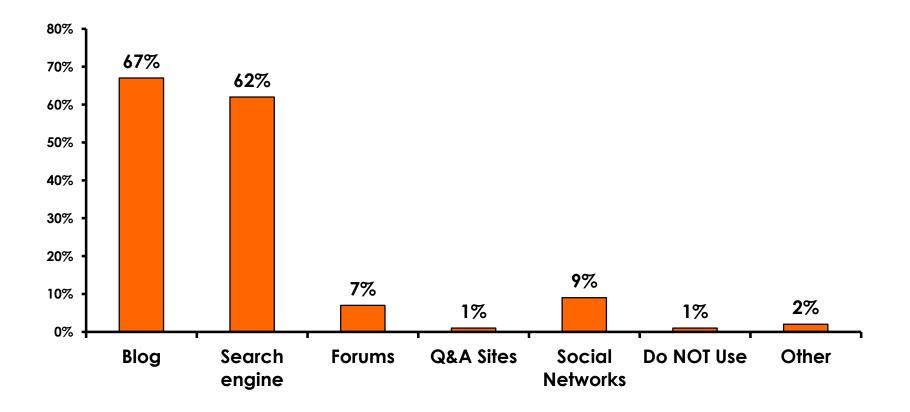
On-Island Perceptions 7pt Rating Scale 7=Very Satisfied/ 1=Very Dissatisfied 30% 5.70 25% 5.60 20% 5.50 15% 5.40 10% 5.30 5% 5.20 0% 5.10 Guam **Tour Guide-Tour Driver-**Taxi Driver-Taxi- Clean Airport-Professional Professional Professional Clean Strongly agree 24% 26% 28% 24% 17% -MEAN 5.44 5.59 5.61 5.55 5.28



<u>SECTION 5</u> **PROMOTIONS**

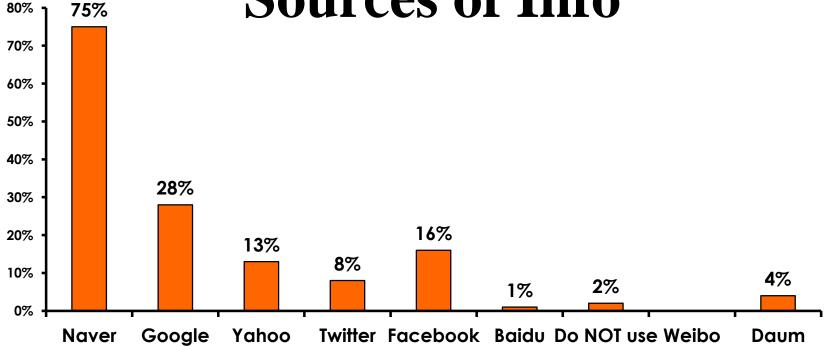


Internet- Guam Sources of Info



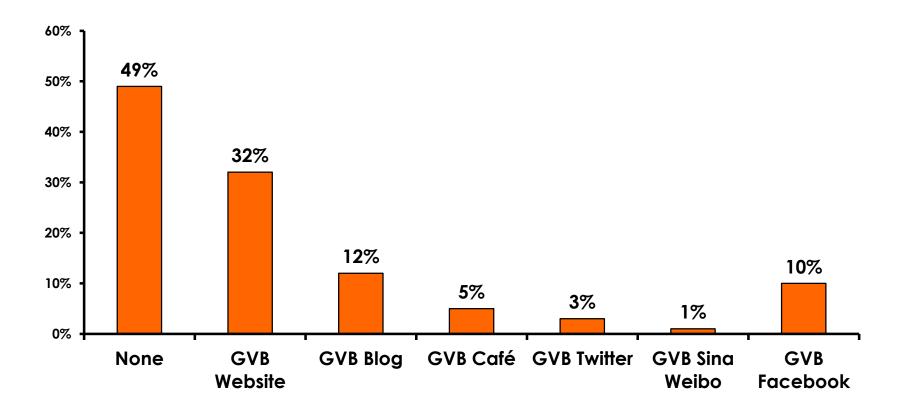


Internet- Things To Do Sources of Info



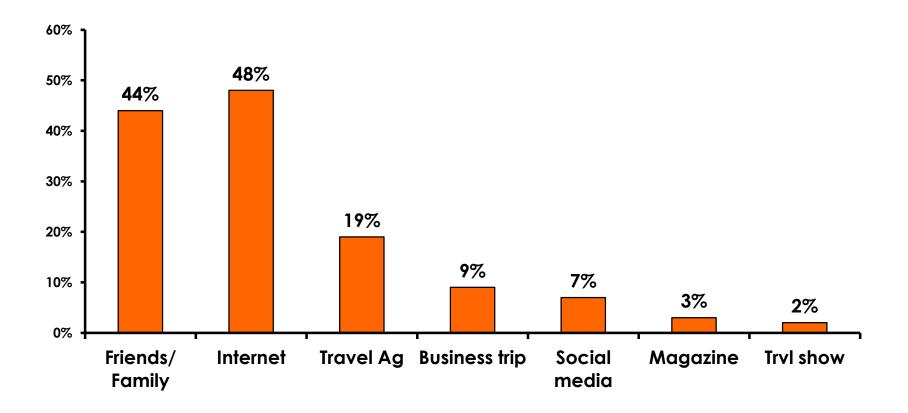


Internet- GVB Sources



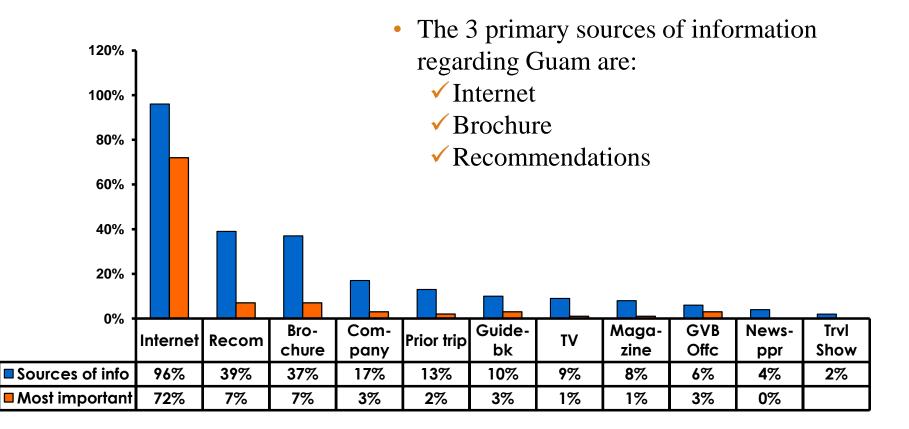


Travel Motivation- Info Sources



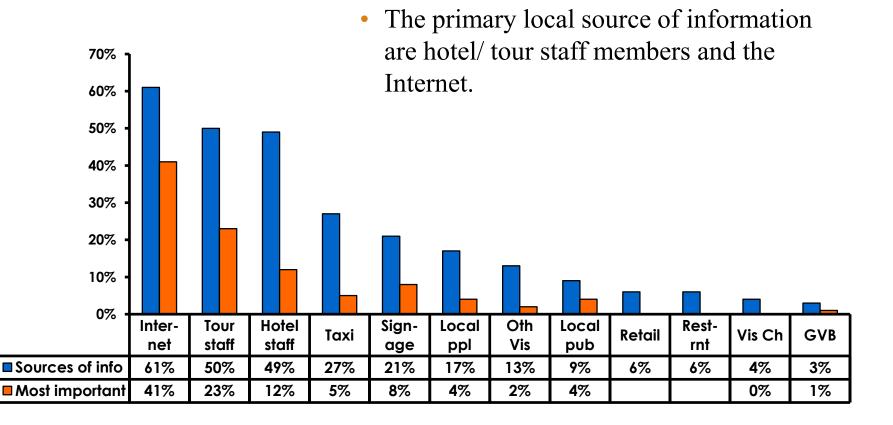


Sources of Information Pre-arrival





Sources of Information Post-arrival

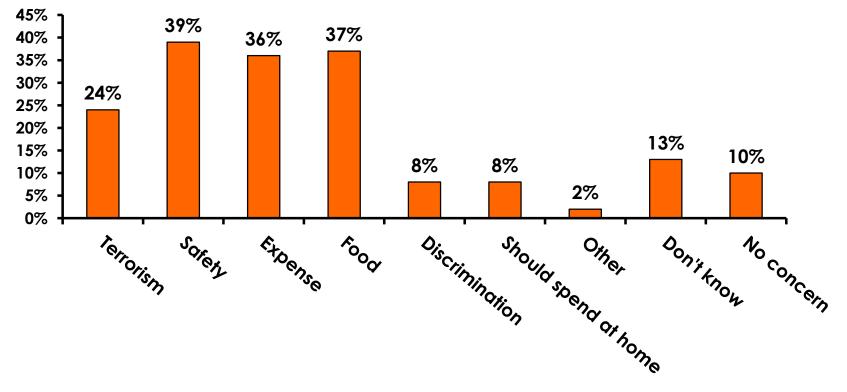




<u>SECTION 6</u> OTHER ISSUES



Concerns about travel outside of Korea - Overall



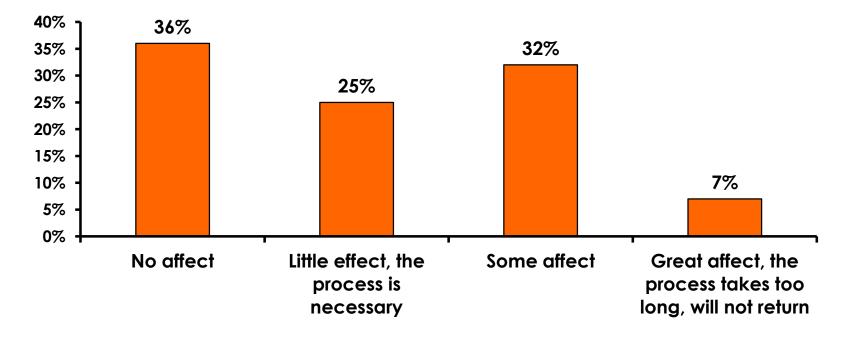


Concerns about travel outside of Korea - By Age & Income

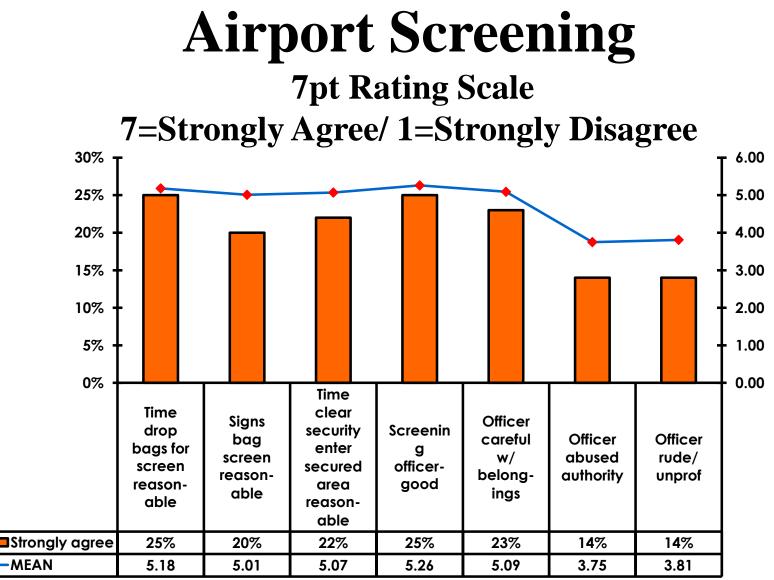
			TOTAL		AG	ε		Q26								
			-	18-24	25-34	35-49	50+	<kw12.0m< td=""><td>KW12.0M- KW24.0M</td><td>KW24.0M- KW36.0M</td><td>KW36.0M- KW48.0M</td><td>KW48.0M- KW60.0M</td><td>KW60.0M- KW72.0M</td><td>KW72.0M+</td><td>No Income</td></kw12.0m<>	KW12.0M- KW24.0M	KW24.0M- KW36.0M	KW36.0M- KW48.0M	KW48.0M- KW60.0M	KW60.0M- KW72.0M	KW72.0M+	No Income	
Q21	Safety		39%	17%	36%	46%	27%	33%	33%	50%	39%	52%	45%	38%	64%	
	Food		37%	17%	40%	36%	47%	33%	50%	37%	43%	45%	53%	40%	7%	
	Expense		36%	39%	36%	36%	27%	67%	50%	54%	49%	33%	34%	38%	14%	
	Terrorism		24%	6%	25%	25%	20%	67%	22%	24%	20%	21%	24%	28%	21%	
	Don't know		13%	39%	13%	10%	13%	33%	6%		10%	7%	5%	5%	14%	
	No concerns		10%	11%	7%	12%	20%			9%	3%	7%	16%	15%		
	Should spend at home		8%	6%	9%	7%	13%		6%	15%	13%	5%		5%	7%	
	Discrimination against Koreans		8%	6%	9%	8%			11%	13%	8%	14%	3%	8%		
	Other		2%	6%	3%					2%	3%		5%			
	Total C	ount	343	18	146	157	15	3	18	46	61	42	38	60	14	



Security Screening/ Immigration Process at Guam International Airport

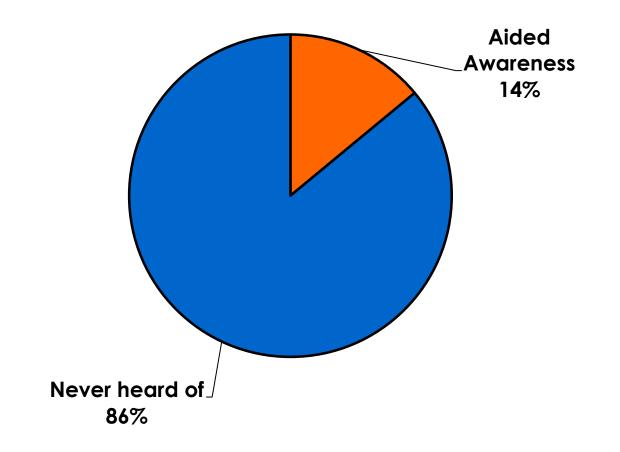








Shop Guam Festival





Shop Guam Festival - Impact n=47

