NORTH AMERICA, PACIFIC, PHILIPPINES, NEW MARKETS

COMMITTEE MEETING MON, SEPTEMBER 9, 2024



PHILIPPINES MARKET





VISITOR ARRIVALS AS OF JULY 1-31, 2024

Market	Total MTD 2019	Total MTD 2023	Total MTD 2024	% of 2019
Philippines	1,481	1,160	1,115	75.29%
Market	Total CYTD 2019	Total CYTD 2023	Total CYTD 2024	% of 2019
Philippines	11,644	7,842	7,592	65.20%
Market	Total FYTD 2019	Total FYTD 2023	Total FYTD 2024	% of 2019
Philippines	18,047	11,445	11,240	62.28%

FY2024 IN-MARKET ACTIVITIES



TRADE SHOWS/CONVENTIONS

- 31st PTAA Travel Tour Expo
 - Total foot traffic: 98,024
- DigiMarCon Oceania 2024
- 2nd GTBA Travel Sale Expo
 - Expected foot traffic 90-100K









CO-OP PROJECTS

- NAITAS Travel Trade Golf Tournament
- United Airlines/ HT&T Monthly Newsletters
 - Sent to 1,760 trade contacts each month







SEMINARS/WORKSHOPS

- RTAA Guam Product Update
 - 28 travel agents





- QCTAA Guam Product Update
 - 38 travel agents





FY2024 FAMILIARIZATION VISITS

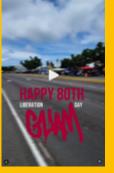














4 travel agents + 1 sports director







- 1. Eric 'Eruption' Tai 10.5M
- 2. Mr. Philippines & Mr. World Philippines 355K
- 3. Take Off PH Travel Blogger Miyo Briones 11.6K
- 4. Wellness Influencer Stephanie Zubiri 66.2K
- 5. DJ Yung Bawal 33.5K
- 6. Pl Influencer FAM Visit (6) 54.9K
- 7. Guam Fitness Expo Athletes 209K

9. GTBA

- 4 travel agents participated in FAM visit
- · Additional 9 travelers availed of GTBA

Guam package





FY24 FLAVORS OF GUAM SERIES



































FY24 ONLINE PROMOTIONS

Unwind in Paradise | Visit

Guam Today

See More



- Google Discovery + Search Ads
- Pl Microsite Launch Jan 2024





Unleash Your Adventurous Spirit in Guam

Visit Site



Discover the Natural Wonders of Guam

See More



Enjoy Cruising the Open Roads in Guam

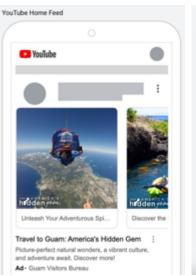
See More



Experience Guam's Natural Wonders

See More





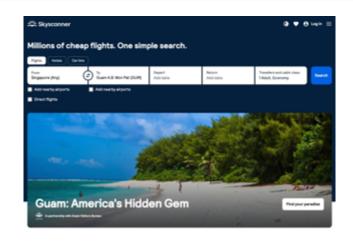




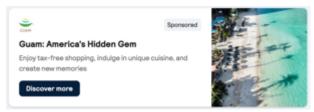
FY24 SKYSCANNER CAMPAIGN

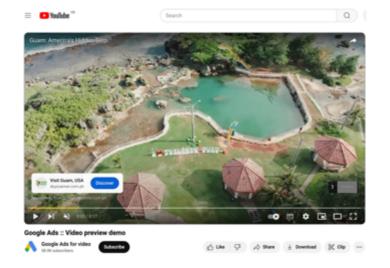


- March-April
- Homepage hero
- Native inline brand banner ads
- YouTube video ad
- Paid social
- City guide landing page

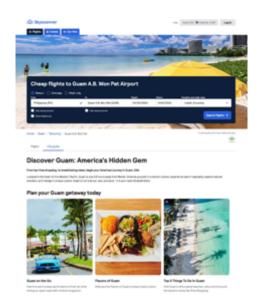


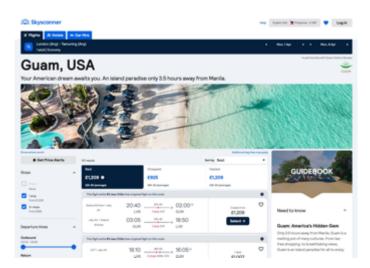








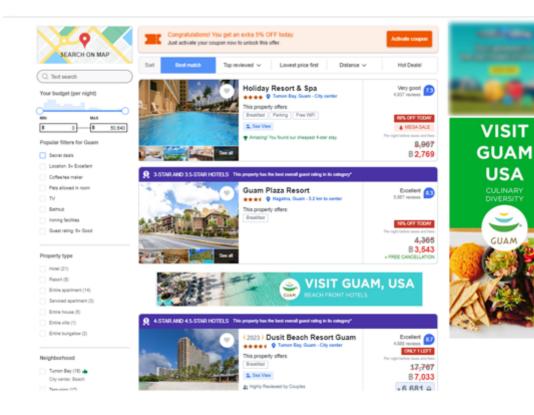


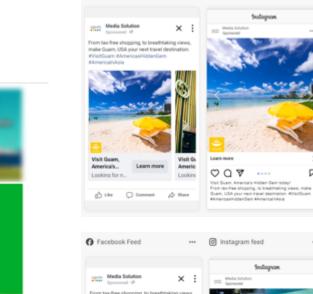


FY24 AGODA CAMPAIGN



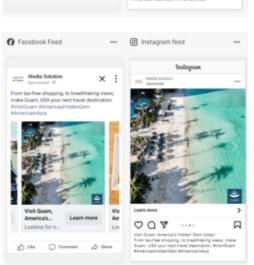
- August-October
- Banner display ads
- Paid social



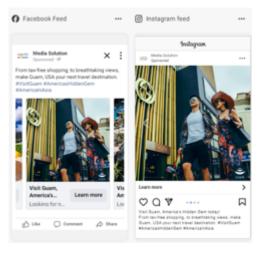


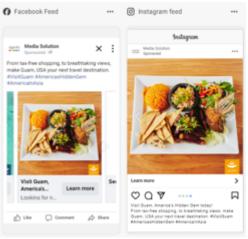
Facebook Feed

USA



· O Instagram feed





FY24 MANILA BULLETIN COLLAB



- April-September
- Social media artcards
- Editorial features
- FB album
- GIFs







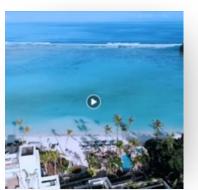


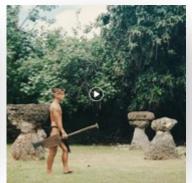


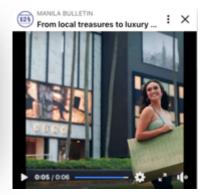












FY24 MONTHLY NEWSLETTERS













MAILCHIMP

427 contacts

51.52% open rate

2.15% CTR

BREVO

564 contacts

33.44% open rate

2% CTR



iventures for your clients - perfect for a long weekend escape. With the long weekend during Araw ng Kagitingan on April 6 to 9, seize this moment to introduce Guarn as the perfect travel destination. Begin curating their exclusive Guam getaway today!







A MUST-VISIT DESTINATION



TOUR OPERATORS Paulours. LLC (Suars)

GVB-CERTIFIED TOUR GLIDES Desyne Santos | "Mrl (671)767-0008 Peutine Otable | Mrl (671)609-0009 Ronald Leguste | Mrl (671)609-0008

BATA SERVICES MIT DEVICE:

EMBRACE YOUR THIRST FOR ADVENTURE

venturous activities, and rich cultural experiences await! Immerse yourself in the citement of local sporting events that beautifully blend with the island's vibran eritage, tax-free shopping pleasures, awe-inspiring natural treasures, and electable culinary delights. Create cherished memories as you compete, discover and savor the captivating wonders that Guam has to offer.



om a bind's eye view!

exploration and unsell Guarr's breathcaking





GROUP TRAVEL TO GUAM, USA A FILIPINO'S FAVORITE scentive trip for employees, a conference, or a seminar, Guam is the

ideal destination for you. With its upscale amenities and stunning natural

PLACE TO BE proundings, Guam is becoming a significant player in the Meetings

seeking a quick, nearby getaway. The island has welcomed numerous. Filipino celebrities and influencers over the years. With tax-free shopping, beachford hotels offering stunning ocean views, delectable. CHamorro cuisine, and breathtaking scenery, it's no surprise Filipinos leave Guam craving more. Discover your favorite celebrities experiences in Guam, USA - only 3.5 hours from Manila.

GUAM





APPLY FOR A U.S. YESA



SOCIAL MEDIA ACTIVITIES



As of October 2023 - August 30, 2024



Reach	4.6M	+16.8%
Content Interactions	341.8K	+72.6%
Link Clicks	98K	-59.8%
Profile Visits	318.6K	+425.8%
New Followers	1.1K	+113.6%



Reach	853.1K	+601.4%
Content Interactions	15.9K	+100%
Link Clicks	13.8K	+28.6%
Profile Visits	33.5K	+575.5%
New Followers	2.4K	

Top content by interactions



Begin your pilgrimage visit at the Dulce... Fri Aug 16, 7:00pm 32K © 31.5K

♠ 139



Always take the scenic route. Find your...

Mon Jun 24, 7:00pm

17.4K 17K

713 14



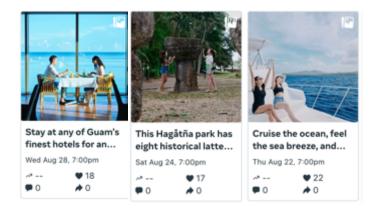
Top Cities

- Quezon city
- Davao
- Manila

Followers

- Women (68.2%)
- Men (31.8%)
- Ages 35-44

Top content by interactions



Top Cities

- Quezon city
- Manila
- Taguig

<u>Followers</u>

- Women (67.9%)
- Men (32.1%)
- Ages 25-34





Visitor Arrivals as of July 1-31, 2024

M	1arket	Total MTD 2019	Total MTD 2023	Total MTD 2024	% to LY
US	S/Hawaii	7,648	7,626	8,358	9.6%
Ma	arket	Total CYTD 2019	Total CYTD 2023	Total CYTD 2024	% to LY
US/	[/] Hawaii	57,036	50,242	54,595	8.7%
Ma	arket	Total FYTD 2019	Total FYTD 2023	Total FYTD 2024	% to LY
US/	[/] Hawaii	79,634	69,381	74,617	7.5%

UPCOMING EVENTS



Pacific Islander Festival Association (PIFA) Fair Mission Bay, San Diego, CA September 21-22, 2024



- PIFA Fair is the largest gathering of Pacific Islanders in the U.S. that brings thousands of people together to celebrate the diversity of the people of the Pacific, their heritage and culture.
- GVB will have a booth at PIFA to promote travel to Guam to all attendees, especially the thousands of Chamorros and Guamanians who will be in attendance.

UPCOMING EVENTS







IMEX America 2024 Las Vegas, Nevada October 8-10, 2024

IMEX America is the largest trade show in the U.S. for the global MICE travel industry which brings together MICE suppliers and buyers from every sector of the industry from all over the world. Last year's show brought together 15,000 participants from 180 countries.

GVB will be exhibiting once again and will be joined by Dusit Thani Guam Resort and Leo Palace Resort Guam.





Month to Date July 1-31, 2024

Market	Total MTD 2019	Total MTD 2023	Total MTD 2024	% to LY
CNMI	2,585	1,112	1,494	34.4%
Palau	472	214	368	72.0%
FSM	1,469	1,238	1,137	-8.2%
RMI	122	80	60	-25.0%
Australia	74	54	94	74.1%



Calendar Year to Date 2024 January - July 31, 2024

Market	Total CYTD 2019	Total CYTD 2023	Total CYTD 2024	% to LY
CNMI	13,552	8,042	7,709	-4.1%
Palau	2,473	1,475	2,059	39.6%
FSM	8,248	7,357	7,577	3.0%
RMI	875	459	387	-15.7%
Australia	1,413	729	868	19.1%



Fiscal Year to Date 2024 October 2023 - July 31, 2024

Market	Total FYTD 2019	Total FYTD 2023	Total FYTD 2024	% to LY
CNMI	18,546	12,367	10,714	-13.4%
Palau	3,498	2,284	2,963	29.7%
FSM	11,352	9,924	10,719	8.0%
RMI	1,246	679	517	-23.9%
Australia	1,929	1,052	1,066	1.3%

RECENT EVENTS



PATA Travel Mart Bangkok, Thailand August 25-30, 2024



The Guam Visitors Bureau (GVB) attended the PATA Travel Mart in Thailand from August 25-30, 2024. PTM is the largest B2B event and the longest-running in Asia Pacific. GVB had pre-scheduled meetings with travel buyers from key source markets, as well as new markets. Additionally, GVB also participated in the PATA Executive Board and Chapter meetings taking place during the travel mart.

GVB exhibited alongside the Marianas Visitors Authority (MVA) and Palau Visitors Authority (PVA), under the 'Micronesia Pavilion' and promoted travel to the region.

PATA TRAVEL MART 2024



Micronesia Pavilion together with Marianas Visitors Authority and Palau Visitors Authority







Opportunities:

- 150 pax from Philippines in March 2025 (corporate incentive travel). GVB offered to provide welcome bags, airport greeting and other support.
- Travel agent from South Korea to visit in November 2024 to experience new attractions and meet with industry partners.
- Company in U.S. to consider including Guam in their U.S. – Japan itinerary after GVB shared idea to diversify their travel packages.
- Travel agency in Vietnam wants to coordinate a 20 pax travel agent fam tour in 2025.







Visitor Arrivals as of July 1-31, 2024

Market	Total MTD 2019	Total MTD 2023	Total MTD 2024	% to LY
New Markets	1,115	554	672	21.3%
	Total CVTD	Total CVTD	Total CVTD	

Market	Total CYTD 2019	Total CYTD 2023	Total CYTD 2024	% to LY
New Markets	5,530	3,817	4,560	19.5%

Market	Total FYTD 2019	Total FYTD 2023	Total FYTD 2024	% to LY
New Markets	7,598	5,438	6,644	22.2%

UPCOMING EVENT



ITB Asia + MICE Show Asia + Travel Tech Asia Singapore October 23-25, 2024



The Guam Visitors Bureau (GVB) will be exhibiting ITB Asia and MICE Show Asia from October 23-25, 2024. ITB Asia is the region's leading B2B travel trade event and for the 3rd time only, it is co-located with MICE Show Asia. This allows GVB the opportunity to meet with travel suppliers from all sectors of the tourism industry. GVB is also planning to conduct a Guam Product Update seminar with key travel agents from Singapore.