

# NORTH AMERICA, PACIFIC, PHILIPPINES, & NEW MARKETS (NAPPNM) MARKETING COMMITTEE MEETING MINUTES

Monday, November 17, 2025 at 2:00 p.m.

GVB Main Conference Room and virtually via Zoom

https://us02web.zoom.us/j/87520848609?pwd=4iH2W4aYLesgdvYbUUJ6bAlKbtaUmS.1

\*online attendance

# Members Present;

- Maritess Woodall Dusit Thani Guam Resort/Dusit Beach Resort Guam \*
- 2. Dorene Kanoh Goodwind Corp\*
- 3. Israel Fontanilla Philippine Airlines\*
- Robert Paulino Emerald Pacific Group Corp \*
- 5. Mami Manlucu Crowne Plaza Resort
  Guam\*

# Alternates/Others Present:

- 6. Paul Quinto Stroll
- 7. Roxanne Fajardo Don Don Donki\*

# Members Absent:

- 1. Sheila Baker Hilton Guam Resort & Spa
- 2. Valerie Carbullido Sentry Hospitality Corporation
- 3. Connie Mayers Goodwind Travel & Tour
- 4. Monty McDowell Advance Management Inc.
- 5. Uta Miyazawa Don Don Donki Guam
- 6. James Rosenberg Stroll

# GVB Board/Management/Staff Present

- 1. Robert Hofmann Board Director
- Nadine Leon Guerrero Director of Global Marketing
- 3. Sharlene Guerrero Senior Marketing Manager
- 4. Mark Manglona Senior Marketing Manager
- 5. Breeana Q. Garrido Marketing Manager
- 6. Brian Cha IT Assistant

# I. CALL TO ORDER

NAPPNM Chairman Robert Hofmann called the North America, Pacific, Philippines, and New Markets meeting to order at 2:03 p.m.

### II. CHAIRMAN'S REPORT

No Chairman's report at this time.

# III. MANAGEMENT/MARKET REPORT

# PHILIPPINES

Ms. Sharlene Guerrero, GVB Senior Marketing Manager - Philippines and Ms. Cheska Dizon, GVB Philippines Marketing Representative provided updates for the Philippines market.

### i. Visitor Arrivals

Arrivals from the Philippines reflected an increase across the board for month-to-date, calendar year-to-date, and fiscal year-to-date.





# **VISITOR ARRIVALS**



### VISITOR ARRIVALS AS OF SEPTEMBER 30, 2025

Market	Total MTD 2019	Total MTD Total MTD 2024 2025		% to LY
Philippines	5,385	853	945	10.8%
Market	Total CYTD 2019	Total CYTD 2074	Total CYTO 2025	% to LY
Philippines	14,305	9,587	10,508	9.6%
Market	Total FYTD 2019	Total FYTO 2024	Total FYTD 2025	% to LY
Philippines	20,708	13,235	14,465	9.3%

Source: Guern Customic Declaration Forms: Processed by the Guarn Violans Burson

# ii. Marketing Activities

Ms. Sharlene Guerrero shared the new Cebu to Guam route on Philippine Airlines, which launches December 16, 2025. The route will run thrice weekly operating on Tuesdays, Thursdays, and Saturdays.

# **CEBU-GUAM NEW ROUTE**



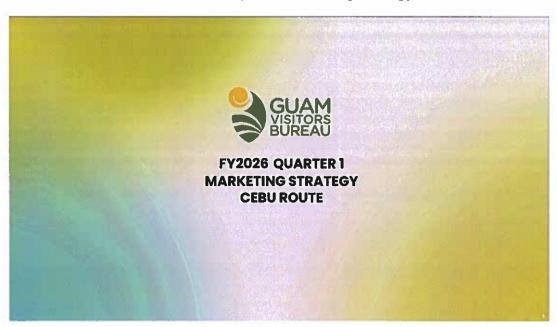


- CEB-GUM flight launches Dec 16, 2025
- Thrice-weekly service (operating Tues, Thurs, and Sat)
- Flights operated using Airbus A321ceo or A321neo aircraft
- Departure from Cebu at 9:40 PM, arriving in Guam at 3:25 AM
- Return flight departs Guam at 5:15 AM, arriving in Cebu at 6:50 AM
- To further promote the route, PAL will be offering FREE domestic flights to Cebu to connect to Cebu-Guam flight (taxes and surcharges may differ)





Ms. Cheska Dizon shared the FY2026 1st quarter marketing strategy with the committee.



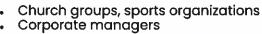
# **TARGET MARKET**

# **LEISURE TRAVELERS & FAMILIES**

Residents of key urban centers in Cebu, lloilo, Davao, and Cagayan de Oro

- Older Millennial Generation
- Gen Z Travelers
- **Families**
- **Expats**
- US Visa Holders
- Senior Market

# **MICE & SMERF GROUPS**











# **ALWAYS-ON DIGITAL ADS**

# MEDIA PLAN Platforms: Facebook | Instagram

# NOVEMBER CEB-GUM Airfare - PAL Post

- CEB-GUM AIRDRE PAL FOST
   ILO-CEB-GUM/ DVO-CEB-GUM flight promos (free domestic offer) PAL Post
   Countdown Nov 16: 30-days before inaugural flight
- post

  Visual Pillar Post: Grounded in Culture

# DECEMBER

- CEB-GUM Airfare PAL Post
   CEB-GUM Airfare PAL Post
   Dec 6: 10-day / Dec 15:1-day countdown before inaugural flight posts
   Visual Pillar Post Maments & Memories

- JANUARY

  Visual Pillar Post: Under the Sun
  Influencer FAM Trip Posts

# AIRPORT PARTNERSHIP MACTAN-CEBU AIRPORT

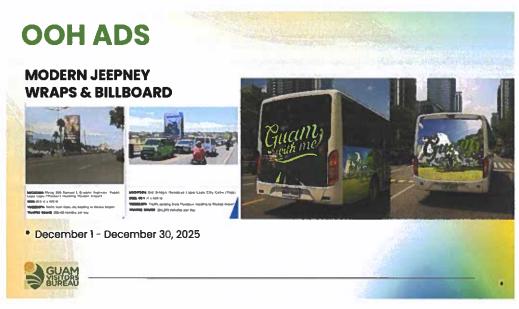




Media plan will be focused on Facebook and Instagram platforms from November - January as well as an airport partnership at the Mactan-Cebu airport.













# GUAM WITH ME MINI EVENT Target Date: December 13-14, 2025 The hub of the young urbanite, AyalaMalls Central Bloc is a vibrant hang out destination. It features trending IT concepts, refreshing retail and dining outlets, and venues to chill out. Ayala Central NICC Cultural performers Travel agent package sales Pat representation Flavors of Guam: local treats Retail vendors: Guam-inspired merchandise

GVB is planning a Guam with Me mini event targeted for December 13-14, 2025, at the AyalaMalls in Central Bloc. The Guam with Me event will showcase Guam's cultural performers, travel agent package sales, PAL representation, flavors of Guam and retail vendors with Guam inspired merchandise.

# SALES INITIATIVES

# **PHILIPPINE AIRLINES PARTNERSHIP**

# PALXGVB INAUGURAL FLIGHT FAM VISIT TRAVEL AGENTS AND MEDIA

December 16-21, 2025

# PALXGVB Upfront Incentive for Travel Agents

- Offered to all accredited PAL travel agents DTP and BSP (Visayas-based agents)
- Agents required to sell a minimum of 10 accumulated ticketed and flown roundtrip tickets
- For each flown roundtrip ticket, agent will receive Php300 gift certificate

# **GUAM WITH ME CAMPAIGN**

# **CEBU SALES BLITZ**

December 2025 or January 2025

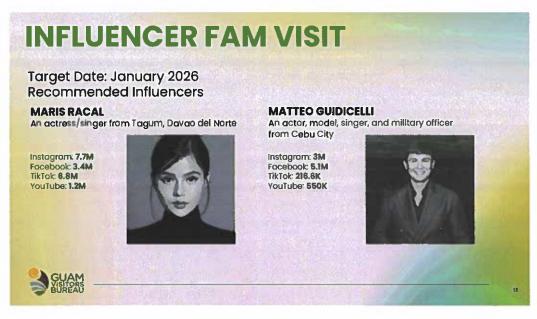
- · Face-to-face calls with Visayas-based agents
- Share MICE program
- Share incentive campaign (TBA)



GVB in partnership with Philippine Airlines (PAL) will host an inaugural flight FAM visit of travel agents and media from December 16-21, 2025. An Upfront Incentive for Travel Agents is also being offered, while a Cebu Sales Blitz from December 2025 - January 2026 will take place.







# **MARKETING STRATEGIES**



# MEMBERSHIP OUTREACH EARLY CHECK-IN PROMOTION

Seeking hotel partners that will offer an early check-in for Filipino guests (booking a minimum of three nights) arriving on flights:

- · PR110, UA184 (from Manila)
- PR120 (from Cebu)

# WHY SUPPORT THE PHILIPPINE MARKET?

- High-value market of financially capable, family-centric travelers
- Likely to share positive experiences and recommend your property within their close-knit social and family networks
- U.S. visas typically belong to upper-middle to high-income brackets, ensuring substantial spending capacity

Ms. Guerrero thanked the members who are participating in an early check-in promotion for those traveling on the Cebu-Guam route. Members and their special offers are highlighted in the slides below.





# MARKETING STRATEGIES



# **EARLY CHECK-IN PROMOTIONS**

# **GUAM REEF HOTEL EARLY CHECK-IN AT 6AM**

Valid Oct 20, 2025 - Sept 30, 2026

Valid for stays of 3 to 6 nights
Book 4 nights or more, complimentary roundtrip airport transportation



# **WESTIN RESORT GUAM** EARLY CHECK-IN FROM 2AM OR LATE CHECK-OUT UNTIL 6PM

- Valid until March 31, 2026

   Welcome drink for guests

   Minimum 3-night stay and advance reservation required

   Presentation of flight ticket required

   Flight information must be provided at the time of booking





# MARKETING STRATEGIES



# EARLY CHECK-IN PROMOTIONS

# **HOTEL NIKKO GUAM EARLY CHECK-IN AT 10AM**

 Offer is contingent upon guests booking through a specific rate plan and presenting a valid boarding pass upon arrival Direct URL:

https://reservations.travelclick.com/11263 3?RatePlanId=10691150



# **HILTON GUAM EARLY CHECK-IN BEFORE** 10AM AT 50% OFF STANDARD NIGHTLY RATE

- Must book directly with the hotel by +1 (671) 646-1835 or
- (6/1) 646-1835 or email GunHI RESinhilton.com

  If booking online, must be through Hilton.com and then email property directly with confirmation details to make necessary arrangements.
- Offer not valid through third-party online travel agencies (OTAs).
- Must present their boarding pass to validate eligibility.









# MARKETING STRATEGIES



# EARLY CHECK-IN PROMOTIONS

**DUSIT THANI GUAM RESORT DUSIT BEACH RESORT GUAM BAYVIEW HOTEL GUAM EARLY CHECK-IN BEFORE 10AM AT 50%** OFF STANDARD NIGHTLY RATE Subject to room availability

**GUAM PLAZA RESORT EARLY CHECK-IN BEFORE** 10AM AT 50% OFF STANDARD NIGHTLY RATE





# TRADE ACTIVITIES



# **GVB MONTHLY NEWSLETTERS**

- GVB continues to send its monthly electronic mailers to keep Guam top of mind among trade partners in the Philippines
- · October's newsletters promoted the upcoming Cebu flight and sports tourism in Guam
- Sent to 2.050 travel agents



GVB continues to share its monthly electronic newsletter to keep Guam top of mind among trade partners in the Philipiines. The newsletter for October highlighted and promoted the upcoming Cebu flight and sports tourism and was sent to 2, 050 travel agents.





# **UPCOMING PI GROUPS**



# THANKSGIVING GROUP TRAVEL TO GUAM

- Guam will be welcoming five different groups from the Philippines from November 26-30, 2025
- · Junior Golf Sports & Black Friday/Leisure Groups
  - · Gideon Diestro, Sports Director 24 pax
  - · J.E.H. Travel Services 10 pax
  - · 305 Travel and Tours = 30 pax
  - · Dzone Travel Hub 21 pax
  - · Byahe Dito Travel and Tours











Mr. Israel Fontanilla from Philippine Airlines (PAL) shared that the Manila-Guam aircraft has been upgraded to a larger carrier on Thanksgiving Day as there was a larger demand for seats. Additionally, Ms. Guerrero shared that there will be a Guam vs Philippines FIBA qualifier game on November 28, 2025.

# iii. Philippines Budget Summary

Ms. Sharlene Guerrero shared that the Philippines market budget for FY2026 is \$400,000. There were no questions or objections regarding the budget from committee members.

# **PHILIPPINES 2026 BUDGET**



### FY2026 Actual Spend versus Budget YTD

G/L Code	Account Title		Budget		Paid		Committed	Remaining \$	Remaining %
PRE001	Marketing Representative Fees	S	60.000.00	5	-	s	60.000.00	\$ -	0 00%
PRE005	Information Office Expenses	S	6,000.00	s		\$	6,000.00	\$ -	0.00
TTC039	Media & Travel Trade Industry FAM Tours	s	50.000.00	5		\$		\$ 50,000 00	100 001
TTC067	Travel Trade Events / MICE / Consumer Shows	s	130,000.00	5	1,514 88	s	3,669 37	\$ 124,615.75	96.01
SMD023	Sales & Marketing Development / Digital Marketing	s	154,000.00	s		5	12.000.00	\$ 142,000.00	92 21
	GRAND TOTAL	5	400,000 00	s	1,514 88	5	81,669.37	\$ 316,815.75	79.201

20





# NORTH AMERICA

Mr. Mark Manglona presented the updates for the North America Market.

### i. Visitor Arrivals

Mr. Mark Manglona shared that the arrivals for North America as of September 30, 2025, reflected a decrease across the board for month-to-date, calendar year-to-date, and fiscal year-to-date.



Source: Quam Guetome Declaration Forms, Processed by the Quam Visitors Bureau.

Note: September 2025 Gally Arrivals reflect Civilian Air arrivals only

# ii. News Highlight

Mr. Mark Manglona shared that Guam was voted #1 for Best Shore Diving Destination in theamong Pacific, Indian, and Mediterranean destinations in the Scuba Diving Magazine, which is the official publication of PADI. Print circulation reaches 200,000 readers and dive shops and a combined reach of 2.4 million audience. GVB looks forward to continuing our efforts in promoting Guam as a unique dive destination.





# **Guam - Best Shore Diving Destination**



# Scuba Diving Magazine

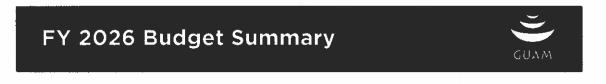
# **Best Shore Diving Destination**

- Guam was voted #1 for "Best Shore Diving Destination" among Pacific, Indian and Mediterranean destinations.
- Scuba Diving Magazine is the official publication of PADI.
- Print circulation reaches 200,000 readers and dive shops and a combined reach (print and online) of 2.4 million audience.
- Palau also voted #1 for "Best Wall Diving Destination".



# iii. North America Budget Summary

Mr. Manglona shared that the North America marketing budget for FY2026 is \$325,000. There were no questions or objections regarding the budget from committee members.



# NORTH AMERICA MARKET FY2026 Actual Spend versus Budget YTD

G/L Code	Account Title	-	Budget	Paid	Pe	ending	Corr	mitted	F	temaining \$	Remaining %
SMD023 Sales M	lartat Development	S	300,000.00	\$	\$		s		s	300,000.00	100.00%
TTC041 Medial/	dvertising Industry Co-op	s	25,000.00	\$ ,	s	•	\$	٠	\$	25,000.00	100.00%
GRAND	TOTAL	*	325,000.00	\$	\$		\$		\$	325,000.00	100.00%

Mr. Manglona also shared that GVB will be collaborating with Stars and Stripes Japan and Guam to promote routes between Japan-Guam and Korea-Guam. Stars & Stripes is the number 1 military publication.





# PACIFIC

Mr. Mark Manglona presented the updates for the Pacific Market.

# i. Visitor Arrivals

Month-to-date, calendar year-to-date, and fiscal year-to-date arrival data for the Pacific market are down across the board.



September 1-30, 2025

Market	2019	2024	2025	% vs LY
CNMI	1,439	949	861	-9.3%
Palau	262	254	182	-28.3%
FSM	1,202	784	748	-4.6%
RMI	134	41	36	-12.2%
Australia	116	46	88	91.3%

lource: Guam Customs Declaration Forms. Processed by the Guam Visitors Burea

Note: September 2825 Daily Arrivais reflect Chillan Air arrivals only

Total: 56,973 (+12.7%)

Total: 552,630 (-1.9%)

Pacific Markets GUAM

Calendar Year to Date 2025 January - September 30, 2025

Market	2019	2024	2025	% vs LY
CNMI	17,572	10,060	9,187	-8.7%
Palau	3,143	2,676	2,170	-18.9%
FSM	10,919	9,451	7,850	-16.9%
RMI	1,226	474	330	-30.4%
Australia	1,649	1,061	979	-7.7%

Source: Quain Gustoma Declaration Forms. Processed by the Quain Visitora Bure

Note: September 2025 Daily Arrivals reflect Civilian Air arrivals on







# **Pacific Markets**



Fiscal Year to Date 2025 October 2024 - September 30, 2025 Total: 727,886 (-3.2%)

Market	2019	2024	2025	% vs LY	
CNMI	22,566	13,065	12,388	-5.2%	
Palau	4,168	3,580	3,197	-10.7% -13.9% -19.9%	
FSM	14,023	12,593	10,838		
RMI	1,597	604	484		
Australia	2,165	1,259	1,256	-0.2%	

Source: Guart Custome Declaration Forms. Processed by the Guarn Visitors Bure:

Note: September 2025 Dally Anthrole reflect Chillian Air anthrole o

# ii. Upcoming Events

Mr. Manglona shared that Guam will be hosting the PATA Micronesia Chapter 3<sup>rd</sup> Tri-Annual Meeting from December 8-10, 2025. The meetings will take place at the Guam Museum with an expected 30-50 members in attendance. The Micronesia Chapter members are invited to experience the inaugural Guam International Dance Festival (GIDF) as a pre-event tour experience.

# PATA MICRONESIA CHAPTER 3rd TRI-ANNUAL MEMBERSHIP MEETING







### PATA Micronesia Chapter 3rd Tri-Annual Meeting December 8-10, 2025 Guam

- Guam will be hosting the 3<sup>rd</sup> Tri-Annual PATA Micronesia Chapter Meeting in December 8-10, 2025.
- Chapter members from around Micronesia and the Marianas will be participating in the meetings.
- United Airlines is offering Chapter members a 20% discount on roundtrip economy fares.
- PATA Micronesia Chapter members are invited to experience the inaugural Guam International Dance Festival (GIDF) as a pre-event tour experience.

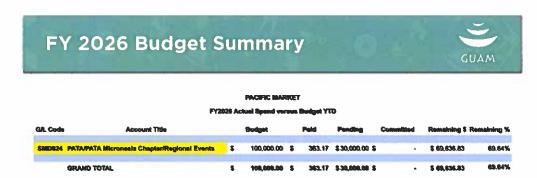






# iii. Pacific Budget Summary

Mr. Manglona shared that the Pacific marketing budget for FY2026 is \$100,000. There were no questions or objections regarding the budget from committee members.



# NEW MARKETS

Mr. Mark Manglona presented the updates for New Markets.

# i. Visitor Arrivals

New Markets visitor arrivals experienced an overall increase of 12.7% overall month-to-date, a decrease of -1.9& overall calendar-year-to-date, and a decrease of -3.2% overall fiscal-year-to-date.



September 1-30, 2025 Total: 56,973 (+12.7%)

Market	2019	2024	2025	% vs LY	
Singapore	220	45	69	53.3%	
Europe	170	92	73	-20.7%	
Malaysia	15	n	15	36.4%	
India	12	4	13	225.0%	
Other	484	364	570	56.6%	
TOTAL	901	516	740	43.4%	

rec Quart Castoms Declaration Forms. Processed by the Guart Visitors Burson. Motor Beginning 2925 Only Arrivals reflect Civilian Air arrival





# **New Markets**



Calendar Year to Date 2025 January - September 30, 2025 Total: 552,630 (-1.9%)

Market	2019	2024	2025	% vs LY
Singapore	1,211	494	853	72.7%
Europe	1,655	1,171	1,126	-3.8%
Malaysia	299	106	164	54.7%
India	116	127	121	-4.7%
Other	4,282	3,922	4,490	14.5%
TOTAL	7,563	5,820	6,754	16.0%

Source: Guern Customs Declaration Forms. Processed by the Guern Visitors Sures

Note: September 2025 Delty Arrivals reflect Civilian Air servals on

. .

# **New Markets**



Fiscal Year to Date 2025 October 2024 - September 30, 2025 Total: 727,886 (-3.2%)

Market	t 2019 2024 2		2025	% vs LY
Singapore	1,519	951	1,039	9.3%
Europe	2,338	1,620	1,445	-10.8%
Malaysia	436	164	205	25.0%
India	162	147	137	-6.8%
Other	5,176	5,022	5,808	15.7%
TOTAL	9,631	7,904	8.634	9.2%

Source: Guern Customs Declaration Forms. Processed by the Guern Visitors Surs.

Note: September 2025 Daily Arrivals reflect Civilian Air arrivals or

34





### ii. Marketing Activities

Mr. Manglona shared GVB recently collaborated with a Travel Content Creator, Mr. Dan Haywood to produce new, high-quality content to promote Guam. The content will be shared with GVB's overseas offices for marketing and promotional use. Mr. Manglona thanked all the GVB members who provided support for Mr. Havwood.

# **GVB x Travel Content Creator** Collaboration









- GVB recently collaborated with Travel Content Creator Dan Haywood to produce new, high-quality content to promote Guam. The content will be shared with GVB's overseas offices for their marketing and promotional
- Dan Haywood reached out to GVB for support as he planned to visit Palau, Guam and the Marianas.

### iii. **Upcoming Events**

Mr. Manglona added that GVB will be hosting a Guam International Dance Festival (GIDF) Media Familiarization Tour from December 4-8, 2025. 4 media representatives from Radio Television Media (RTM), the national public broadcaster of Malaysia will cover the GIDF and other optional tours during their stay on island.

# GIDF Media Familiarization Tour







### Radio Television Malaysia (RTM)

- Also known as the Department of Broadcasting, RTM is the National Public Broadcaster of Malaysia.
- RTM will provide coverage across their platforms: news portal, radio and tv news.
  - Radio: 16.1 million weekly listeners
  - Tiktok: 1.7 million
  - Facebook: 888k
  - Youtube: 273k
  - Instagram: 265k
  - X: 209k

A journalist, editor, and PR professional with over 5 years of experience in media, entertainment, lifestyle, politics, and tourism.





# iv. New Markets Budget Summary

Mr. Manglona shared the New Markets marketing budget for FY2026 is \$125,000. There were no questions or objections regarding the budget from committee members.



# NEW MARKET DEVELOPMENT EV2028 Artisal Second second Readons V

G/L Code	Account Title		Budget	Pald	Pending	Total	Committed	Remaining \$	Remaining %
SMD023 SALES I	MARKET DEVELOPMENT	3	125,000.00	\$ 15,476.97	\$ 13,000.00	\$	28,476.97	\$ 96,523.03	77.22%
GRAND	TOTAL	8	125,000.00	\$ 15,476.97	\$ 13,000.00	8	28,476.97	\$ 96,523.03	77.22%

# IV. OLD BUSINESS

No old business at this time.

# V. NEW BUSINESS

No new business at this time.

# VI. ANNOUNCEMENTS

The next committee meeting is scheduled for December 1, 2025, at 2:00 p.m. in the GVB main conference room and online via zoom. An email regarding the December meeting date will be sent to members.

# VII. ADJOURNMENT

NAPPNM Chair Robert Hofmann adjourned the meeting at 2:34 p.m.





Minute: Prepared By: Breeana Q. Garrido, Marketing Manager - North America, Pacific & New Markets

Minutes Reviewed By: Sharlene Guerrero, Senior Marketing Manager - Philippines Mark Manglona, Senior Marketing Manager - North America, Pacific & New Markets

Minutes Approved By: Nadine Leon Guerrero, Director of Global Marketing

