

GUAM VISITORS BUREAU Korean Visitor Tracker Exit Profile FY2016 Market Segmentation FEBUARY 2016



Prepared by: QMark Research

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Background & Methodology

• All surveys were partially interviewer administered, as well as selfadministered. Upon completion of the surveys, QMark's professional Korean speaking interviewers double-checked each questionnaire for consistency and completeness, while the respondent is present.

• A total of **356** departing Korean visitors were randomly interviewed at the Guam A.B. Wonpat International Airport's departure and waiting areas.

• The margin of error for a sample of **356** is +/-5.22 percentage points with a 95% confidence level. That is, if all Korean visitors who traveled to Guam in the same time period were asked these questions, we can be 95% certain that their responses would not differ by +/-5.22 percentage points.



OBJECTIVES

• The specific objectives of the analysis were:

- To determine the relative size and expenditure behavior of the following market segments:
 - Family/FITs
 - Golden Miss
 - Group Travelers
 - English Language Tour
 - Honeymooner
 - Wedding
 - Special Interest Trvl
 - Incentive Market
 - 18-35
 - 36-55
 - Traveling with children
 - FITs
 - Seniors
 - Sports competition/spectator
- To identify the most significant factors affecting overall visitor satisfaction.

-To identify (for all Korean visitors) the most important determinants of on-island spending



Highlighted Segments Parameters

- Family/ FITs Q.6/ Q.7
- Golden Miss Female/ QF/ Q.25
- Group Travelers Q.7
- English Language Tour Q.18
- Honeymooner Q.5
- Wedding Q.5
- Special Interest Trvl Q.5/ Q.18
- Incentive Market Q.5/ Q.7
- 18-35 Q.F
- 36-55 Q.F
- Traveling with children Q.6
- FITs Q.7
- Seniors Q.F
- Sports comp/spectator Q.5/Q.19



Highlighted Segments

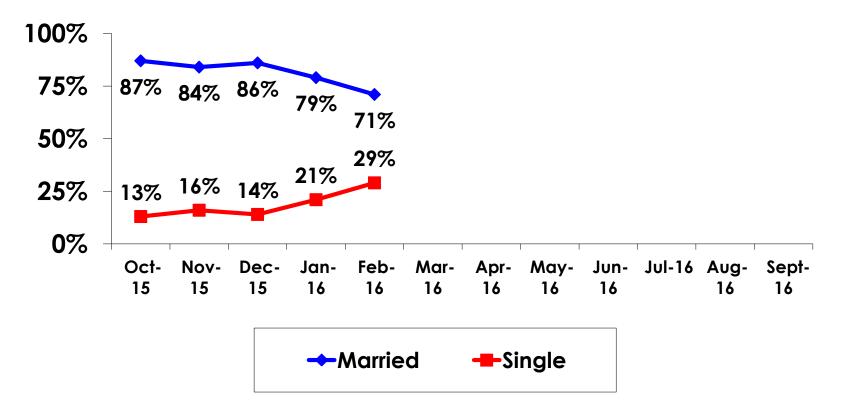
	Oct 15	Nov 15	Dec 15	Jan 16	Feb 16	Mar 16	Apr 16	May 16	Jun 16	Jul 16	Aug 16	Sept 16
Family/ FIT	14%	10%	11%	14%	14%							
Group	1%	1%	1%	1%	1%							
Eng Language	1%	0%	0%	1%	2%							
Honeymoon	13%	10%	12%	5%	5%							
Wedding	1%	-	-	-	-							
Incentive	7%	4%	1%	2%	0%							
18-35	65%	57%	55%	47%	53%							
36-55	34%	42%	42%	52%	46%							
Child	43%	47%	48%	53%	48%							
FIT	16%	11%	14%	20%	21%							
Golden Miss	3%	2%	5%	4%	4%							
Senior	1%	0%	2%	1%	0%							
Sport	24%	22%	22%	29%	27%							
TOTAL	351	365	368	353	356							E



<u>SECTION 1</u> PROFILE OF RESPONDENTS



MARITAL STATUS -TRACKING



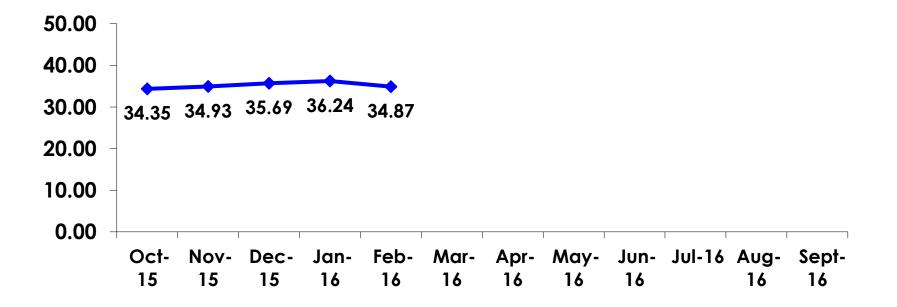


MARITAL STATUS-SEGMENTATION

			TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-	-	-
QE	Married	Count	252	41	2	5	18	0	93	155	164	41	15	1	56
		Column N %	71%	85%	100%	71%	100%	0%	49%	95%	96%	55%	100%	100%	59%
	Single	Count	104	7	0	2	0	1	95	9	6	33	0	0	39
		Column N %	29%	15%	0%	29%	0%	100%	51%	5%	4%	45%	0%	0%	41%
	Total	Count	356	48	2	7	18	1	188	164	170	74	15	1	95



AVERAGE AGE - TRACKING





AGE-SEGMENTATION

			TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-	-	-
QF	18-24	Count	44	3	1	1	1	0	44	0	4	18	0	0	20
		Column N %	12%	6%	50%	14%	6%	0%	23%	0%	2%	25%	0%	0%	21%
	25-34	Count	131	20	0	2	15	1	131	0	34	27	6	0	35
		Column N %	37%	43%	0%	29%	83%	100%	70%	0%	20%	37%	40%	0%	37%
	35-49	Count	168	22	1	3	2	0	13	155	128	26	9	0	36
		Column N %	47%	47%	50%	43%	11%	0%	7%	95%	75%	36%	60%	0%	38%
	50+	Count	12	2	0	1	0	0	0	9	4	2	0	1	3
		Column N %	3%	4%	0%	14%	0%	0%	0%	5%	2%	3%	0%	100%	3%
	Total	Count	355	47	2	7	18	1	188	164	170	73	15	1	94
QF	Mean		34.87	35.49	34.50	34.14	30.44	32.00	28.31	41.95	38.75	32.16	36.00	61.00	32.88
	Median		35	35	35	35	30	32	29	41	39	32	35	61	32

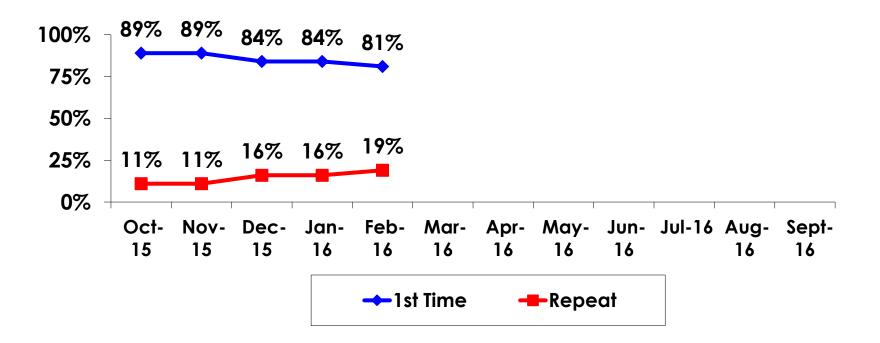


INCOME - SEGMENTATION

			TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-	-	-
Q26	<kw12.0m< td=""><td>Count</td><td>5</td><td>0</td><td>1</td><td>0</td><td>0</td><td>0</td><td>5</td><td>0</td><td>0</td><td>1</td><td>0</td><td>0</td><td>4</td></kw12.0m<>	Count	5	0	1	0	0	0	5	0	0	1	0	0	4
		Column N %	2%	0%	50%	0%	0%	0%	3%	0%	0%	2%	0%	0%	5%
	KW12.0M-KW24.0M	Count	7	2	0	0	0	0	5	2	1	5	0	0	3
		Column N %	2%	4%	0%	0%	0%	0%	3%	1%	1%	8%	0%	0%	4%
	KW24.0M-KW36.0M	Count	27	6	0	0	1	1	23	4	3	7	2	0	12
		Column N %	9%	13%	0%	0%	8%	100%	16%	3%	2%	11%	14%	0%	15%
	KW36.0M-KW48.0M	Count	34	4	0	3	5	0	24	9	11	7	1	0	10
		Column N %	12%	9%	0%	60%	38%	0%	16%	7%	8%	11%	7%	0%	13%
	KW48.0M-KW60.0M	Count	61	7	0	1	2	0	28	33	31	10	0	0	14
		Column N %	21%	16%	0%	20%	15%	0%	19%	24%	22%	15%	0%	0%	18%
	KW60.0M-KW72.0M	Count	36	7	0	0	0	0	8	27	22	9	1	1	5
		Column N %	13%	16%	0%	0%	0%	0%	5%	20%	16%	14%	7%	100%	6%
	KW72.0M+	Count	102	15	1	0	4	0	37	63	67	18	10	0	24
		Column N %	35%	33%	50%	0%	31%	0%	25%	46%	49%	27%	71%	0%	30%
	No Income	Count	16	4	0	1	1	0	16	0	3	9	0	0	8
		Column N %	6%	9%	0%	20%	8%	0%	11%	0%	2%	14%	0%	0%	10%
	Total	Count	288	45	2	5	13	1	146	138	138	66	14	1	80



PRIOR TRIPS TO GUAM -TRACKING



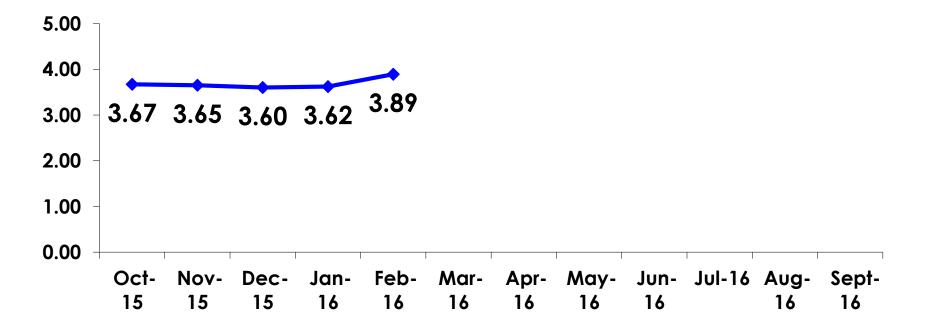


PRIOR TRIPS TO GUAM -SEGMENTATION

			TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-	-	-	-	-	-	-	-
Q3A	Yes	Count	288	36	2	6	17	0	164	120	124	56	8	1	77
		Column N %	81%	75%	100%	86%	94%	0%	87%	74%	73%	76%	53%	100%	82%
	No	Count	67	12	0	1	1	1	24	43	45	18	7	0	17
		Column N %	19%	25%	0%	14%	6%	100%	13%	26%	27%	24%	47%	0%	18%
	Total	Count	355	48	2	7	18	1	188	163	169	74	15	1	94



AVG LENGTH OF STAY -TRACKING





AVG LENGTH OF STAY -SEGMENTATION

		TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-
Q8	Mean	3.89	3.92	3.50	7.29	3.94	25.00	4.01	3.74	3.80	3.72	3.93	7.00	4.06
	Median	4	4	4	4	4	25	4	3	3	4	4	7	4



<u>SECTION 2</u> TRAVEL PLANNING



TRAVEL PLANNING -SEGMENTATION

			TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
			-	-	-	-	-	-			-	-	-	-	-
Q7	Full package tour	Count	126	0	0	1	9	0	54	72	74	0	3	0	32
		Column N %	35%	0%	0%	14%	50%	0%	29%	44%	44%	0%	20%	0%	34%
	Free-time package tour	Count	152	0	0	4	7	0	83	66	75	0	7	1	39
		Column N %	43%	0%	0%	57%	39%	0%	44%	40%	44%	0%	47%	100%	41%
	Individually arranged	Count	74	48	0	2	2	0	48	25	21	74	5	0	23
	travel (FIT)	Column N %	21%	100%	0%	29%	11%	0%	26%	15%	12%	100%	33%	0%	24%
	Group tour	Count	2	0	2	0	0	0	1	1	0	0	0	0	1
		Column N %	1%	0%	100%	0%	0%	0%	1%	1%	0%	0%	0%	0%	1%
	Company paid travel	Count	1	0	0	0	0	1	1	0	0	0	0	0	0
		Column N %	0%	0%	0%	0%	0%	100%	1%	0%	0%	0%	0%	0%	0%
	Other	Count	1	0	0	0	0	0	1	0	0	0	0	0	0
		Column N %	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%
	Total	Count	356	48	2	7	18	1	188	164	170	74	15	1	95



TRAVEL MOTIVATION - SEGMENTATION

		TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		•	-	-	-	-	-	-	-	-	-	-	-	-
Q5A	Previous trip	12%	17%	0%	14%	6%	100%	9%	16%	18%	15%	33%	0%	12%
	Price	6%	2%	0%	14%	6%	0%	8%	4%	5%	3%	0%	0%	4%
	Visit friends/ Relatives	2%	4%	0%	0%	0%	0%	2%	2%	0%	4%	0%	0%	1%
	Recomm- friend/family/trvl agnt	19%	17%	0%	14%	28%	0%	23%	15%	21%	18%	13%	0%	27%
	Scuba	5%	4%	0%	14%	0%	0%	6%	4%	2%	12%	0%	0%	19%
	Water sports	13%	8%	0%	14%	11%	0%	15%	12%	12%	11%	13%	0%	50%
	Short travel time	24%	25%	0%	43%	11%	0%	20%	27%	27%	22%	20%	100%	20%
	Golf	2%	0%	0%	0%	0%	0%	1%	3%	2%	0%	0%	0%	6%
	Relax	61%	65%	0%	43%	33%	0%	57%	66%	65%	62%	73%	100%	69%
	Company/ Business Trip	0%	0%	0%	0%	0%	100%	1%	0%	0%	0%	0%	0%	0%
	Safe	27%	38%	100%	43%	11%	0%	22%	35%	32%	27%	33%	0%	29%
	Natural beauty	48%	67%	0%	57%	28%	0%	48%	48%	49%	64%	53%	0%	56%
	Shopping	23%	38%	0%	43%	17%	0%	30%	14%	19%	33%	20%	0%	32%
	Career Cert/ Testing	1%	0%	0%	0%	0%	0%	2%	0%	0%	3%	0%	0%	0%
	Honeymoon	5%	4%	0%	14%	100%	0%	9%	1%	1%	3%	0%	0%	5%
	Pleasure	17%	10%	0%	14%	22%	0%	19%	16%	19%	14%	7%	0%	23%
	Organized sports	1%	0%	0%	0%	6%	0%	1%	0%	0%	0%	0%	0%	2%
	Other	2%	2%	0%	0%	0%	0%	2%	2%	2%	3%	7%	0%	3%
	Total Count	354	48	1	7	18	1	186	164	170	73	15	1	94



INFORMATION SOURCES -SEGMENTATION

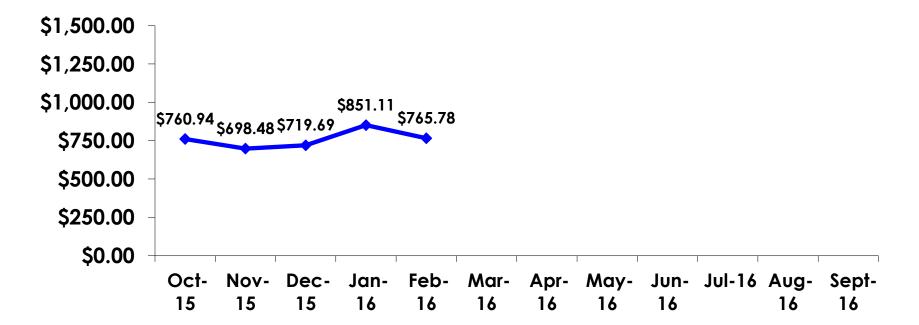
		TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-
Q1	Internet	92%	92%	100%	100%	89%	100%	94%	90%	93%	93%	73%	100%	93%
	Friend/ Relative	38%	33%	0%	43%	39%	0%	40%	35%	35%	36%	47%	0%	49%
	Travel Agent Brochure	25%	8%	50%	14%	39%	0%	22%	29%	29%	7%	13%	0%	29%
	Prior Trip	18%	23%	0%	14%	6%	100%	12%	25%	26%	22%	47%	0%	18%
	Travel Guidebook- Bookstore	16%	29%	0%	0%	11%	0%	16%	16%	14%	23%	27%	0%	19%
	GVB Office	8%	13%	0%	29%	11%	0%	10%	6%	8%	14%	13%	100%	8%
	Co-Worker/ Company Trvl Dept	5%	8%	0%	0%	6%	0%	3%	6%	4%	8%	7%	0%	4%
	TV	3%	6%	0%	0%	0%	0%	4%	2%	0%	5%	0%	0%	7%
	Magazine (Consumer)	3%	2%	0%	0%	6%	0%	3%	2%	2%	1%	0%	0%	2%
	Newspaper	1%	2%	50%	0%	6%	0%	1%	2%	1%	1%	0%	0%	2%
	GVB Promo	1%	2%	0%	14%	0%	0%	1%	1%	2%	1%	0%	0%	0%
	Consumer Trvl Show	0%	2%	0%	0%	0%	0%	1%	0%	0%	1%	7%	0%	0%
	Travel Trade Show	0%	0%	0%	0%	0%	0%	0%	1%	1%	0%	0%	0%	0%
	Theater Ad	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	1%
	Total Cour	nt 351	48	2	7	18	1	186	161	167	74	15	1	91



<u>SECTION 3</u> EXPENDITURES



PREPAID EXPENDITURES -TRACKING





PREPAID EXPENDITURES PER PERSON -SEGMENTATION

		TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-
PER PERSON	Mean	\$765.78	\$543.40	\$605.45	\$658.34	\$1,115.56	\$0.00	\$747.98	\$771.92	\$715.65	\$575.56	\$927.94	\$2,672.32	\$747.09
	Median	\$835	\$539	\$605	\$447	\$1,169	\$0	\$812	\$835	\$835	\$512	\$835	\$2,672	\$731
	Minimum	\$0	\$0	\$585	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,672	\$0
	Maximum	\$5,443	\$2,505	\$626	\$2,213	\$3,340	\$0	\$5,443	\$3,340	\$1,670	\$2,505	\$2,213	\$2,672	\$3,340

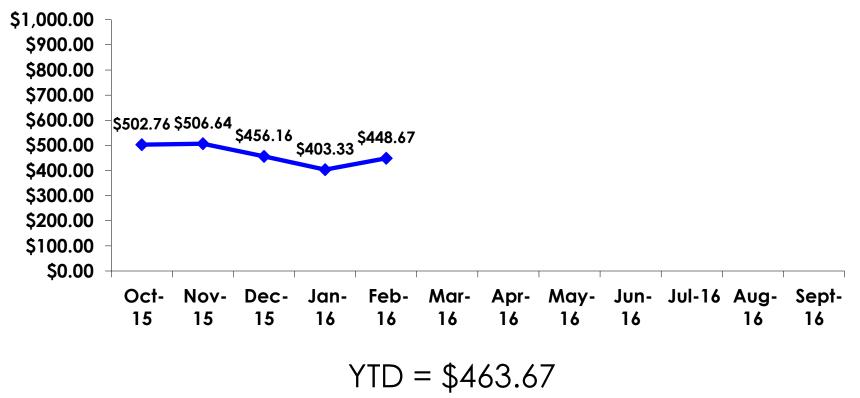


PREPAID EXPENSE-BREAKDOWN

		TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	WEDDING	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-		-	-
AIR & HOTEL	Mean	\$2,726.32	\$2,071.05	\$1,252.65	\$1,531.02	\$1,975.01			\$2,332.59	\$3,163.74	\$3,262.56	\$1,764.85	\$2,541.84	\$1,837.22	\$2,513.00
	Median	\$2,505	\$1,420	\$1,253	\$1,670	\$1,958			\$1,670	\$3,173	\$2,923	\$1,336	\$2,714	\$1,837	\$2,130
AIR/ HOTEL/ MEAL	Mean	\$3,490.87	\$2,457.58	\$5,845.71		\$2,597.16			\$3,021.25	\$3,867.71	\$3,768.88	\$2,457.58	\$4,217.26		\$3,137.44
	Median	\$3,090	\$2,505	\$5,846		\$2,505			\$2,505	\$3,340	\$3,340	\$2,505	\$3,925		\$2,923
AIR ONLY	Mean	\$997.58	\$1,062.14		\$2,392.56	\$835.10			\$956.43	\$1,112.24	\$1,302.62	\$1,025.13	\$730.71		\$1,001.34
	Median	\$718	\$827		\$2,393	\$835			\$710	\$809	\$1,086	\$718	\$731		\$563
HOTEL ONLY	Mean	\$804.45	\$831.51			\$668.08			\$814.29	\$780.32	\$949.51	\$683.05	\$1,169.14		\$515.54
	Median	\$710	\$814			\$668			\$668	\$793	\$835	\$668	\$1,169		\$317
HOTEL & MEAL	Mean	\$900.52	\$1,127.39		\$267.23				\$1,016.74	\$668.08	\$1,127.39	\$839.28	\$1,753.71		
	Median	\$877	\$1,127		\$267				\$1,023	\$668	\$1,127	\$668	\$1,754		
F&B HOTEL	Mean														
	Median														
TRANS- KOREA	Mean	\$86.14	\$114.83		\$58.46	\$77.25			\$78.06	\$99.02	\$113.34	\$75.04	\$167.02		\$50.31
	Median	\$84	\$54		\$58	\$84			\$71	\$84	\$84	\$25	\$167		\$29
TRANS- GUAM	Mean	\$191.17	\$273.08		\$125.27	\$167.02			\$201.07	\$178.29	\$186.51	\$238.00	\$584.57		\$221.82
	Median	\$167	\$209		\$125	\$167			\$125	\$167	\$167	\$167	\$585		\$173
OPT TOURS	Mean	\$322.56	\$50.11		\$83.51				\$339.05	\$295.07	\$253.31	\$392.50			\$495.49
	Median	\$192	\$50		\$84				\$125	\$251	\$134	\$175			\$267
OTHER	Mean	\$739.86	\$703.16			\$1,549.11			\$595.35	\$968.44	\$595.87	\$479.24	\$501.06	\$835.10	\$590.50
	Median	\$334	\$501			\$1,549			\$276	\$835	\$276	\$218	\$501	\$835	\$197
TOTAL	Mean	\$2,315.46	\$1,511.07	\$3,549.18	\$1,416.09	\$2,094.71		\$0.00	\$1,909.30	\$2,776.93	\$2,804.13	\$1,358.70	\$2,867.18	\$2,672.32	\$1,958.65
	Median	\$2,088	\$1,395	\$3,549	\$894	\$2,505		\$0	\$1,670	\$2,776	\$2,776	\$1,127	\$2,965	\$2,672	\$1,336



ON-ISLAND EXPENDITURES -TRACKING





ON-ISLAND EXPENDITURES PER PERSON -SEGMENTATION

		TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-
PER PERSON	Mean	\$448.67	\$381.71	\$62.38	\$234.17	\$617.41	\$100.00	\$472.79	\$419.15	\$386.96	\$437.23	\$456.06	\$666.67	\$515.06
	Median	\$333	\$275	\$62	\$267	\$563	\$100	\$363	\$306	\$296	\$333	\$400	\$667	\$368
	Minimum	\$0	\$0	\$19	\$0	\$0	\$100	\$0	\$0	\$0	\$0	\$0	\$667	\$0
	Maximum	\$2,800	\$1,250	\$106	\$500	\$1,350	\$100	\$2,800	\$2,710	\$2,710	\$2,800	\$1,500	\$667	\$2,800

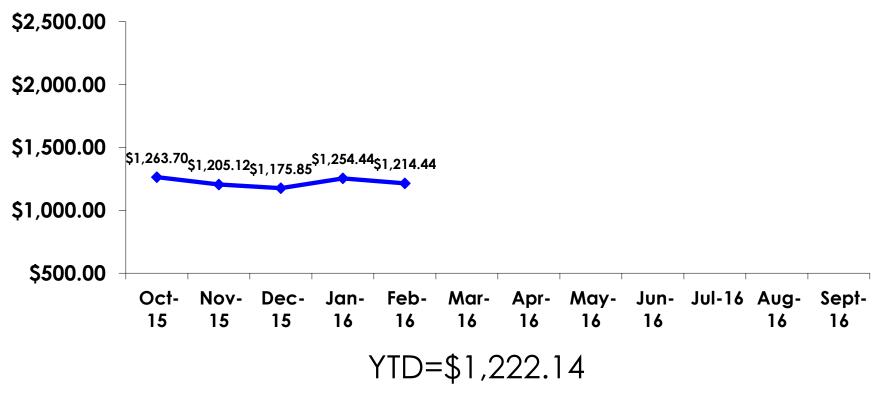


ON-ISLAND EXPENSE-BREAKDOWN

		TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	WEDDING	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
F&B HOTEL	Mean	\$78.59	\$164.81	\$12.50	\$43.57	\$24.44		\$0.00	\$43.87	\$120.30	\$99.51	\$114.47	\$166.67	\$0.00	\$79.19
F&B FF/STORE	Mean	\$24.02	\$32.29	\$0.00	\$0.00	\$24.44		\$0.00	\$19.71	\$29.54	\$29.79	\$22.88	\$40.00	\$0.00	\$27.12
F&B RESTRNT	Mean	\$110.55	\$148.27	\$0.00	\$0.00	\$44.44		\$0.00	\$100.54	\$123.51	\$116.03	\$119.42	\$226.67	\$0.00	\$136.11
OPT TOUR	Mean	\$95.04	\$68.77	\$0.00	\$120.00	\$80.56		\$0.00	\$77.21	\$117.79	\$104.48	\$87.18	\$32.80	\$0.00	\$135.69
GIFT- SELF	Mean	\$162.33	\$206.46	\$0.00	\$7.14	\$121.67		\$100.00	\$146.44	\$182.08	\$197.06	\$158.78	\$163.33	\$0.00	\$155.54
GIFT- OTHER	Mean	\$83.80	\$123.33	\$0.00	\$32.86	\$95.00		\$0.00	\$75.08	\$95.04	\$98.51	\$98.92	\$268.67	\$0.00	\$88.00
TRANS	Mean	\$63.14	\$91.42	\$75.00	\$219.29	\$37.78		\$0.00	\$55.65	\$72.54	\$64.82	\$90.26	\$109.87	\$0.00	\$51.69
OTHER	Mean	\$559.69	\$189.27	\$252.50	\$105.00	\$819.44		\$0.00	\$542.53	\$564.35	\$557.08	\$247.62	\$507.33	\$2,000.00	\$385.62
TOTAL	Mean	\$1,177.16	\$1,024.63	\$340.00	\$527.86	\$1,247.78		\$100.00	\$1,061.03	\$1,305.15	\$1,267.29	\$939.53	\$1,515.33	\$2,000.00	\$1,058.96



TOTAL EXPENDITURES – TRACKING





TOTAL EXPENDITURES PER PERSON - SEGMENTATION

		TOTAL	FAMILY/ FIT	GROUP TRVL	ENG LANG LESSON	HONEYMOO N	INCENTIVE TRVL	18-35	36-55	CHILD	FIT	GOLDEN MISS	SENIORS	SPORT
		-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL PER PERSON	Mean	\$1,214.44	\$925.11	\$667.82	\$892.50	\$1,732.96	\$100.00	\$1,220.77	\$1,191.07	\$1,102.62	\$1,012.79	\$1,383.99	\$3,338.99	\$1,262.14
	Median	\$1,123	\$780	\$668	\$743	\$1,712	\$100	\$1,168	\$1,085	\$1,054	\$800	\$1,490	\$3,339	\$1,151
	Minimum	\$0	\$0	\$645	\$0	\$450	\$100	\$0	\$0	\$0	\$0	\$500	\$3,339	\$0
	Maximum	\$5,943	\$3,755	\$691	\$2,581	\$3,440	\$100	\$5,943	\$5,340	\$3,900	\$5,305	\$2,335	\$3,339	\$5,340



<u>SECTION 4</u> ADVANCED STATISTICS



ANALYSIS TECHNIQUE

- Dependent variables: total per person on island expenditure and overall satisfaction (numeric)
- Independent variables are satisfaction with different aspects of trip to Guam (numeric).
- Use of linear stepwise regression to derive predictors (drivers) of on-island expenditure and overall satisfaction, Since both the independent and dependent variables are numeric.
- This determines the significant (p=<.05) drivers and the percentage of the dependent variables accounted for by each significant predictor and by all of them combined.



Comparison of Drivers of Overall Sa Overal		n, Oct, No 5 - Feb 20		15, Jan, I	Feb 2016	, and
						Combine
						d Oct
						2015-
						Feb
	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	2016
Drivers:	rank	rank	rank	rank	rank	rank
Quality & Cleanliness of beaches &						
parks				3		10
Ease of getting around			5			9
Safety walking around at night			2		3	
Quality of daytime tours						4
Variety of daytime tours				2		
Quality of nighttime tours					6	
Variety of nighttime tours						
Quality of shopping	2	3				3
Variety of shopping					2	
Price of things on Guam						
Quality of hotel accommodations	5	5	4			7
Quality/cleanliness of air, sky	1			6		5
Quality/cleanliness of parks		1	3			
Quality of landscape in Tumon	4				5	2
Quality of landscape in Guam		4		4	1	8
Quality of ground handler	6			5		6
Quality/cleanliness of transportation						
vehicles	3	2	1	1	4	1
% of Per Person On Island Expenditures						
Accounted For	56.1%	44.7%	51.3%	49.0%	58.7%	49.8%
NOTE: Only significant drivers are included	d.					



DRIVERS OF OVERALL SATISFACTION

- **Overall satisfaction** with the Korean visitor's experience on Guam is driven by six significant factors in the February 2016 Period. By rank order they are:
 - Quality of landscape in Guam,
 - Variety of shopping,
 - Safety walking around at night,
 - Quality/cleanliness of transportation vehicles,
 - Quality of landscape in Tumon, and
 - Quality of night time tours.
- With all six factors the overall r² is .587 meaning that **58.7%** of overall satisfaction is accounted for by these factors.



Comparison of Drivers of Per Person C 2016 and O		-	•	, Nov, De	ec 2015, J	an, Feb
						Combine d Oct 2015- Feb
	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	2016
Drivers:	rank	rank	rank	rank	rank	rank
Quality & Cleanliness of beaches & parks		2				
Ease of getting around						
Safety walking around at night						
Quality of daytime tours						
Variety of daytime tours						
Quality of nighttime tours					1	
Variety of nighttime tours						2
Quality of shopping		4			2	
Variety of shopping		3				1
Price of things on Guam						
Quality of hotel accommodations						
Quality/cleanliness of air, sky						
Quality/cleanliness of parks						4
Quality of landscape in Tumon						3
Quality of landscape in Guam		1				
Quality of ground handler						5
Quality/cleanliness of transportation						
vehicles				1		
% of Per Person On Island Expenditures						
Accounted For	0.0%	5.2%	0.0%	1.9%	3.9%	2.1%
		5.2%	0.0%	1.9%	3.9%	2.



Drivers of Per Person On Island Expenditure

- **Per Person On Island Expenditure** of Korean visitors on Guam is driven by two significant factors in the February 2016 period. By rank order they are:
 - Quality of night time tours, and
 - Quality of shopping.
- With these factors the overall r² is .039 meaning that 3.9% of per person on island expenditure is accounted for by these factors.