

GUAM VISITORS BUREAU Korean Visitor Tracker Exit Profile FY2016 Market Segmentation FEBUARY 2016



Prepared by: QMark Research

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Background & Methodology

• All surveys were partially interviewer administered, as well as selfadministered. Upon completion of the surveys, QMark's professional Korean speaking interviewers double-checked each questionnaire for consistency and completeness, while the respondent is present.

• A total of **356** departing Korean visitors were randomly interviewed at the Guam A.B. Wonpat International Airport's departure and waiting areas.

• The margin of error for a sample of **356** is +/-5.22 percentage points with a 95% confidence level. That is, if all Korean visitors who traveled to Guam in the same time period were asked these questions, we can be 95% certain that their responses would not differ by +/-5.22 percentage points.



OBJECTIVES

• The specific objectives of the analysis were:

- To determine the relative size and expenditure behavior of the following market segments:
 - Family/FITs
 - Golden Miss
 - Group Travelers
 - English Language Tour
 - Honeymooner
 - Wedding
 - Special Interest Trvl
 - Incentive Market
 - 18-35
 - 36-55
 - Traveling with children
 - FITs
 - Seniors
 - Sports competition/spectator
- To identify the most significant factors affecting overall visitor satisfaction.

-To identify (for all Korean visitors) the most important determinants of on-island spending



Highlighted Segments Parameters

- Family/ FITs Q.6/ Q.7
- Golden Miss Female/ QF/ Q.25
- Group Travelers Q.7
- English Language Tour Q.18
- Honeymooner Q.5
- Wedding Q.5
- Special Interest Trvl Q.5/ Q.18
- Incentive Market Q.5/ Q.7
- 18-35 Q.F
- 36-55 Q.F
- Traveling with children Q.6
- FITs Q.7
- Seniors Q.F
- Sports comp/spectator Q.5/Q.19



Highlighted Segments

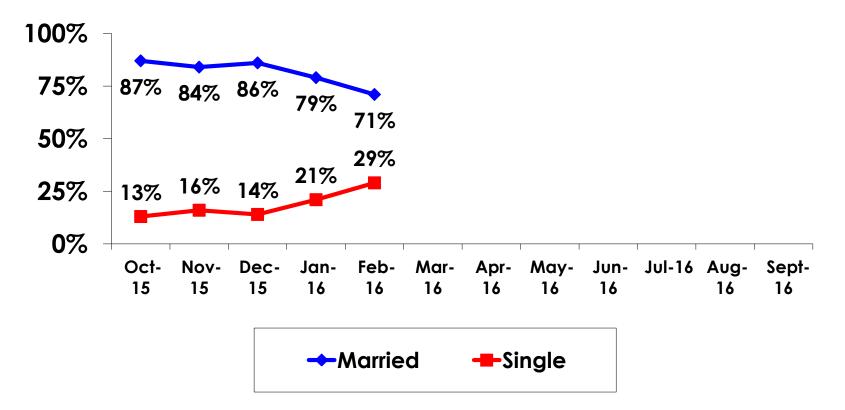
| | Oct 15 | Nov 15 | Dec 15 | Jan 16 | Feb 16 | Mar 16 | Apr 16 | May 16 | Jun 16 | Jul 16 | Aug 16 | Sept 16 |
|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| Family/ FIT | 14% | 10% | 11% | 14% | 14% | | | | | | | |
| Group | 1% | 1% | 1% | 1% | 1% | | | | | | | |
| Eng Language | 1% | 0% | 0% | 1% | 2% | | | | | | | |
| Honeymoon | 13% | 10% | 12% | 5% | 5% | | | | | | | |
| Wedding | 1% | - | - | - | - | | | | | | | |
| Incentive | 7% | 4% | 1% | 2% | 0% | | | | | | | |
| 18-35 | 65% | 57% | 55% | 47% | 53% | | | | | | | |
| 36-55 | 34% | 42% | 42% | 52% | 46% | | | | | | | |
| Child | 43% | 47% | 48% | 53% | 48% | | | | | | | |
| FIT | 16% | 11% | 14% | 20% | 21% | | | | | | | |
| Golden Miss | 3% | 2% | 5% | 4% | 4% | | | | | | | |
| Senior | 1% | 0% | 2% | 1% | 0% | | | | | | | |
| Sport | 24% | 22% | 22% | 29% | 27% | | | | | | | |
| TOTAL | 351 | 365 | 368 | 353 | 356 | | | | | | | E |



<u>SECTION 1</u> PROFILE OF RESPONDENTS



MARITAL STATUS -TRACKING



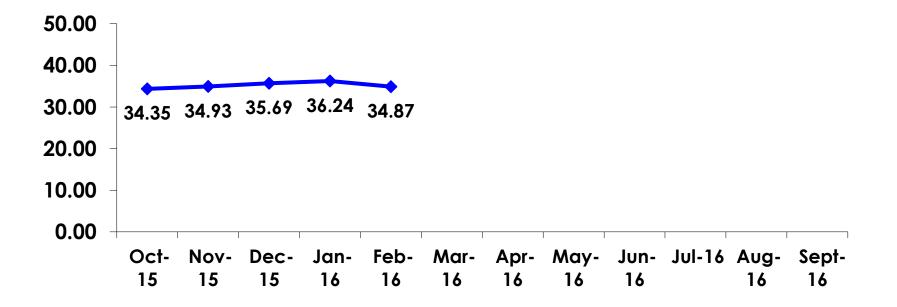


MARITAL STATUS-SEGMENTATION

| | | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|----|---------|------------|-------|-------------|------------|--------------------|---------------|-------------------|-------|-------|-------|-----|----------------|---------|-------|
| | | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| QE | Married | Count | 252 | 41 | 2 | 5 | 18 | 0 | 93 | 155 | 164 | 41 | 15 | 1 | 56 |
| | | Column N % | 71% | 85% | 100% | 71% | 100% | 0% | 49% | 95% | 96% | 55% | 100% | 100% | 59% |
| | Single | Count | 104 | 7 | 0 | 2 | 0 | 1 | 95 | 9 | 6 | 33 | 0 | 0 | 39 |
| | | Column N % | 29% | 15% | 0% | 29% | 0% | 100% | 51% | 5% | 4% | 45% | 0% | 0% | 41% |
| | Total | Count | 356 | 48 | 2 | 7 | 18 | 1 | 188 | 164 | 170 | 74 | 15 | 1 | 95 |



AVERAGE AGE - TRACKING





AGE-SEGMENTATION

| | | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|----|--------|------------|-------|-------------|------------|--------------------|---------------|-------------------|-------|-------|-------|-------|----------------|---------|-------|
| | | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| QF | 18-24 | Count | 44 | 3 | 1 | 1 | 1 | 0 | 44 | 0 | 4 | 18 | 0 | 0 | 20 |
| | | Column N % | 12% | 6% | 50% | 14% | 6% | 0% | 23% | 0% | 2% | 25% | 0% | 0% | 21% |
| | 25-34 | Count | 131 | 20 | 0 | 2 | 15 | 1 | 131 | 0 | 34 | 27 | 6 | 0 | 35 |
| | | Column N % | 37% | 43% | 0% | 29% | 83% | 100% | 70% | 0% | 20% | 37% | 40% | 0% | 37% |
| | 35-49 | Count | 168 | 22 | 1 | 3 | 2 | 0 | 13 | 155 | 128 | 26 | 9 | 0 | 36 |
| | | Column N % | 47% | 47% | 50% | 43% | 11% | 0% | 7% | 95% | 75% | 36% | 60% | 0% | 38% |
| | 50+ | Count | 12 | 2 | 0 | 1 | 0 | 0 | 0 | 9 | 4 | 2 | 0 | 1 | 3 |
| | | Column N % | 3% | 4% | 0% | 14% | 0% | 0% | 0% | 5% | 2% | 3% | 0% | 100% | 3% |
| | Total | Count | 355 | 47 | 2 | 7 | 18 | 1 | 188 | 164 | 170 | 73 | 15 | 1 | 94 |
| QF | Mean | | 34.87 | 35.49 | 34.50 | 34.14 | 30.44 | 32.00 | 28.31 | 41.95 | 38.75 | 32.16 | 36.00 | 61.00 | 32.88 |
| | Median | | 35 | 35 | 35 | 35 | 30 | 32 | 29 | 41 | 39 | 32 | 35 | 61 | 32 |

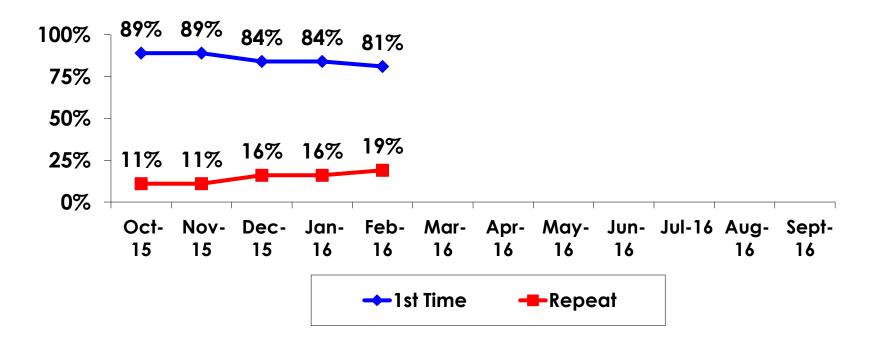


INCOME - SEGMENTATION

| | | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|-----|---|------------|-------|-------------|------------|--------------------|---------------|-------------------|-------|-------|-------|-----|----------------|---------|-------|
| | | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Q26 | <kw12.0m< td=""><td>Count</td><td>5</td><td>0</td><td>1</td><td>0</td><td>0</td><td>0</td><td>5</td><td>0</td><td>0</td><td>1</td><td>0</td><td>0</td><td>4</td></kw12.0m<> | Count | 5 | 0 | 1 | 0 | 0 | 0 | 5 | 0 | 0 | 1 | 0 | 0 | 4 |
| | | Column N % | 2% | 0% | 50% | 0% | 0% | 0% | 3% | 0% | 0% | 2% | 0% | 0% | 5% |
| | KW12.0M-KW24.0M | Count | 7 | 2 | 0 | 0 | 0 | 0 | 5 | 2 | 1 | 5 | 0 | 0 | 3 |
| | | Column N % | 2% | 4% | 0% | 0% | 0% | 0% | 3% | 1% | 1% | 8% | 0% | 0% | 4% |
| | KW24.0M-KW36.0M | Count | 27 | 6 | 0 | 0 | 1 | 1 | 23 | 4 | 3 | 7 | 2 | 0 | 12 |
| | | Column N % | 9% | 13% | 0% | 0% | 8% | 100% | 16% | 3% | 2% | 11% | 14% | 0% | 15% |
| | KW36.0M-KW48.0M | Count | 34 | 4 | 0 | 3 | 5 | 0 | 24 | 9 | 11 | 7 | 1 | 0 | 10 |
| | | Column N % | 12% | 9% | 0% | 60% | 38% | 0% | 16% | 7% | 8% | 11% | 7% | 0% | 13% |
| | KW48.0M-KW60.0M | Count | 61 | 7 | 0 | 1 | 2 | 0 | 28 | 33 | 31 | 10 | 0 | 0 | 14 |
| | | Column N % | 21% | 16% | 0% | 20% | 15% | 0% | 19% | 24% | 22% | 15% | 0% | 0% | 18% |
| | KW60.0M-KW72.0M | Count | 36 | 7 | 0 | 0 | 0 | 0 | 8 | 27 | 22 | 9 | 1 | 1 | 5 |
| | | Column N % | 13% | 16% | 0% | 0% | 0% | 0% | 5% | 20% | 16% | 14% | 7% | 100% | 6% |
| | KW72.0M+ | Count | 102 | 15 | 1 | 0 | 4 | 0 | 37 | 63 | 67 | 18 | 10 | 0 | 24 |
| | | Column N % | 35% | 33% | 50% | 0% | 31% | 0% | 25% | 46% | 49% | 27% | 71% | 0% | 30% |
| | No Income | Count | 16 | 4 | 0 | 1 | 1 | 0 | 16 | 0 | 3 | 9 | 0 | 0 | 8 |
| | | Column N % | 6% | 9% | 0% | 20% | 8% | 0% | 11% | 0% | 2% | 14% | 0% | 0% | 10% |
| | Total | Count | 288 | 45 | 2 | 5 | 13 | 1 | 146 | 138 | 138 | 66 | 14 | 1 | 80 |



PRIOR TRIPS TO GUAM -TRACKING



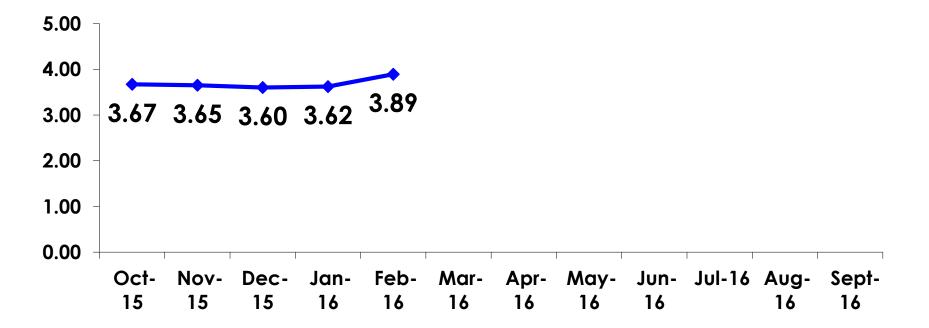


PRIOR TRIPS TO GUAM -SEGMENTATION

| | | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|-----|-------|------------|-------|-------------|------------|--------------------|---------------|-------------------|-------|-------|-------|-----|----------------|---------|-------|
| | | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Q3A | Yes | Count | 288 | 36 | 2 | 6 | 17 | 0 | 164 | 120 | 124 | 56 | 8 | 1 | 77 |
| | | Column N % | 81% | 75% | 100% | 86% | 94% | 0% | 87% | 74% | 73% | 76% | 53% | 100% | 82% |
| | No | Count | 67 | 12 | 0 | 1 | 1 | 1 | 24 | 43 | 45 | 18 | 7 | 0 | 17 |
| | | Column N % | 19% | 25% | 0% | 14% | 6% | 100% | 13% | 26% | 27% | 24% | 47% | 0% | 18% |
| | Total | Count | 355 | 48 | 2 | 7 | 18 | 1 | 188 | 163 | 169 | 74 | 15 | 1 | 94 |



AVG LENGTH OF STAY -TRACKING





AVG LENGTH OF STAY -SEGMENTATION

| | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|----|--------|-------|-------------|------------|--------------------|---------------|-------------------|-------|-------|-------|------|----------------|---------|-------|
| | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Q8 | Mean | 3.89 | 3.92 | 3.50 | 7.29 | 3.94 | 25.00 | 4.01 | 3.74 | 3.80 | 3.72 | 3.93 | 7.00 | 4.06 |
| | Median | 4 | 4 | 4 | 4 | 4 | 25 | 4 | 3 | 3 | 4 | 4 | 7 | 4 |



<u>SECTION 2</u> TRAVEL PLANNING



TRAVEL PLANNING -SEGMENTATION

| | | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|----|------------------------|------------|-------|-------------|------------|--------------------|---------------|-------------------|-------|-------|-------|------|----------------|---------|-------|
| | | | - | - | - | - | - | - | | | - | - | - | - | - |
| Q7 | Full package tour | Count | 126 | 0 | 0 | 1 | 9 | 0 | 54 | 72 | 74 | 0 | 3 | 0 | 32 |
| | | Column N % | 35% | 0% | 0% | 14% | 50% | 0% | 29% | 44% | 44% | 0% | 20% | 0% | 34% |
| | Free-time package tour | Count | 152 | 0 | 0 | 4 | 7 | 0 | 83 | 66 | 75 | 0 | 7 | 1 | 39 |
| | | Column N % | 43% | 0% | 0% | 57% | 39% | 0% | 44% | 40% | 44% | 0% | 47% | 100% | 41% |
| | Individually arranged | Count | 74 | 48 | 0 | 2 | 2 | 0 | 48 | 25 | 21 | 74 | 5 | 0 | 23 |
| | travel (FIT) | Column N % | 21% | 100% | 0% | 29% | 11% | 0% | 26% | 15% | 12% | 100% | 33% | 0% | 24% |
| | Group tour | Count | 2 | 0 | 2 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 1 |
| | | Column N % | 1% | 0% | 100% | 0% | 0% | 0% | 1% | 1% | 0% | 0% | 0% | 0% | 1% |
| | Company paid travel | Count | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | Column N % | 0% | 0% | 0% | 0% | 0% | 100% | 1% | 0% | 0% | 0% | 0% | 0% | 0% |
| | Other | Count | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | Column N % | 0% | 0% | 0% | 0% | 0% | 0% | 1% | 0% | 0% | 0% | 0% | 0% | 0% |
| | Total | Count | 356 | 48 | 2 | 7 | 18 | 1 | 188 | 164 | 170 | 74 | 15 | 1 | 95 |



TRAVEL MOTIVATION - SEGMENTATION

| | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|-----|------------------------------------|-------|-------------|------------|--------------------|---------------|-------------------|-------|-------|-------|-----|----------------|---------|-------|
| | | • | - | - | - | - | - | - | - | - | - | - | - | - |
| Q5A | Previous trip | 12% | 17% | 0% | 14% | 6% | 100% | 9% | 16% | 18% | 15% | 33% | 0% | 12% |
| | Price | 6% | 2% | 0% | 14% | 6% | 0% | 8% | 4% | 5% | 3% | 0% | 0% | 4% |
| | Visit friends/ Relatives | 2% | 4% | 0% | 0% | 0% | 0% | 2% | 2% | 0% | 4% | 0% | 0% | 1% |
| | Recomm- friend/family/trvl agnt | 19% | 17% | 0% | 14% | 28% | 0% | 23% | 15% | 21% | 18% | 13% | 0% | 27% |
| | Scuba | 5% | 4% | 0% | 14% | 0% | 0% | 6% | 4% | 2% | 12% | 0% | 0% | 19% |
| | Water sports | 13% | 8% | 0% | 14% | 11% | 0% | 15% | 12% | 12% | 11% | 13% | 0% | 50% |
| | Short travel time | 24% | 25% | 0% | 43% | 11% | 0% | 20% | 27% | 27% | 22% | 20% | 100% | 20% |
| | Golf | 2% | 0% | 0% | 0% | 0% | 0% | 1% | 3% | 2% | 0% | 0% | 0% | 6% |
| | Relax | 61% | 65% | 0% | 43% | 33% | 0% | 57% | 66% | 65% | 62% | 73% | 100% | 69% |
| | Company/ Business Trip | 0% | 0% | 0% | 0% | 0% | 100% | 1% | 0% | 0% | 0% | 0% | 0% | 0% |
| | Safe | 27% | 38% | 100% | 43% | 11% | 0% | 22% | 35% | 32% | 27% | 33% | 0% | 29% |
| | Natural beauty | 48% | 67% | 0% | 57% | 28% | 0% | 48% | 48% | 49% | 64% | 53% | 0% | 56% |
| | Shopping | 23% | 38% | 0% | 43% | 17% | 0% | 30% | 14% | 19% | 33% | 20% | 0% | 32% |
| | Career Cert/ Testing | 1% | 0% | 0% | 0% | 0% | 0% | 2% | 0% | 0% | 3% | 0% | 0% | 0% |
| | Honeymoon | 5% | 4% | 0% | 14% | 100% | 0% | 9% | 1% | 1% | 3% | 0% | 0% | 5% |
| | Pleasure | 17% | 10% | 0% | 14% | 22% | 0% | 19% | 16% | 19% | 14% | 7% | 0% | 23% |
| | Organized sports | 1% | 0% | 0% | 0% | 6% | 0% | 1% | 0% | 0% | 0% | 0% | 0% | 2% |
| | Other | 2% | 2% | 0% | 0% | 0% | 0% | 2% | 2% | 2% | 3% | 7% | 0% | 3% |
| | Total Count | 354 | 48 | 1 | 7 | 18 | 1 | 186 | 164 | 170 | 73 | 15 | 1 | 94 |



INFORMATION SOURCES -SEGMENTATION

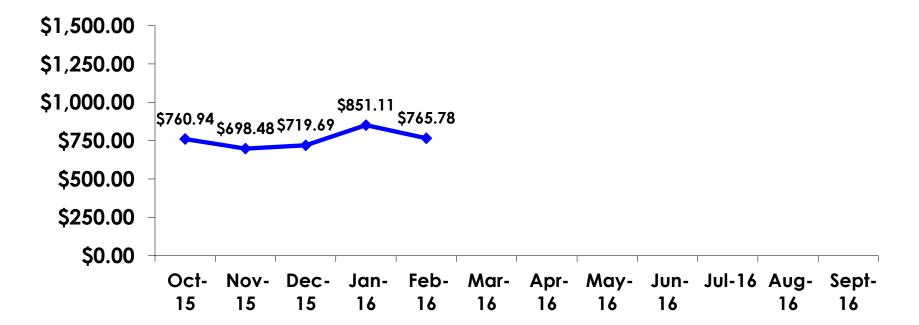
| | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|----|---------------------------------|--------|-------------|------------|--------------------|---------------|-------------------|-------|-------|-------|-----|----------------|---------|-------|
| | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Q1 | Internet | 92% | 92% | 100% | 100% | 89% | 100% | 94% | 90% | 93% | 93% | 73% | 100% | 93% |
| | Friend/ Relative | 38% | 33% | 0% | 43% | 39% | 0% | 40% | 35% | 35% | 36% | 47% | 0% | 49% |
| | Travel Agent Brochure | 25% | 8% | 50% | 14% | 39% | 0% | 22% | 29% | 29% | 7% | 13% | 0% | 29% |
| | Prior Trip | 18% | 23% | 0% | 14% | 6% | 100% | 12% | 25% | 26% | 22% | 47% | 0% | 18% |
| | Travel Guidebook- Bookstore | 16% | 29% | 0% | 0% | 11% | 0% | 16% | 16% | 14% | 23% | 27% | 0% | 19% |
| | GVB Office | 8% | 13% | 0% | 29% | 11% | 0% | 10% | 6% | 8% | 14% | 13% | 100% | 8% |
| | Co-Worker/ Company Trvl Dept | 5% | 8% | 0% | 0% | 6% | 0% | 3% | 6% | 4% | 8% | 7% | 0% | 4% |
| | TV | 3% | 6% | 0% | 0% | 0% | 0% | 4% | 2% | 0% | 5% | 0% | 0% | 7% |
| | Magazine (Consumer) | 3% | 2% | 0% | 0% | 6% | 0% | 3% | 2% | 2% | 1% | 0% | 0% | 2% |
| | Newspaper | 1% | 2% | 50% | 0% | 6% | 0% | 1% | 2% | 1% | 1% | 0% | 0% | 2% |
| | GVB Promo | 1% | 2% | 0% | 14% | 0% | 0% | 1% | 1% | 2% | 1% | 0% | 0% | 0% |
| | Consumer Trvl Show | 0% | 2% | 0% | 0% | 0% | 0% | 1% | 0% | 0% | 1% | 7% | 0% | 0% |
| | Travel Trade Show | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 1% | 1% | 0% | 0% | 0% | 0% |
| | Theater Ad | 0% | 0% | 0% | 0% | 0% | 0% | 1% | 0% | 0% | 0% | 0% | 0% | 1% |
| | Total Cour | nt 351 | 48 | 2 | 7 | 18 | 1 | 186 | 161 | 167 | 74 | 15 | 1 | 91 |



<u>SECTION 3</u> EXPENDITURES



PREPAID EXPENDITURES -TRACKING





PREPAID EXPENDITURES PER PERSON -SEGMENTATION

| | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|------------|---------|----------|-------------|------------|--------------------|---------------|-------------------|----------|----------|----------|----------|----------------|------------|----------|
| | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| PER PERSON | Mean | \$765.78 | \$543.40 | \$605.45 | \$658.34 | \$1,115.56 | \$0.00 | \$747.98 | \$771.92 | \$715.65 | \$575.56 | \$927.94 | \$2,672.32 | \$747.09 |
| | Median | \$835 | \$539 | \$605 | \$447 | \$1,169 | \$0 | \$812 | \$835 | \$835 | \$512 | \$835 | \$2,672 | \$731 |
| | Minimum | \$0 | \$0 | \$585 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$2,672 | \$0 |
| | Maximum | \$5,443 | \$2,505 | \$626 | \$2,213 | \$3,340 | \$0 | \$5,443 | \$3,340 | \$1,670 | \$2,505 | \$2,213 | \$2,672 | \$3,340 |

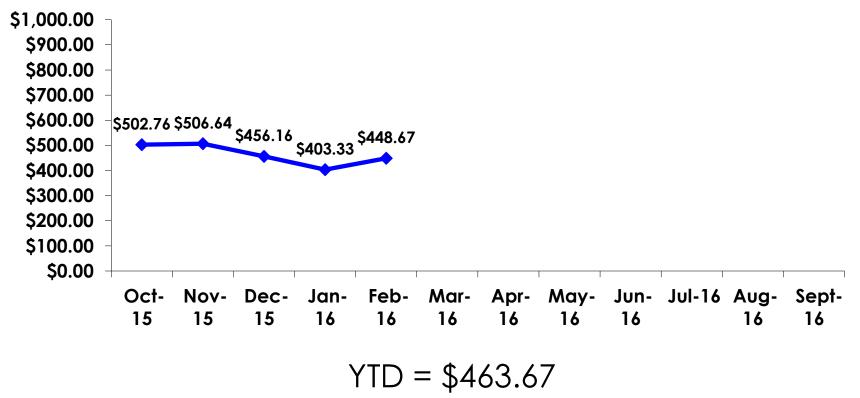


PREPAID EXPENSE-BREAKDOWN

| | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|------------------|--------|------------|-------------|------------|--------------------|---------------|---------|-------------------|------------|------------|------------|------------|----------------|------------|------------|
| | | - | - | - | - | - | - | - | - | - | - | - | | - | - |
| AIR & HOTEL | Mean | \$2,726.32 | \$2,071.05 | \$1,252.65 | \$1,531.02 | \$1,975.01 | | | \$2,332.59 | \$3,163.74 | \$3,262.56 | \$1,764.85 | \$2,541.84 | \$1,837.22 | \$2,513.00 |
| | Median | \$2,505 | \$1,420 | \$1,253 | \$1,670 | \$1,958 | | | \$1,670 | \$3,173 | \$2,923 | \$1,336 | \$2,714 | \$1,837 | \$2,130 |
| AIR/ HOTEL/ MEAL | Mean | \$3,490.87 | \$2,457.58 | \$5,845.71 | | \$2,597.16 | | | \$3,021.25 | \$3,867.71 | \$3,768.88 | \$2,457.58 | \$4,217.26 | | \$3,137.44 |
| | Median | \$3,090 | \$2,505 | \$5,846 | | \$2,505 | | | \$2,505 | \$3,340 | \$3,340 | \$2,505 | \$3,925 | | \$2,923 |
| AIR ONLY | Mean | \$997.58 | \$1,062.14 | | \$2,392.56 | \$835.10 | | | \$956.43 | \$1,112.24 | \$1,302.62 | \$1,025.13 | \$730.71 | | \$1,001.34 |
| | Median | \$718 | \$827 | | \$2,393 | \$835 | | | \$710 | \$809 | \$1,086 | \$718 | \$731 | | \$563 |
| HOTEL ONLY | Mean | \$804.45 | \$831.51 | | | \$668.08 | | | \$814.29 | \$780.32 | \$949.51 | \$683.05 | \$1,169.14 | | \$515.54 |
| | Median | \$710 | \$814 | | | \$668 | | | \$668 | \$793 | \$835 | \$668 | \$1,169 | | \$317 |
| HOTEL & MEAL | Mean | \$900.52 | \$1,127.39 | | \$267.23 | | | | \$1,016.74 | \$668.08 | \$1,127.39 | \$839.28 | \$1,753.71 | | |
| | Median | \$877 | \$1,127 | | \$267 | | | | \$1,023 | \$668 | \$1,127 | \$668 | \$1,754 | | |
| F&B HOTEL | Mean | | | | | | | | | | | | | | |
| | Median | | | | | | | | | | | | | | |
| TRANS- KOREA | Mean | \$86.14 | \$114.83 | | \$58.46 | \$77.25 | | | \$78.06 | \$99.02 | \$113.34 | \$75.04 | \$167.02 | | \$50.31 |
| | Median | \$84 | \$54 | | \$58 | \$84 | | | \$71 | \$84 | \$84 | \$25 | \$167 | | \$29 |
| TRANS- GUAM | Mean | \$191.17 | \$273.08 | | \$125.27 | \$167.02 | | | \$201.07 | \$178.29 | \$186.51 | \$238.00 | \$584.57 | | \$221.82 |
| | Median | \$167 | \$209 | | \$125 | \$167 | | | \$125 | \$167 | \$167 | \$167 | \$585 | | \$173 |
| OPT TOURS | Mean | \$322.56 | \$50.11 | | \$83.51 | | | | \$339.05 | \$295.07 | \$253.31 | \$392.50 | | | \$495.49 |
| | Median | \$192 | \$50 | | \$84 | | | | \$125 | \$251 | \$134 | \$175 | | | \$267 |
| OTHER | Mean | \$739.86 | \$703.16 | | | \$1,549.11 | | | \$595.35 | \$968.44 | \$595.87 | \$479.24 | \$501.06 | \$835.10 | \$590.50 |
| | Median | \$334 | \$501 | | | \$1,549 | | | \$276 | \$835 | \$276 | \$218 | \$501 | \$835 | \$197 |
| TOTAL | Mean | \$2,315.46 | \$1,511.07 | \$3,549.18 | \$1,416.09 | \$2,094.71 | | \$0.00 | \$1,909.30 | \$2,776.93 | \$2,804.13 | \$1,358.70 | \$2,867.18 | \$2,672.32 | \$1,958.65 |
| | Median | \$2,088 | \$1,395 | \$3,549 | \$894 | \$2,505 | | \$0 | \$1,670 | \$2,776 | \$2,776 | \$1,127 | \$2,965 | \$2,672 | \$1,336 |



ON-ISLAND EXPENDITURES -TRACKING





ON-ISLAND EXPENDITURES PER PERSON -SEGMENTATION

| | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|------------|---------|----------|-------------|------------|--------------------|---------------|-------------------|----------|----------|----------|----------|----------------|----------|----------|
| | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| PER PERSON | Mean | \$448.67 | \$381.71 | \$62.38 | \$234.17 | \$617.41 | \$100.00 | \$472.79 | \$419.15 | \$386.96 | \$437.23 | \$456.06 | \$666.67 | \$515.06 |
| | Median | \$333 | \$275 | \$62 | \$267 | \$563 | \$100 | \$363 | \$306 | \$296 | \$333 | \$400 | \$667 | \$368 |
| | Minimum | \$0 | \$0 | \$19 | \$0 | \$0 | \$100 | \$0 | \$0 | \$0 | \$0 | \$0 | \$667 | \$0 |
| | Maximum | \$2,800 | \$1,250 | \$106 | \$500 | \$1,350 | \$100 | \$2,800 | \$2,710 | \$2,710 | \$2,800 | \$1,500 | \$667 | \$2,800 |

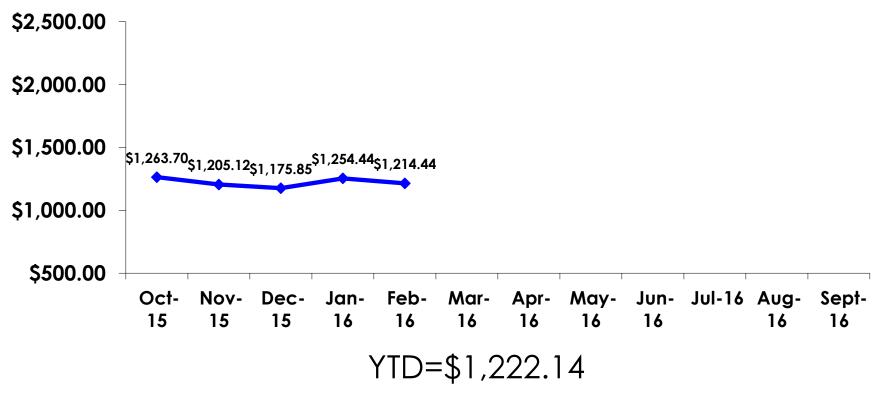


ON-ISLAND EXPENSE-BREAKDOWN

| | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | WEDDING | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|--------------|------|------------|-------------|------------|--------------------|---------------|---------|-------------------|------------|------------|------------|----------|----------------|------------|------------|
| | | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| F&B HOTEL | Mean | \$78.59 | \$164.81 | \$12.50 | \$43.57 | \$24.44 | | \$0.00 | \$43.87 | \$120.30 | \$99.51 | \$114.47 | \$166.67 | \$0.00 | \$79.19 |
| F&B FF/STORE | Mean | \$24.02 | \$32.29 | \$0.00 | \$0.00 | \$24.44 | | \$0.00 | \$19.71 | \$29.54 | \$29.79 | \$22.88 | \$40.00 | \$0.00 | \$27.12 |
| F&B RESTRNT | Mean | \$110.55 | \$148.27 | \$0.00 | \$0.00 | \$44.44 | | \$0.00 | \$100.54 | \$123.51 | \$116.03 | \$119.42 | \$226.67 | \$0.00 | \$136.11 |
| OPT TOUR | Mean | \$95.04 | \$68.77 | \$0.00 | \$120.00 | \$80.56 | | \$0.00 | \$77.21 | \$117.79 | \$104.48 | \$87.18 | \$32.80 | \$0.00 | \$135.69 |
| GIFT- SELF | Mean | \$162.33 | \$206.46 | \$0.00 | \$7.14 | \$121.67 | | \$100.00 | \$146.44 | \$182.08 | \$197.06 | \$158.78 | \$163.33 | \$0.00 | \$155.54 |
| GIFT- OTHER | Mean | \$83.80 | \$123.33 | \$0.00 | \$32.86 | \$95.00 | | \$0.00 | \$75.08 | \$95.04 | \$98.51 | \$98.92 | \$268.67 | \$0.00 | \$88.00 |
| TRANS | Mean | \$63.14 | \$91.42 | \$75.00 | \$219.29 | \$37.78 | | \$0.00 | \$55.65 | \$72.54 | \$64.82 | \$90.26 | \$109.87 | \$0.00 | \$51.69 |
| OTHER | Mean | \$559.69 | \$189.27 | \$252.50 | \$105.00 | \$819.44 | | \$0.00 | \$542.53 | \$564.35 | \$557.08 | \$247.62 | \$507.33 | \$2,000.00 | \$385.62 |
| TOTAL | Mean | \$1,177.16 | \$1,024.63 | \$340.00 | \$527.86 | \$1,247.78 | | \$100.00 | \$1,061.03 | \$1,305.15 | \$1,267.29 | \$939.53 | \$1,515.33 | \$2,000.00 | \$1,058.96 |



TOTAL EXPENDITURES – TRACKING





TOTAL EXPENDITURES PER PERSON - SEGMENTATION

| | | TOTAL | FAMILY/ FIT | GROUP TRVL | ENG LANG LESSON | HONEYMOO N | INCENTIVE TRVL | 18-35 | 36-55 | CHILD | FIT | GOLDEN MISS | SENIORS | SPORT |
|------------------|---------|------------|-------------|------------|--------------------|---------------|-------------------|------------|------------|------------|------------|----------------|------------|------------|
| | | - | - | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL PER PERSON | Mean | \$1,214.44 | \$925.11 | \$667.82 | \$892.50 | \$1,732.96 | \$100.00 | \$1,220.77 | \$1,191.07 | \$1,102.62 | \$1,012.79 | \$1,383.99 | \$3,338.99 | \$1,262.14 |
| | Median | \$1,123 | \$780 | \$668 | \$743 | \$1,712 | \$100 | \$1,168 | \$1,085 | \$1,054 | \$800 | \$1,490 | \$3,339 | \$1,151 |
| | Minimum | \$0 | \$0 | \$645 | \$0 | \$450 | \$100 | \$0 | \$0 | \$0 | \$0 | \$500 | \$3,339 | \$0 |
| | Maximum | \$5,943 | \$3,755 | \$691 | \$2,581 | \$3,440 | \$100 | \$5,943 | \$5,340 | \$3,900 | \$5,305 | \$2,335 | \$3,339 | \$5,340 |



<u>SECTION 4</u> ADVANCED STATISTICS



ANALYSIS TECHNIQUE

- Dependent variables: total per person on island expenditure and overall satisfaction (numeric)
- Independent variables are satisfaction with different aspects of trip to Guam (numeric).
- Use of linear stepwise regression to derive predictors (drivers) of on-island expenditure and overall satisfaction, Since both the independent and dependent variables are numeric.
- This determines the significant (p=<.05) drivers and the percentage of the dependent variables accounted for by each significant predictor and by all of them combined.



| Comparison of Drivers of Overall Sa Overal | | n, Oct, No 5 - Feb 20 | | 15, Jan, I | Feb 2016 | , and |
|---|--------|--------------------------|--------|------------|----------|---------|
| | | | | | | Combine |
| | | | | | | d Oct |
| | | | | | | 2015- |
| | | | | | | Feb |
| | Oct-15 | Nov-15 | Dec-15 | Jan-16 | Feb-16 | 2016 |
| Drivers: | rank | rank | rank | rank | rank | rank |
| Quality & Cleanliness of beaches & | | | | | | |
| parks | | | | 3 | | 10 |
| Ease of getting around | | | 5 | | | 9 |
| Safety walking around at night | | | 2 | | 3 | |
| Quality of daytime tours | | | | | | 4 |
| Variety of daytime tours | | | | 2 | | |
| Quality of nighttime tours | | | | | 6 | |
| Variety of nighttime tours | | | | | | |
| Quality of shopping | 2 | 3 | | | | 3 |
| Variety of shopping | | | | | 2 | |
| Price of things on Guam | | | | | | |
| Quality of hotel accommodations | 5 | 5 | 4 | | | 7 |
| Quality/cleanliness of air, sky | 1 | | | 6 | | 5 |
| Quality/cleanliness of parks | | 1 | 3 | | | |
| Quality of landscape in Tumon | 4 | | | | 5 | 2 |
| Quality of landscape in Guam | | 4 | | 4 | 1 | 8 |
| Quality of ground handler | 6 | | | 5 | | 6 |
| Quality/cleanliness of transportation | | | | | | |
| vehicles | 3 | 2 | 1 | 1 | 4 | 1 |
| % of Per Person On Island Expenditures | | | | | | |
| Accounted For | 56.1% | 44.7% | 51.3% | 49.0% | 58.7% | 49.8% |
| NOTE: Only significant drivers are included | d. | | | | | |



DRIVERS OF OVERALL SATISFACTION

- **Overall satisfaction** with the Korean visitor's experience on Guam is driven by six significant factors in the February 2016 Period. By rank order they are:
 - Quality of landscape in Guam,
 - Variety of shopping,
 - Safety walking around at night,
 - Quality/cleanliness of transportation vehicles,
 - Quality of landscape in Tumon, and
 - Quality of night time tours.
- With all six factors the overall r² is .587 meaning that **58.7%** of overall satisfaction is accounted for by these factors.



| Comparison of Drivers of Per Person C 2016 and O | | - | • | , Nov, De | ec 2015, J | an, Feb |
|---|--------|--------|--------|-----------|------------|----------------------------------|
| | | | | | | Combine d Oct 2015- Feb |
| | Oct-15 | Nov-15 | Dec-15 | Jan-16 | Feb-16 | 2016 |
| Drivers: | rank | rank | rank | rank | rank | rank |
| Quality & Cleanliness of beaches & parks | | 2 | | | | |
| Ease of getting around | | | | | | |
| Safety walking around at night | | | | | | |
| Quality of daytime tours | | | | | | |
| Variety of daytime tours | | | | | | |
| Quality of nighttime tours | | | | | 1 | |
| Variety of nighttime tours | | | | | | 2 |
| Quality of shopping | | 4 | | | 2 | |
| Variety of shopping | | 3 | | | | 1 |
| Price of things on Guam | | | | | | |
| Quality of hotel accommodations | | | | | | |
| Quality/cleanliness of air, sky | | | | | | |
| Quality/cleanliness of parks | | | | | | 4 |
| Quality of landscape in Tumon | | | | | | 3 |
| Quality of landscape in Guam | | 1 | | | | |
| Quality of ground handler | | | | | | 5 |
| Quality/cleanliness of transportation | | | | | | |
| vehicles | | | | 1 | | |
| % of Per Person On Island Expenditures | | | | | | |
| Accounted For | 0.0% | 5.2% | 0.0% | 1.9% | 3.9% | 2.1% |
| | | 5.2% | 0.0% | 1.9% | 3.9% | 2. |



Drivers of Per Person On Island Expenditure

- **Per Person On Island Expenditure** of Korean visitors on Guam is driven by two significant factors in the February 2016 period. By rank order they are:
 - Quality of night time tours, and
 - Quality of shopping.
- With these factors the overall r² is .039 meaning that 3.9% of per person on island expenditure is accounted for by these factors.